

Chapter 358

1999 EDITION

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358.010 [Renumbered 357.815]

OREGON HISTORICAL SOCIETY

358.015 State policy to contribute to Oregon Historical Society. The state recognizes a continuing obligation to contribute to the support of the Oregon Historical Society. The amount appropriated each biennium will be considered the continuing level of state aid for operation of the society for the next biennium. Supplements may also be added to acknowledge inflationary factors and as a match for demonstrated increases in membership dues or a combination thereof. [1979 c.72 s.2]

358.020 [Renumbered 357.825]

358.030 [Amended by 1961 c.160 s.20; renumbered 357.835]

OREGON HISTORIC FAMILIES DATABASE

358.035 Oregon Historic Families database; duties of State Archivist. (1) The State Archivist shall establish the Oregon Historic Families database to provide genealogy research material and to encourage genealogy studies of historic families of Oregon.

(2) The State Archivist shall compile Oregon data taken from decennial censuses prior to 1910. The State Archivist shall consolidate information pertaining to genealogy of Oregon Historic Families in cooperation with the Oregon Historical Society, county historical societies and genealogical societies.

(3) The Oregon Historic Families database shall be funded by federal grants from the National Endowment for the Humanities or other sources made available for purposes such as establishing the database. The State Archivist may submit applications for federal grants to establish the database.

(4) As used in this section, "Oregon Historic Families" means individuals whose names appear in decennial census data prior to the census of 1910. [1989 c.685 s.1]

358.040 [Renumbered 357.845]

OREGON HISTORIC TRAILS

358.045 Oregon Trail; comprehensive program for development. The Oregon Historical Society shall prepare, administer and periodically revise a comprehensive program for the development of the Oregon Trail as a major historical attraction in this state. The program prepared by the Oregon Historical Society shall provide for:

- (1) Coordination of local, regional and national efforts to develop the Oregon Trail.
- (2) Encouragement of Oregon Trail recognition and interpretation in cities situated along the Oregon Trail.
- (3) Development of an integrated concept plan and economic feasibility study for Oregon Trail interpretive facilities across the state. [1989 c.1014 s.2]

358.050 [Amended by 1961 c.160 s.21; renumbered 357.855]

358.055 Oregon Trail; promotion as major tourist attraction. The Economic and Community Development Department shall promote the Oregon Trail as a major tourist attraction in this state, consistent with maintaining the historical integrity of the Oregon Trail by:

- (1) Preparing and distributing maps, brochures and other promotional literature that publicize the historical, cultural and recreational opportunities available along the Oregon Trail.
- (2) Promoting the celebration of the 150th Anniversary of the Great Migration of 1843 on the Oregon Trail. [1989 c.1014 s.3; 1993 c.736 s.50]

358.057 Value and significance of state historic trails. Oregon recognizes the value and significance of its historic trails, including:

- (1) The Lewis and Clark National Historic Trail;
- (2) The Oregon National Historic Trail;
- (3) The Applegate National Historic Trail;
- (4) The Nez Perce National Historic Trail;
- (5) Alternate routes of the Oregon Trail including:
 - (a) The Whitman Mission Route;
 - (b) The Upper Columbia River Route;
 - (c) The Meek Cutoff;
 - (d) The Free Emigrant Road; and
 - (e) The Cutoff to the Barlow Road; and
- (6) Major historic trails of Oregon including:
 - (a) The Klamath Trail;
 - (b) The Jedediah Smith Route;
 - (c) The Nathaniel Wyeth Route;
 - (d) The Benjamin Bonneville Route;

- (e) The Ewing Young Route;
- (f) The John Fremont Route; and
- (g) The Santiam Wagon Road. [1995 c.479 s.1]

Note: Section 2, chapter 479, Oregon Laws 1995, provides:

Sec. 2. In preparation for the bicentennial celebration of the Lewis and Clark Corps of Discovery expedition, the State Parks and Recreation Department may:

- (1) Work with property owners to mark the historic trails of Oregon; and
- (2) Cooperate with the Oregon Trail Coordinating Council to develop a statewide program to research, recognize and promote Oregon's historic trails as heritage tourism resources that will have a positive economic and cultural impact on the state. [1995 c.479 s.2]

358.060 [Amended by 1961 c.160 s.22; renumbered 357.865]

358.070 [Renumbered 357.875]

358.080 [Amended by 1961 c.172 s.6; renumbered 357.885]

358.090 [1961 c.160 s.19; renumbered 357.895]

358.110 [Repealed by 1981 c.126 s.6]

358.120 [Repealed by 1981 c.126 s.6]

358.130 [Repealed by 1981 c.126 s.6]

358.140 [Repealed by 1981 c.126 s.6]

358.150 [Repealed by 1981 c.126 s.6]

COUNTY HISTORICAL FUND

358.160 Definition for ORS 358.171 to 358.230. As used in ORS 358.171 to 358.230, “county court” includes board of commissioners.

358.170 [Amended by 1965 c.327 s.1; repealed by 1983 c.350 s.227 (358.171 enacted in lieu of 358.170)]

358.171 Election to establish county historical fund. (1) This section establishes the procedure for determining whether a county historical fund should be created. The question shall be decided by election. The governing body of a county:

- (a) May order the election on its own resolution; or
- (b) Shall order the election when a petition is filed as provided in this section.
- (2) An election under this section shall determine:
 - (a) Whether a county historical fund should be created; and
 - (b) The amount of taxes to be levied annually for the fund.
- (3) The resolution or the petition calling an election under this section shall designate the amount of taxes to be levied annually for the county historical fund.
- (4) The requirements for preparing, circulating and filing a petition calling an election under this section shall be as provided for an initiative petition in ORS 250.165 to 250.235.
- (5) Notwithstanding subsection (4) of this section, if ORS 250.155 makes ORS 250.165 to 250.235 inapplicable to a county, the requirements for preparing, circulating and filing a petition under this section shall be as provided for an initiative petition under the county charter or an ordinance adopted under the county charter.
- (6) The notice, time and manner of election shall be governed by the applicable provisions of ORS chapters 246 to

(7) An election under this section may be held only on the date of a statewide general election. [1983 c.350 s.228 (enacted in lieu of 358.170); 1995 c.79 s.198; 1999 c.21 s.71]

358.180 Tax levy for county historical fund; limitation. (1) When authorized by the electors as set forth in ORS 358.171, the county court may levy, in addition to the taxes now permitted by law to be levied, an ad valorem tax upon the taxable property in the county for the purpose of creating a county historical fund.

(2) The levy shall be a continuing levy in the amount required by the detailed estimates annually filed with the county court under ORS 358.200 less any amount carried forward from the preceding year excepting reserve funds previously set aside and approved by the county court, but not exceeding one-fortieth of one percent (.00025) or such part thereof as is authorized by the electors of the county, of the real market value of all taxable property within the county, computed in accordance with ORS 308.207. [Amended by 1963 c.9 s.17; 1977 c.325 s.1; 1991 c.459 s.323]

358.190 Historical fund not subject to Local Budget Law or six percent limitation. The county historical fund is not subject to the provisions of the Local Budget Law and shall be a continuing fund; the amounts levied therefor shall not be deemed to be within the limitation provided by section 11, Article XI of the Oregon Constitution.

358.200 Annual estimate of historical societies. Upon the creation of a county historical fund, the president and secretary of any historical society organized as a nonprofit organization under the laws of Oregon, affiliated with and approved by the Oregon Historical Society and including in its purposes the acquisition by gift, purchase or other means and the preservation of historical objects, real and personal property of historical interest, records, material and data for the purpose of which the fund was created, and the acquisition by gift, purchase, or other means, of real and personal property for use in connection with any of those purposes, may, on or before March 1 of each year, file with the county court of such county a detailed estimate of the money required during the year commencing the following July 1 for such purposes. [Amended by 1977 c.325 s.2]

358.210 Disbursement of county historical fund. Upon the filing of the detailed estimate and approval thereof by the county court, all moneys in the county historical fund are subject to disbursement by warrants drawn by the historical society and signed by the president and secretary of the society. No money withdrawn from the fund shall be expended except for purposes set forth in ORS 358.200 and included in the detailed estimate.

358.220 Annual report of expenditures. On or before January 1 of each year, every historical society specified in ORS 358.200 which has received moneys from a county historical fund shall submit a report in writing to the county court showing in detail how such moneys have been expended during the preceding fiscal year ending June 30. [Amended by 1977 c.325 s.3]

358.230 Termination of tax levy for county historical fund. The authority to levy taxes for the county historical fund shall be deemed terminated in any county by the majority vote of the electors of the county voting to that effect on such question at any general election. Such termination shall be without prejudice to any subsequent authorization of such levy under ORS 358.171 and 358.180.

CITY MUSEUMS

358.310 Definitions for ORS 358.310 to 358.405. As used in ORS 358.310 to 358.405, unless the context requires otherwise:

(1) "Governing body" means the city council in relation to a city museum or the respective city councils of the two or more cities in relation to a joint city museum.

(2) "Museum" includes any collection of archaeological specimens, artifacts, pioneer relics, articles, documents and other things of historical, scientific or artistic import assembled, displayed, preserved and protected for the benefit of the public, for educational and scientific purposes or to commemorate the occupation and development of the Pacific Northwest region, and the structure or structures housing such collection.

(3) "Museum objects" includes any of the objects described in subsection (2) of this section. [1953 c.481 s.1; 1973 c.757 s.1; 1983 c.260 s.3]

358.315 General authority of cities regarding public museums. Any city acting through its governing body or a museum commission established under ORS 358.320, may, for public museum purposes:

(1) Accept deeds, gifts, devises or bequests of land, money or other valuable things and hold, control or dispose of such things according to the terms of the deed, gift, devise or bequest, except that whenever the deed, gift, devise or bequest is conditioned upon any act of the city or the museum commission, the governing body of the city shall determine prior to acceptance whether the condition may be complied with.

(2) Accept in the name of the city, and thereafter hold as public property, museum objects given for museum purposes by any person, historical society, association or other organization.

(3) Purchase, collect, exchange for or otherwise acquire museum objects in the name of the city, and thereafter hold or dispose of the same as public property.

(4) Receive in the name of the city museum objects loaned for display, holding them in accordance with the terms of the loan agreement and displaying them for the benefit of the public and for educational and scientific purposes.

(5) Enter into all necessary contracts or agreements for services, assistance or cooperation with the federal government or any of its agencies, with the State of Oregon or any of its educational institutions or agencies, with any political subdivision of this state, with any person, including nonprofit educational or foreign corporations, or with educational and scientific foundations. [1953 c.481 s.2; 1973 c.757 s.2; 1983 c.260 s.4]

358.320 Museum commission. (1) The governing body of a city may appoint a museum commission, which shall consist of seven members chosen with reference to their fitness for the position.

(2) The members of a city museum commission shall be residents of the city in which the museum is or is to be located. When two or more cities jointly establish, maintain and operate a public museum, four of the members of a joint city museum commission shall be residents of the city in which the museum is or is to be located and three of the members shall be residents of the other city or cities. [1953 c.481 s.6; 1957 c.200 s.1; 1969 c.693 s.2; 1973 c.72 s.1; 1973 c.757 s.3; 1983 c.260 s.5]

358.325 Terms of commission members. Two of the first members of a museum commission shall be appointed for one year, two shall be appointed for two years and three shall be appointed for three years, as determined by the governing body. Except for the first members and appointments to fill vacancies, the terms of members of a museum commission shall be three years and until their successors are appointed and qualified. [1953 c.481 s.7]

358.330 Chairperson and secretary of commission; duties of commission regarding records, rules, reports and budgets. A museum commission shall:

(1) Elect a chairperson and secretary to serve until the next succeeding first Monday in January and until their successors are elected. The secretary shall keep permanent and complete records of the proceedings of the museum commission.

(2) Adopt rules governing the transaction of its business.

(3) Prepare and submit an annual budget and an annual report to the governing body. [1953 c.481 s.10]

358.335 Vacancies on commission. A vacancy in the position of member of a museum commission shall be filled by a qualified person appointed by the governing body for the remainder of the unexpired term of the appointee's predecessor in the position. [1953 c.481 s.8]

358.340 Compensation of commission members. The members of a museum commission shall receive no compensation as members, but shall be reimbursed for expenses incurred in the performance of their duties and approved by the chairperson of the museum commission. [1953 c.481 s.9]

358.345 Authority of city to establish and operate public museum. (1) Any city may establish, maintain and operate a public museum.

(2) Any two or more cities may jointly establish, maintain and operate a public museum. [1953 c.481 s.3; 1957 c.200 s.2; 1973 c.757 s.4; 1983 c.260 s.6]

358.350 [1953 c.481 s.4; repealed by 1957 c.200 s.3]

358.355 Acquisition of site and structure for museum. In the event that a public museum is established under

ORS 358.345, the city or two or more cities, acting through the governing body or museum commission, may:

- (1) Acquire a site or sites for the museum.
- (2) Construct a structure or structures to house the museum collection, or lease a structure or structures for such purpose for not more than 50 years.
- (3) Use public sites or structures or both for museum purposes. [1953 c.481 s.5; 1973 c.757 s.5; 1983 c.260 s.7]

358.360 Duties of museum commission respecting establishment of museum. A museum commission shall:

- (1) Determine the kind and class of museum to be established and submit such determination to the governing body.
- (2) Investigate and determine the most suitable location for the museum and the adequacy of roads or streets and parking areas therefor, and submit its proposals relating thereto to the governing body.
- (3) Subject to approval by the governing body, arrange for the design of the museum and the preparation of plans therefor.
- (4) Investigate and make determinations with regard to such other preliminary matters in connection with a public museum as are deemed necessary or desirable, and submit its proposals relating thereto to the governing body.
- (5) When the establishment of a museum is authorized under ORS 358.345, and upon authorization by the governing body, prepare bids and advertise for bids for the construction of the proposed museum. [1953 c.481 s.11]

358.365 Duties of museum commission respecting operation of museum. When a museum is established under ORS 358.345, a museum commission shall:

- (1) Maintain and operate the museum for and in the name of the city or two or more cities.
- (2) Subject to the approval of the governing body before they become effective, adopt and publish rules relating to the operation of the museum, admission charges thereto and the administration of the museum objects in the museum.
- (3) In conformity with its rules and ORS 358.310 to 358.405, act as administrator of all museum objects in the museum.
- (4) Establish maintenance and operating policies sufficient to keep the museum presentable and in a proper state of repair.
- (5) Subject to the approval of the governing body, advertise the museum in an appropriate manner.
- (6) Compile, print and sell or distribute free of charge historical, educational, scientific and artistic literature.
- (7) Subject to the approval of the governing body, employ necessary employees and fix their compensation.
- (8) Prescribe and publish a charge or charges which may be made for admission to the museum.
- (9) Collect all admission charges and other museum revenue, and pay such charges and other revenue into the treasury of the city or two or more cities, to be deposited to a separate account and disbursed by the museum commission as directed by the governing body. [1953 c.481 ss.12,13; 1973 c.757 s.6; 1983 c.260 s.8]

358.370 Payment of expense of museum operation. The governing body may provide for the payment of the expense incident to museum operation, care and maintenance of museum objects, structures and grounds, and compensation of employees by means of annual budgeting and appropriation. [1953 c.481 s.14]

358.375 Issuance of bonds to acquire museum site and structure. (1) In the case of a city museum, and when authorized by the electors of the city voting at a biennial primary election or general election, the governing body may issue general obligation or revenue bonds of the city for the purpose of providing all or part of the funds necessary to acquire a museum site or sites and to construct the museum.

(2) In the case of a joint city museum, and when authorized by the electors of the two or more cities voting at a biennial primary election or general election, each city council of the two or more respective cities may issue general obligation bonds or revenue bonds of each of the two or more respective cities for the purpose of providing such portion of the funds necessary to acquire a museum site or sites and to construct the museum as is determined by the governing body. [1953 c.481 ss.15,16; 1973 c.757 s.7; 1983 c.260 s.9; 1983 c.350 ss.229,229a; 1987 c.267 s.78; 1995 c.712 s.109]

358.380 General bond law applicable to museum bonds. The provisions of general law, including issuance procedures, relating to bond issues of cities shall apply to bonds issued under ORS 358.375. [1953 c.481 s.17; 1983 c.260 s.10]

358.385 Pledge of museum revenues for payment of museum bonds. The governing body may pledge all or part of museum revenues, collected or to be collected, as security for the payment of general obligation bonds or revenue bonds issued under ORS 358.375. [1953 c.481 s.18]

358.390 Revenue bonds and pledges of revenue not general obligations of city. Revenue bonds issued under ORS 358.375 and pledges of revenue under ORS 358.385 shall not be construed as a general obligation of the issuing city. [1953 c.481 s.19; 1983 c.260 s.11]

358.395 Mandatory provisions of revenue bonds. Revenue bonds issued under ORS 358.375 shall:

- (1) Be in such denominations, mature at such times and bear such annual interest rate as the issuing body determines.
- (2) Provide for the semiannual payment of interest.
- (3) Contain a recital that the bonds and interest thereon are payable only from revenues resulting from museum operation and activities.
- (4) Contain a recital that the bonds and interest thereon shall not constitute a general obligation of the issuing authority.
- (5) Be in such form and be signed by such official or officials as the issuing body determines. [1953 c.481 s.20]

358.400 Permissive provisions of revenue bonds. Revenue bonds issued under ORS 358.375 may:

- (1) Have interest coupons attached, which coupons need only bear the facsimile signature of the official or officials designated to sign the coupons.
- (2) Contain such other terms and conditions as the issuing body determines. [1953 c.481 s.21]

358.405 Method of settling disagreement where joint action of cities required. Whenever joint action by the city councils of two or more cities is required or authorized under ORS 358.310 to 358.405, and there is disagreement between or among the city councils of the two or more respective cities, the matter shall be submitted to a judge of the circuit court for the judicial district in which the joint city museum is located, who shall arbitrate and decide the matter. [1953 c.481 s.22; 1973 c.757 s.8; 1983 c.260 s.12]

LOANS TO MUSEUMS

358.415 Definitions for ORS 358.415 to 358.440. For the purposes of ORS 358.420 to 358.440:

- (1) A “museum” is an institution located in Oregon and operated by a nonprofit corporation or public agency, primarily educational, scientific or aesthetic in purpose, which owns, borrows or cares for, and studies, archives or exhibits property.
- (2) The terms “loan,” “loaned” and “on loan” include all deposits of property with a museum which are not accompanied by a transfer of title to the property.
- (3) “Property” includes all tangible objects, animate and inanimate, under a museum's care which have intrinsic value to science, history, art or culture, except that it does not include botanical or zoological specimens loaned to a museum for scientific research purposes. [1985 c.580 s.1]

358.420 Status of property loaned to a museum; statute of limitations on recovery. (1) No action shall be brought against a museum to recover property on loan to the museum when more than 25 years have passed from the date of the last written contact between the lender and the museum.

(2) Property on loan to a museum shall be deemed to have been donated to the museum if no action is filed to recover the property within seven years after the museum gave notice of termination of the loan as provided in ORS 358.425 and 358.430.

(3) Property on loan to a museum shall not escheat to the state under ORS 112.055, but shall pass to the museum if no person takes under ORS 112.025 to 112.045. [1985 c.580 s.2]

358.425 Notice of termination of loan; content. (1) A museum may give notice of termination of a loan of property at any time if the property was loaned to the museum for an indefinite term. If the property was loaned to the museum for a specified term, the museum may give notice of termination of the loan at any time after the expiration of the specified term.

- (2) Notices given under this section shall contain:
- (a) The name and address, if known, of the lender;
 - (b) The date of the loan;
 - (c) The name, address and telephone number of the appropriate office or official to be contacted at the museum for information regarding the loan; and
 - (d) Any other information deemed necessary by the museum. [1985 c.580 s.3]

358.430 Procedure for giving notice; responsibility of owner. (1) To give notice of termination of a loan, the museum shall mail a notice to the lender at the most recent address of the lender as shown on the museum's records pertaining to the property on loan. If the museum has no address in its records, or the museum does not receive written proof of receipt of the mailed notice within 30 days of the date the notice was mailed, the museum shall publish notice at least once a week for three consecutive weeks in a newspaper of general circulation in both the county in which the museum is located and the county of the lender's address, if any.

(2) For the purposes of this section, if the loan of property was made to a branch of a museum, the museum is located in the county where the branch is located. Otherwise, the museum is located in the county in which it has its principal place of business.

(3) It is the responsibility of the owner of property on loan to a museum to notify the museum promptly in writing of any change of address or change in ownership of the property. [1985 c.580 s.4]

358.435 Status of title to property acquired under ORS 358.420. One who purchases property from a museum acquires good title to the property if the museum represents that it has acquired title to the property pursuant to ORS 358.420. [1985 c.580 s.5]

358.440 Notice to lenders of ORS 358.415 to 358.440. When a museum accepts a loan of property, the museum shall inform the lender in writing of the provisions of ORS 358.420 to 358.440. [1985 c.580 s.6]

CLASSIFICATION OF HISTORIC PROPERTY

358.475 Policy. The Legislative Assembly hereby declares that it is in the best interest of the state to maintain, preserve and rehabilitate properties of Oregon historical significance. Special assessment provides public benefit by encouraging preservation and appropriate rehabilitation of significant historic properties. These historically significant portions of the built environment contain the visual and intellectual record of our irreplaceable cultural heritage. They link us with our past traditions and values, establish standards and perspectives for measuring our present achievements and set goals for future accomplishments. To the extent that Oregon's special assessment program encourages the preservation and appropriate rehabilitation of significant historical property, it creates a positive partnership between the public good and private property that promotes economic development; tourism; energy and resource conservation; neighborhood, downtown and rural revitalization; efficient use of public infrastructure; and civic pride in our shared historical and cultural foundations. [1975 c.514 s.1; 1995 c.5 s.1]

358.480 Definitions for ORS 358.475 to 358.545. As used in ORS 358.475 to 358.545, unless the context requires otherwise:

(1) "Governing body" means the city or county legislative body having jurisdiction over the property for which a limited assessment may be applied for under ORS 358.475 to 358.545.

(2) "Historic property" means real property that is currently listed in the National Register of Historic Places, established and maintained under the National Historic Preservation Act of 1966 (P.L. 89-665) or if the National Register of Historic Places ceases accepting nominations, the property is approved for listing on an Oregon register of historic places, that is open to the public for sight-seeing at least one day in each calendar year in accordance with rules adopted by the State Historic Preservation Officer and that meets the minimum standards of maintenance established by rule of the State Historic Preservation Officer.

(3) "Owner" includes a purchaser under recorded instrument of sale. [1975 c.514 s.2; 1983 c.720 s.1]

358.482 Additional definitions applicable to property first classified and assessed as historic on or after July 1, 1996. (1) As used in ORS 358.475 to 358.545:

(a) "Americans with Disabilities Act" means the Americans with Disabilities Act of 1990 (P.L. 101-336), as

amended.

(b) "Commercial property" means real property used in a trade or business or held for the production of income, including multifamily residential rental property.

(c) "Historic property" has the meaning given the term in ORS 358.480 but does not include tertiary property.

(d) "Preservation plan" means a written rehabilitation proposal submitted by the owner with the application for classification and special assessment as historic property, as approved and as it may from time to time be amended and reapproved, that is in compliance with standards and guidelines for rehabilitation and rules adopted by the State Historic Preservation Officer.

(e) "Renovation plan" means a written proposal submitted by an owner of commercial property in connection with a reapplication for special assessment pursuant to ORS 358.540 (3) that is in compliance with rules adopted by the State Historic Preservation Officer for the submission and content of renovation plans.

(f) "Review committee" means the Historic Assessment Review Committee established under ORS 358.511.

(g) "Seismic improvement" means construction or other measures that improve the seismic performance or structural stability of property, or that reduce the potential for heavy structural damage to property in the event of an earthquake.

(h) "Standards and guidelines for rehabilitation" means the standards and guidelines, based on those developed by the United States Secretary of the Interior, adopted by the State Historic Preservation Officer to determine sufficiency of preservation plans, maintenance, alteration and construction for a specific property.

(i) "Tertiary property" means any property that does not have a primary contributing, secondary contributing, historic noncontributing or noncontributing ranking in a National Register Historic District or similar property described as tertiary under rules adopted by the State Historic Preservation Officer.

(2) Except as otherwise specifically provided, the definitions contained in this section apply to property first classified and assessed as historic property on or after July 1, 1996. [1995 c.693 s.2]

358.485 Application for classification and assessment as historic property prior to 1994. (1) An owner of historic property desiring classification and assessment under ORS 358.475 to 358.545 shall make application to the county assessor upon forms approved by the Department of Revenue and consent in writing to the viewing of the property by the State Historic Preservation Officer and the State Advisory Committee on Historic Preservation. Applications shall be made prior to December 31, 1975, for classification for the tax year commencing July 1, 1976, and thereafter applications to the county assessor shall be made during the calendar year preceding the first tax year for which classification is requested, except that no application shall be made under this subsection after December 31, 1983. Application for classification shall be granted only for those 15 consecutive tax years immediately following the calendar year in which the application is made.

(2) On and after January 1, 1984, an owner of historic property desiring classification and assessment under ORS 358.475 to 358.545 for the property shall make application to the State Historic Preservation Officer on forms approved by the State Historic Preservation Officer. The forms shall include or be accompanied by the written consent of the owner to the viewing of the property by the State Historic Preservation Officer and by the State Advisory Committee on Historic Preservation. Except as provided in subsection (3) of this section, applications shall be made on or before December 31, 1984, for classification for the tax year commencing July 1, 1985, and thereafter applications shall be made during the calendar year preceding the first tax year for which classification is requested, except that no application shall be made under this subsection after December 31, 1993. The State Historic Preservation Officer shall immediately send a copy of any application to the appropriate county assessor and governing body. Applications for classification shall be granted only for those 15 consecutive tax years immediately following the calendar year in which the application is made.

(3) An owner may make preliminary application for classification of property as historic upon approval by the State Advisory Committee on Historic Preservation of the nomination of the property for listing on the National Register of Historic Places or, if the National Register of Historic Places ceases accepting nominations, the nomination of the property for listing on an Oregon register of historic places. The preliminary application shall be considered an application made or received for purposes of subsection (2) of this section, ORS 358.490 or 358.495, or other law, if the property is actually listed in the National Register of Historic Places or, if the National Register of Historic Places ceases accepting nominations, the property is approved for listing on an Oregon register of historic places by March 15 of the year following preliminary application. If the property is not listed on the National Register of Historic Places or, if the National Register of Historic Places ceases accepting nominations, the property is not approved for listing on an Oregon register of historic places by March 15 of the year following preliminary application, then the preliminary

application shall be considered an application made or received for purposes of subsection (2) of this section, ORS 358.490, 358.495 or other law, on the date the property is actually listed.

(4) Immediately upon receipt of a copy of the application under subsection (2) of this section, the county assessor shall review the application for accuracy and completeness of description and other matters within the expertise of the county assessor and shall make recommendations regarding the classification to the State Historic Preservation Officer.

(5) Immediately upon receipt of a copy of the application under subsection (2) of this section, the governing body shall review the application for matters relating to public benefit and shall make recommendations regarding the classification to the State Historic Preservation Officer.

(6) By making application for classification and assessment under ORS 358.475 to 358.545, the owner consents that the State Historic Preservation Officer has access to the property for inspection at reasonable times to insure that the terms of the national register or other federal or state laws or requirements are being met.

(7) The application for classification and assessment under ORS 358.475 to 358.545 shall not be processed unless accompanied by a nonrefundable fee of one-tenth of one percent of the assessed value of the property for the year in which application is made. The fee shall be deposited in the State Parks and Recreation Department Fund for use by the State Parks and Recreation Director or for transfer to the Oregon Property Management Account established under ORS 358.680 to 358.690, upon the advice of the State Advisory Committee on Historic Preservation. [1975 c.514 s.3; 1983 c.720 s.3; 1989 c.904 s.54; 1995 c.693 s.15]

358.487 Application for classification and assessment as historic property. (1)(a) Except as provided under paragraph (b) of this subsection, on or before April 1 of an assessment year, an owner of historic property desiring classification and special assessment under ORS 358.475 to 358.545 for the property may make application for the classification and special assessment to the State Historic Preservation Officer on forms approved by the State Historic Preservation Officer. The forms shall include or be accompanied by the written consent of the owner to the viewing of the property by the State Historic Preservation Officer and by the Historic Assessment Review Committee. Any application made under this paragraph shall include a preservation plan and be sent by the State Historic Preservation Officer to the appropriate county assessor, local landmark commission and governing body. Classification and special assessment pursuant to an application made under this paragraph shall be granted only for the tax year beginning in the calendar year in which the application is made and for the 14 tax years immediately following.

(b) If the property for which the owner desires classification and special assessment as historic property is acquired after March 1 and before July 1 of the first year for which classification and special assessment are desired, the application required under paragraph (a) of this subsection may be made within 30 days after the date of acquisition.

(2) An owner may make preliminary application for classification of property as historic upon approval by the State Advisory Committee on Historic Preservation of the nomination of the property for listing on the National Register of Historic Places or, if the National Register of Historic Places ceases accepting nominations, the nomination of the property for listing on an Oregon register of historic places. The preliminary application shall be considered an application made or received for purposes of subsection (1) of this section, ORS 358.490 or 358.495 or other law, if the property is actually listed in the National Register of Historic Places or, if the National Register of Historic Places ceases accepting nominations, the property is approved for listing on an Oregon register of historic places by September 15 of the year for which classification and special assessment are first desired. If the property is not listed on the National Register of Historic Places or, if the National Register of Historic Places ceases accepting nominations, the property is not approved for listing on an Oregon register of historic places by September 15 of the year for which classification and special assessment are first desired, then the preliminary application shall be considered an application made or received for purposes of subsection (1) of this section, ORS 358.490 or 358.495 or other law, for the tax year next beginning after the date the property is actually listed.

(3) Immediately upon receipt of a copy of the application under subsection (1) of this section, the county assessor shall review the application for accuracy and completeness of description and other matters within the expertise of the county assessor and shall make recommendations regarding the classification to the State Historic Preservation Officer.

(4) Immediately upon receipt of a copy of the application under subsection (1) of this section, the governing body shall review the application for matters relating to public benefit and shall make recommendations regarding the classification to the State Historic Preservation Officer.

(5) By making application for classification and assessment under this section, the owner consents that the State Historic Preservation Officer has access to the property for inspection at reasonable times to ensure that the terms of the national register or other federal or state laws or requirements are being met.

(6) The application for classification and assessment under ORS 358.475 to 358.545 shall not be processed unless

accompanied by a nonrefundable fee of one-fifth of one percent of the real market value of the property for the year in which application is made. The fee shall be deposited in the State Parks and Recreation Department Fund for use by the State Parks and Recreation Director or for transfer to the Oregon Property Management Account established under ORS 358.680 to 358.690, upon the advice of the State Advisory Committee on Historic Preservation. [1995 c.693 s.3; 1997 c.541 s.427]

358.490 Referral of application to State Historic Preservation Officer; review, approval in whole or part; withdrawal. (1) After an application is filed under ORS 358.487, the Historic Assessment Review Committee shall review the application and may view the premises. Within 30 days of receipt of a complete application, the review committee shall approve, approve with conditions or deny the application. The review committee shall not disapprove the application solely because of the potential loss of revenue that may result from granting the application.

(2) During the review process of each application:

(a) The State Historic Preservation Officer and the review committee shall consider the county assessor's and governing body's recommendations submitted under ORS 358.487 (3) and (4); and

(b) The review committee shall consider the State Historic Preservation Officer's evaluation of the preservation plan.

(3) The review committee may approve the application with respect to only part of the property which is the subject of the application. However, if any part of the application is denied, the applicant may withdraw the application.

(4) A preservation plan as approved by the review committee as part of the application process may be amended from time to time, either at the request of the owner or at the request of the State Historic Preservation Officer, and the amendments may be approved, approved in part or disapproved by the review committee under rules adopted by the State Historic Preservation Officer. To the extent approved by the review committee, amendments shall become part of the preservation plan which must be carried out in order that the property not be disqualified as historic property.

[1975 c.514 s.4; 1983 c.720 s.4; 1995 c.5 s.7; 1995 c.693 s.4]

358.495 Notice of approval or disapproval; effect of approval; request for hearing. (1) Immediately following approval or disapproval of an application under ORS 358.490, the State Historic Preservation Officer shall notify the county assessor and the applicant which shall in no event be later than September 15 of the assessment year for which classification and special assessment are first desired. In no event later than September 15 of the year for which classification and special assessment are desired, the State Historic Preservation Officer shall cause a copy of the preservation plan approved under ORS 358.490 to be delivered or mailed to the county assessor. An application not denied on or before September 15 shall be deemed approved, and the property which is the subject of the application shall be considered to be historic property which qualifies under ORS 358.475 to 358.545.

(2) When the Historic Assessment Review Committee determines that the historic property qualifies under ORS 358.475 to 358.545, the State Historic Preservation Officer shall certify that fact in writing and shall file a copy of the certificate with the county assessor. The certificate shall state the facts upon which the approval or denial was based and list any condition on which approval is based. The county assessor, as to any such historic property, shall assess on the basis provided in ORS 358.505, and each year the historic property is classified and so assessed shall also enter on the assessment and tax roll that the property is being specially assessed as historic property and is subject to potential additional taxes as provided in ORS 358.525 by adding the notation "historic property (potential additional tax)."

(3) Any owner or county assessor affected by a determination of the review committee or State Historic Preservation Officer made under ORS 358.475 to 358.565 may request a contested case hearing before the State Historic Preservation Officer according to the provisions of ORS 183.310 to 183.550. [1975 c.514 s.5; 1983 c.720 s.5; 1995 c.5 s.8; 1995 c.693 s.5; 1997 c.541 s.428]

358.499 Limitations on classification and assessment as historic property. (1) Property first classified and specially assessed as historic property for a tax year beginning on or before July 1, 1994, shall continue to be so classified, specially assessed and removed from special assessment as provided under ORS 358.475 to 358.545 as those sections were in existence and in effect on December 31, 1992.

(2) Property shall not be granted classification and special assessment as historic property pursuant to application filed pursuant to ORS 358.485 and first applicable for the tax year 1995-1996.

(3) Property may be classified and specially assessed under ORS 358.475 to 358.545 pursuant to application filed

under ORS 358.487 on or after September 9, 1995, and first applicable for the tax year 1996-1997 or any tax year thereafter.

(4) Property shall not be classified and specially assessed pursuant to application filed under ORS 358.487 if the application is filed on or after July 1, 2002. [1995 c.693 s.19]

Note: 358.499 was enacted into law by the Legislative Assembly but was not added to or made a part of ORS chapter 358 or any series therein by legislative action. See Preface to Oregon Revised Statutes for further explanation.

358.502 [1957 c.196 s.1; repealed by 1957 c.196 s.10]

358.504 [1957 c.196 s.3; repealed by 1957 c.196 s.10]

358.505 Entitlement of property to special assessment. (1)(a) The county assessor shall, for the 15 consecutive assessment years elected under ORS 358.485 or 358.487, whichever is applicable, value property classified as historic property at the assessed value of the property at the time application for classification was made.

(b) If a reapplication for classification and special assessment filed pursuant to ORS 358.540 (3) is approved under ORS 358.490, the county assessor shall, for 15 consecutive assessment years after the date of the filing of the reapplication, value the property that was the subject of the reapplication at the assessed value of the property, without any adjustment to value made under ORS 358.475 to 358.545, at the time reapplication under ORS 358.540 (3) was made.

(2) Except as provided under ORS 358.487 (2), the entitlement of property to the special assessment provisions of this section shall be determined as of July 1. If the property becomes disqualified on or after July 1, its assessment for that year shall continue as provided in this section.

(3) Assessed value, as defined and determined under ORS 308.146 and 308.205, shall be determined for property classified as historic property by the county assessor each year. The assessed value so determined for any year shall be subject to appeal to the county board of property tax appeals within the time and in the manner provided in ORS chapter 309 and shall be subject to appeal thereafter to the Oregon Tax Court and to the Oregon Supreme Court within the time and in the manner provided for appeals of value determination for purposes of ad valorem property taxation.

(4) The Department of Revenue, in consultation with the State Historic Preservation Officer, shall adopt rules within its area of expertise that are necessary to the implementation of ORS 358.475 to 358.545. [1975 c.514 s.6; 1981 c.804 s.97; 1983 c.720 s.6; 1985 c.565 s.63; 1991 c.459 s.325; 1995 c.5 s.9; 1995 c.650 s.80; 1995 c.693 s.6; 1997 c.541 ss.429,430]

358.506 [1957 c.196 s.4; repealed by 1957 c.196 s.10]

358.507 Determination of maximum assessed value and assessed value of property classified as historic property. (1) If property was classified and assessed as historic property for the tax year beginning July 1, 1995, and continues to be classified and assessed as historic property, notwithstanding ORS 358.505:

(a) The property's maximum assessed value for the tax year beginning July 1, 1997, shall equal the property's assessed value for the tax year beginning July 1, 1995, reduced by 10 percent.

(b) For tax years beginning on or after July 1, 1998, the property's assessed value shall equal the lesser of 103 percent of the property's maximum assessed value for the preceding assessment year or the property's frozen value under ORS 358.475 to 358.545.

(2) If property is first classified as historic property for the tax year beginning July 1, 1996, notwithstanding ORS 358.505, the property's frozen value under ORS 358.475 to 358.545 shall, for the tax year beginning July 1, 1997, and for all subsequent years for which the property is classified as historic property, equal the lesser of the property's maximum assessed value under ORS 308.146 and section 2, chapter 541, Oregon Laws 1997, or the property's assessed value under ORS 358.505.

(3) If property is reclassified as historic property under ORS 358.505 (1)(b) for the tax year beginning July 1, 1996, the property shall be assessed as provided in subsection (2) of this section. The property's frozen value shall equal the property's real market value (or lesser value, if ORS 358.540 (1) is applicable) at the time application was made, without any adjustment to value under ORS 358.475 to 358.545. [1997 c.541 s.433]

Note: 358.507 was added to and made a part of 358.475 to 358.565 by legislative action but was not added to any

smaller series therein. See Preface to Oregon Revised Statutes for further explanation.

358.508 [1957 c.196 s.5; repealed by 1957 c.196 s.10]

358.509 Review of continued qualification of property by State Historic Preservation Officer. If the county assessor, local landmark commission, governing body or Historic Assessment Review Committee has reason to believe that property classified as historic property is not being maintained, rehabilitated or preserved as required under the preservation plan approved for the property, as amended, or as required under rules established by the State Historic Preservation Officer, or otherwise no longer qualifies for classification and special assessment as historic property, the county assessor, local landmark commission, governing body or review committee shall request the State Historic Preservation Officer to determine if the property continues to qualify. The request shall be in writing and state the reasons why the continuing qualification is questioned. Upon receipt of the request, the State Historic Preservation Officer or designee of the officer shall inspect the property and may take whatever steps are necessary to determine if the property continues to qualify for special assessment including a request for a report under ORS 358.535. The State Historic Preservation Officer shall notify the county assessor of the determination made pursuant to the request within 60 days after the request is received. A determination by the State Historic Preservation Officer that the property no longer qualifies shall constitute a discovery described in ORS 358.515 (1)(c). [1979 c.346 s.4; 1983 c.720 s.7; 1995 c.5 s.10; 1995 c.693 s.7]

358.510 [Repealed by 1957 c.196 s.2]

358.511 Historic Assessment Review Committee. (1) There is established an Historic Assessment Review Committee consisting of three members appointed by the State Historic Preservation Officer and representing each of the following interests:

- (a) The interests of the State Historic Preservation Officer;
- (b) The interests of the Oregon State Association of County Assessors; and
- (c) The interests of local historic preservation organizations.

(2) The term of office of each member is four years, but a member serves at the pleasure of the State Historic Preservation Officer. Before the expiration of the term of a member, the State Historic Preservation Officer shall appoint a successor whose term begins on the July 1 next following. A member is eligible for reappointment. If there is a vacancy for any cause, the State Historic Preservation Officer shall make an appointment to become immediately effective for the unexpired term.

(3) Appointments to the review committee shall be based on representation of interests of the county assessors, historic preservation interests and local government.

(4) A majority of the members of the review committee constitutes a quorum for the transaction of business. [1995 c.693 s.16]

Note: 358.511 was enacted into law by the Legislative Assembly but was not added to or made a part of ORS chapter 358 or any series therein by legislative action. See Preface to Oregon Revised Statutes for further explanation.

358.512 [1957 c.196 s.6; repealed by 1957 c.196 s.10]

358.514 [1957 c.196 s.7; repealed by 1957 c.196 s.10]

358.515 Loss of special assessment; effect of sale or transfer; notice to assessor when property ceases to qualify. (1) When property has once been classified and assessed as historic property pursuant to application filed under ORS 358.485 or 358.487, it shall remain so classified and be granted the special assessment provided by ORS 358.505 until the property becomes disqualified for such classification and assessment by:

- (a) Written notice by the taxpayer to the assessor to remove the special assessment.
- (b) Sale or transfer to an ownership making it exempt from property taxation.

(c) Removal of the special assessment by the assessor upon discovery that the property no longer qualifies as historic property because it is not in compliance with the preservation plan applicable to the property or for other reason.

(2)(a) The sale or transfer to a new owner or transfer by reason of death of a former owner to a new owner shall

not operate to disqualify the property from the special assessment provided by ORS 358.505 so long as the property continues to qualify as historic property.

(b) The new owner shall notify the State Historic Preservation Officer of the sale or transfer of ownership within 60 days after the date that the documents described in ORS 93.040 are recorded.

(3) When, for any reason, the property or any portion thereof ceases to qualify as historic property, the owner at the time of change shall notify the assessor and the State Historic Preservation Officer of the change prior to the next January 1 assessment date. [1975 c.514 s.7; 1979 c.346 s.1; 1983 c.720 s.8; 1991 c.459 s.326; 1995 c.5 s.11; 1995 c.693 s.8; 1997 c.541 s.434]

358.516 [1957 c.196 s.10; repealed by 1957 c.196 s.10]

358.520 [Renumbered 390.220]

358.525 Imposition of additional taxes when property disqualified; exception. (1) Except as provided in subsection (4) of this section, whenever property which has received special assessment as historic property pursuant to application filed under ORS 358.485 or 358.487 thereafter becomes disqualified for such assessment as provided in ORS 358.515, there shall be added to the tax extended against the property on the next general property tax roll, to be collected and distributed in the same manner as the remainder of real property tax, additional taxes equal to the difference between the taxes assessed against the property and the taxes that would otherwise have been assessed against the property for each of the last 15 years (or such lesser number of years, corresponding to the years of assessment as historic property applicable to the property) as of January 1 of the assessment year for which the property was disqualified for special assessment plus an amount equal to the sum of the interest on each year's additional taxes computed under ORS 311.505 from November 15 of the tax year for which back taxes are being added to July 1 of the tax year of disqualification.

(2) Whenever property that has received special assessment as historic property under ORS 358.505 becomes disqualified for such assessment and either notice required by ORS 358.515 (3) is not given, the assessor shall determine the date that the notice should have been given, shall notify the owner thereof and, notwithstanding ORS 311.235, there shall be added to the tax extended against the property on the next general property tax roll, to be collected and distributed in the same manner as the remainder of the real property tax, in full payment of all taxes and penalties accruing from the disqualification, the sum of the following:

(a) Additional taxes equal to the difference between the total amount of taxes that would have been due on the property for each year, not to exceed the last 15 years, in which special assessment under ORS 358.505 was in effect for the property (even though erroneously) and the taxes which would have been due had special assessment not been in effect plus an amount equal to the sum of the interest on each year's additional taxes computed under ORS 311.505 from November 15 of the tax year for which additional taxes are being added to July 1 of the tax year of disqualification, plus

(b) An additional penalty of 15 percent of the amount in paragraph (a) of this subsection.

(3) Prior to adding to the tax extended against the property on the next general property tax roll of any additional taxes or penalty imposed by subsection (1) or (2) of this section, in the case of disqualification pursuant to ORS 358.515 (1)(c), the assessor shall notify the owner of the property by mail, return receipt requested, of the disqualification.

(4) No additional tax or penalty shall be imposed under subsection (1) or (2) of this section upon the sale or transfer to an ownership making it exempt from property taxation. No additional tax or penalty shall be imposed under subsection (1) or (2) of this section if the historic property is destroyed by fire or act of God.

(5) The amount determined to be due under subsection (1) or (2) of this section may be paid to the tax collector prior to the completion of the next general property tax roll, pursuant to ORS 311.370.

(6) Additional taxes collected under this section shall be deemed to have been imposed in the year to which the additional taxes relate. [1975 c.514 s.8; 1979 c.350 s.18; 1983 c.720 s.9; 1991 c.459 s.327; 1995 c.5 s.12; 1995 c.693 s.9; 1997 c.541 s.435]

358.528 Application to change classification as historic property; withdrawal permitted. When any property has been classified and assessed as historic property under ORS 358.475 to 358.545 and the owner or other qualified person applies for a change in the classification under another special assessment program, the applicant shall have 30 days thereafter within which to withdraw the application, by giving written notice to the public official or agency to

whom the applicant applied for the change in classification. If no notice of withdrawal is given by the applicant, the application shall be acted upon and the change in classification made, as otherwise provided by law. [1999 c.314 s.48]

Note: 358.528 applies to tax years beginning on or after July 1, 2000. See section 96, chapter 314, Oregon Laws 1999.

358.530 [Repealed by 1959 c.242 s.1]

358.535 Reports from owners; effect of failure to comply. The State Historic Preservation Officer shall at all times be authorized to demand and receive reports from owners of property classified pursuant to application filed under ORS 358.485 or 358.487 as to the continued qualification of the same for classification as historic property. The content of reports and times for reporting shall be determined by the State Historic Preservation Officer. If the owner shall fail, after 30 days' written notice by mail, return receipt requested, to comply with such demand, the State Historic Preservation Officer shall immediately notify the assessor and the assessor shall withdraw the property from classification and apply the penalties provided by ORS 358.525. [1975 c.514 s.9; 1995 c.5 s.13; 1995 c.693 s.10]

358.540 Limitation on renewal of historic property assessment; exception. (1) Property classified as historic property pursuant to application filed under ORS 358.485 or 358.487 shall be entitled to any other exemption or special assessment provided by law.

(2) Property that has received special assessment pursuant to application filed under ORS 358.485 or 358.487 for 15 years is not again eligible for special assessment under ORS 358.475 to 358.545.

(3)(a) Notwithstanding subsection (2) of this section, commercial property classified as historic property pursuant to application filed under ORS 358.485 or 358.487 may reapply under ORS 358.487 for one additional 15-year period of special assessment under ORS 358.475 to 358.545.

(b) A reapplication filed under this subsection, in addition to containing all of the information required of an application filed under ORS 358.487, shall be accompanied by a renovation plan detailing measures to be taken for purposes of Americans with Disabilities Act compliance, seismic improvement measures or energy conservation measures, the costs associated with the measures and a schedule of the dates on which work on the measures will be begun and completed.

(c) A reapplication filed under this subsection that in other respects is in compliance with the application requirements of ORS 358.487 may be approved only upon a finding by the State Historic Preservation Officer that the renovation plan submitted with the reapplication will, if implemented, result in a significant investment in the historic property that promotes compliance with Americans with Disabilities Act requirements or that results in seismic improvements or energy conservation improvements to the property. If approved, the renovation plan shall be considered an amendment to and part of the preservation plan filed with the reapplication and in effect for the property.

(d) The State Historic Preservation Officer may adopt rules under this subsection, including rules that provide:

(A) The minimum amount of investment that must be made in order for the investment to be considered a significant investment.

(B) The minimum amount of seismic improvement to the property that must be contemplated in the renovation plan in order for the plan to be approved.

(C) The minimum level of energy conservation improvements that must be contemplated in the renovation plan in order for the plan to be approved.

(D) The maximum amount of time between the date of filing of the reapplication and the date of completion of the measures described in the renovation plan in order for the renovation plan to be approved. [1975 c.514 s.10; 1983 c.720 s.10; 1995 c.5 s.14; 1995 c.693 s.11]

Note: Section 33, chapter 579, Oregon Laws 1999, provides:

Sec. 33. (1) The owner of a property receiving special assessment under ORS 358.475 to 358.545 who purchased the property within the five-year period immediately prior to the effective date of this 1999 Act [October 23, 1999] may file a reapplication under ORS 358.540 within one year following the effective date of this 1999 Act for classification and special assessment of the property as historic property for an additional 15-year period under ORS 358.540.

(2) Notwithstanding ORS 358.505 and 358.507, following approval of the reapplication by the State Historic Preservation Officer, the property shall be assessed for the additional 15-year period of historic property classification at the assessed value of the property at the time the property was purchased, as determined under ORS 358.475 to 358.545 (1995 Edition).

(3) Notwithstanding subsection (2) of this section, for any tax year within the additional 15-year period, property shall be assessed at a lesser value than the assessed value determined under subsection (2) of this section if the lesser value is required pursuant to section 11, Article XI of the Oregon Constitution. [1999 c.579 s.33]

358.543 Effect of new construction on historic classification; notice. (1) Any additions made that are historically accurate reconstructions of once extant features or necessary for safety or disabled access or required by building code requirements may be classified as not being “new construction” by the State Historic Preservation Officer if the State Historic Preservation Officer so determines after request is made by the owner.

(2) If new construction takes place on or after October 15, 1983, with respect to property for which a certificate already has been filed under ORS 358.495 (2) pursuant to application filed under ORS 358.485 or 358.487, the new construction shall not be considered classified as historic nor shall the new construction receive the special valuation accorded historic property under ORS 358.505. The new construction shall be valued for ad valorem property tax purposes at its real market value and shall be assessed at the percentage of its real market value provided in ORS 308.232.

(3) Any notice required under ORS 358.528 to be sent by a public official or agency with regard to a change in classification to or from historic property classification shall be given by the county assessor and to the State Historic Preservation Officer.

(4) As used in this section, “new construction” includes, but is not limited to:

(a) An additional new building, structure or other improvement outside the building envelope, including but not limited to a parking area to be or in use for commercial purposes.

(b) An enlargement of the exterior perimeters of an existing building, structure or improvement.

(c) Any story or stories added to an existing building, structure or improvement. [1983 c.720 ss.12,13; 1991 c.459 s.329; 1995 c.5 s.15; 1995 c.693 s.12; 1999 c.314 s.87]

Note: The amendments to 358.543 by section 87, chapter 314, Oregon Laws 1999, apply to tax years beginning on or after July 1, 2000. See section 96, chapter 314, Oregon Laws 1999.

358.545 Rules of State Historic Preservation Officer. The person designated as State Historic Preservation Officer under ORS 358.565 shall adopt rules, pursuant to ORS 183.310 to 183.550, with regard to the determination of entitlement of historic properties to the special assessment accorded by ORS 358.475 to 358.545 pursuant to application filed under ORS 358.485 or 358.487. The rules shall:

(1) Encompass requirements for allowance and substantiation of public sight-seeing of historic property classified under ORS 358.475 to 358.545;

(2) Provide minimum maintenance standards for the property;

(3) Provide standards and guidelines for rehabilitation based on those adopted by the United States Secretary of the Interior;

(4) Delineate any other matters necessary to carry out the purposes of ORS 358.475 to 358.545; and

(5) Provide for a review procedure by the State Historic Preservation Officer for compliance with the preservation plan in the 3rd, 6th, 10th and 14th years of special assessment. If the State Historic Preservation Officer determines that there is lack of compliance with the preservation plan, the State Historic Preservation Officer shall either notify the county assessor under ORS 358.509 or request that the preservation plan be amended as provided under ORS 358.490. If, after a request for amendment is made, the property remains in noncompliance, the State Historic Preservation Officer shall notify the county assessor as described, and with the result described, under ORS 358.509. [1975 c.514 s.11; 1995 c.5 s.16; 1995 c.693 s.13]

358.565 State Historic Preservation Officer. (1) The Governor shall designate a State Historic Preservation Officer who shall serve at the pleasure of the Governor. In case of vacancy, the Governor shall designate a successor.

(2) The State Historic Preservation Officer shall appoint a staff of persons well qualified in history, architectural history, architecture, archaeology and education as technical assistants and analysts.

(3) In addition to the powers and duties assigned to the State Historic Preservation Officer under ORS 358.475 to

358.545, the State Historic Preservation Officer shall perform whatever functions as are authorized by law. [1975 c.514 s.12; 1983 c.268 s.2]

OREGON HERITAGE COMMISSION

358.570 Oregon Heritage Commission; establishment; terms of commission members. (1) To assure the conservation and development of Oregon's heritage there is established in the State Parks and Recreation Department the Oregon Heritage Commission consisting of nine voting members appointed by the Governor and eight ex officio members as described in ORS 358.575.

(2) The term of office of each member is four years, but a member serves at the pleasure of the Governor. Before the expiration of the term of a member, the Governor shall appoint a successor whose term begins on July 1 next following. A member is eligible for reappointment. If there is a vacancy for any cause, the Governor shall make an appointment to become immediately effective for the unexpired term.

(3) A member of the commission is entitled to actual and necessary travel and other expenses as provided in ORS 292.495. [1995 c.428 s.1; 1997 c.112 s.1]

Note: 358.570 to 358.595 were enacted into law by the Legislative Assembly but were not added to or made a part of ORS chapter 358 or any series therein by legislative action. See Preface to Oregon Revised Statutes for further explanation.

358.575 Commission membership. (1) The voting members of the Oregon Heritage Commission shall be composed of representatives of heritage interests, including Indian tribes with federal recognition, that reflect the cultural and geographic diversity of this state as well as the heritage interests reflected in community institutions, libraries, museums, architecture, archaeology and historic preservation.

(2) The ex officio members of the commission shall be designees of the following:

- (a) The Department of Land Conservation and Development;
- (b) The Trustees of the State Library;
- (c) The State Board of Higher Education;
- (d) The Economic and Community Development Department;
- (e) The Department of Education;
- (f) The Executive Director of the Oregon Historical Society;
- (g) The State Archivist; and
- (h) The State Historic Preservation Officer. [1995 c.428 s.3; 1997 c.112 s.2]

Note: See note under 358.570.

358.580 Selection of chairperson; quorum; meetings. (1) The Oregon Heritage Commission shall select one of its members as chairperson and another as vice chairperson, for such terms and with duties and powers necessary for the performance of the functions of such offices as the commission determines.

(2) A majority of the voting members of the commission constitutes a quorum for the transaction of business.

(3) The commission shall meet at least once every three months at a place, day and hour determined by the commission. The commission also shall meet at other times and places specified by the call of the chairperson or of a majority of the voting members of the commission. [1995 c.428 s.4]

Note: See note under 358.570.

358.585 Rulemaking. In accordance with applicable provisions of ORS 183.310 to 183.550, the State Parks and Recreation Commission may adopt rules, as requested by the Oregon Heritage Commission, for the administration of the laws that the commissions are charged with administering. [1995 c.428 s.5]

Note: See note under 358.570.

358.590 Advisory and technical committees; reimbursement of commission member expenses; solicitation of funds. (1) To aid and advise the Oregon Heritage Commission in the performance of its functions, the commission

may establish such advisory and technical committees as it considers necessary. These committees may be continuing or temporary. The commission shall determine the representation, membership, terms and organization of the committees and shall appoint their members.

(2) Members of the committees are not entitled to compensation, but in the discretion of the commission may be reimbursed from funds available to the commission for actual and necessary travel and other expenses incurred by them in the performance of their official duties, subject to ORS 292.495.

(3) The commission may raise and expend funds, including grants from federal, state and private sources. [1995 c.428 s.6]

Note: See note under 358.570.

358.595 Coordination of heritage activities; Oregon Heritage Plan; inventory of state cultural properties. The Oregon Heritage Commission is designated the primary agency for coordination of heritage activities and shall coordinate its activities with public and private organizations that express an interest in the heritage of Oregon. The commission shall:

(1) Prepare and adopt an Oregon Heritage Plan to address coordination for the identification, curation, restoration and interpretation of heritage resources.

(2) Increase efficiency and avoid duplication among the various interest groups that seek to preserve heritage resources.

(3) Coordinate a comprehensive inventory of state-owned cultural properties and make the inventory available to the public.

(4) In conjunction with the Economic and Community Development Department encourage tourism activities relating to heritage resources.

(5) Coordinate statewide anniversary celebrations.

(6) In conjunction with the Commission on Asian Affairs, coordinate statewide celebrations during the fourth week of Asian American Heritage Month. [1995 c.428 s.7; 1999 c.690 s.3]

Note: See note under 358.570.

HISTORIC PRESERVATION PLAN

358.605 Legislative findings. (1) The Legislative Assembly declares that the cultural heritage of Oregon is one of the state's most valuable and important assets; that the public has an interest in the preservation and management of all antiquities, historic and prehistoric ruins, sites, structures, objects, districts, buildings and similar places and things for their scientific and historic information and cultural and economic value; and that the neglect, desecration and destruction of cultural sites, structures, places and objects result in an irreplaceable loss to the public.

(2) The Legislative Assembly finds that the preservation and rehabilitation of historic resources are of prime importance as a prime attraction for all visitors; that they help attract new industry by being an influence in business relocation decisions; and that rehabilitation projects are labor intensive, with subsequent benefits of payroll, energy savings and are important to the revitalization of deteriorating neighborhoods and downtowns.

(3) It is, therefore, the purpose of this state to identify, foster, encourage and develop the preservation, management and enhancement of structures, sites and objects of cultural significance within the state in a manner conforming with, but not limited by, the provisions of the National Historic Preservation Act of 1966 (P.L. 89-665; 16 U.S.C. 470). [1983 c.268 s.1]

358.610 [1953 c.475 s.1; renumbered 390.410]

358.612 Duties of State Historic Preservation Officer. The State Historic Preservation Officer:

(1) Shall conduct or cause to have conducted a comprehensive, statewide survey to identify districts, sites, buildings, structures and objects that are potentially significant in Oregon history, prehistory, architecture, archaeology and culture;

(2) Shall prepare and implement a comprehensive statewide historic preservation plan to assist local governments in developing their preservation programs and participate in the national program;

(3) Shall maintain a statewide inventory of historic properties;

(4) Shall create a mechanism for an Oregon State Register of Historic Properties in which to record significant historic properties with the State Advisory Committee on Historic Preservation developing the criteria for such properties;

(5) Shall nominate properties of historical, prehistoric architectural, archaeological and cultural significance to the Oregon State Register of Historic Properties and to the National Register of Historic Places;

(6) Shall administer state and federal tax incentive provisions for the preservation of properties on the state and national registers;

(7) Shall provide information on federal and state tax benefits for preservation projects;

(8) Shall administer grant programs to conduct surveys of historic properties and to assist the development of properties on the state and national registers;

(9) Shall provide or assist other appropriate state agencies in providing information and education on the economic and social benefits of developing historical and cultural resources;

(10) Shall provide public education and information to foster the purposes of ORS 358.565 to 358.622;

(11) Shall provide technical assistance as funds permit;

(12) Shall work with local, statewide and national organizations to develop means of promoting historic preservation, including legislation, financing, education, easements, conferences and workshops and audio-visual materials;

(13) Shall, when a project involves Native American concerns, work with the Commission on Indian Services, project administrators and the local Indian tribes or communities to insure that these concerns are adequately addressed;

(14) May review and comment on the impact of publicly funded projects and programs;

(15) May accept gifts and grants to be used for purposes consistent with ORS 358.565 to 358.622; and

(16) Subject to the availability of funds therefor, serve as staff for the State Advisory Committee on Historic Preservation. [1983 c.268 s.3]

358.615 [1953 c.475 s.2; 1955 c.547 s.1; renumbered 390.420]

358.617 Rulemaking. Pursuant to ORS 183.310 to 183.550, the State Historic Preservation Officer shall adopt rules to carry out the duties and functions of the officer, including rules governing cultural resource management programs and grants-in-aid program categories. [1983 c.268 s.4]

358.620 [1953 c.475 s.4; 1955 c.547 s.2; renumbered 390.430]

358.622 State Advisory Committee on Historic Preservation. (1) There is created a State Advisory Committee on Historic Preservation consisting of not more than nine members appointed by the Governor. At least one-half of the members shall be from among persons recognized as professionals in the areas of history, architectural history, architecture, archaeology, museum management or cultural or ethnic minorities. A representative of the Oregon Native American Indian community shall be appointed.

(2) The committee:

(a) Shall review and make recommendations concerning nominations by the State Historic Preservation Officer of properties to the state and national registers of historic properties and places;

(b) Shall advise the State Historic Preservation Officer on matters of policy, programs and budget; and

(c) May perform such other duties as may be requested by the State Historic Preservation Officer.

(3) The Governor shall select the chairperson and vice chairperson with such terms and duties as the committee may prescribe. Five members of the committee constitute a quorum. The committee shall meet a minimum of three times a year.

(4) Members of the committee shall not receive compensation but shall be entitled to actual and necessary travel expenses subject to ORS 292.495.

(5) The committee shall develop the criteria for the creation of an Oregon State Register of Historic Properties, and review properties for acceptance by the Oregon Property Management Account and may appoint any other committee or subcommittee necessary to carry out its functions. [1983 c.268 s.5]

358.625 [1953 c.475 s.3; renumbered 390.440]

PRESERVATION OF PROPERTY OF HISTORIC SIGNIFICANCE

358.635 Definitions for ORS 358.635 to 358.660. As used in ORS 358.635 to 358.660:

(1) "Historic artifacts" means three-dimensional objects including furnishings, art objects and items of personal property which have historic significance. "Historic artifacts" does not include paper, electronic media or other media that are classified as public records.

(2) "State agency" includes all officers, employees, agencies, boards, committees and commissions of the legislative, executive, administrative and judicial branches of state government. [1979 c.205 s.5; 1991 c.240 s.1]

358.640 State-owned historic artifacts; catalog; recommendations to state agency; rules. (1) The State Parks and Recreation Department, in consultation with the Oregon Heritage Commission, shall identify and catalog state-owned historic artifacts.

(2) The State Parks and Recreation Department shall make recommendations to any state agency or political subdivision that possesses any historic artifact relating to its retention, preservation, maintenance, use or transfer to the custody of any public or private agency or person.

(3) Any state agency shall obtain approval from the State Parks and Recreation Department prior to transferring, selling, demolishing, substantially altering or otherwise disposing of any historic artifact.

(4) The State Parks and Recreation Department shall adopt rules pursuant to ORS 183.310 to 183.550 to implement ORS 358.635 to 358.660. [1979 c.205 s.1; 1983 c.295 s.2; 1989 c.743 s.1; 1991 c.240 s.2; 1995 c.428 s.20]

358.645 Review of private property of historic significance. A private owner of any historic artifact believed to have state or national historic significance which the owner wishes to give to the state or to a political subdivision may request review of the significance of the property by the Secretary of State. [1979 c.205 s.2; 1983 c.295 s.3; 1989 c.743 s.2; 1991 c.240 s.3]

358.647 Transfer of state-owned historic artifact. A person, other than the state or a person who has received written permission from the state, shall not sell, trade or otherwise transfer any state-owned historic artifact. [1991 c.240 s.7]

358.650 Acceptance of historic artifact as gift to state; custody; finders fees. (1) Whenever a prospective donor of any historic artifact identified as historically significant pursuant to ORS 358.645 requires immediate acceptance of the property as a condition of a gift, the State Parks and Recreation Department may accept the gift on behalf of the state or political subdivision and may place the gift in the custody of a state agency or political subdivision under agreement between the secretary and the agency or political subdivision.

(2) The State Parks and Recreation Department may transfer under agreement between the department and the agency or political subdivision any gift accepted pursuant to this section to the custody of an appropriate state agency or political subdivision.

(3) The State Parks and Recreation Department may, pursuant to procedures adopted by rule, pay finders fees, rewards or otherwise expend funds to acquire historic artifacts previously owned by the state. [1979 c.205 s.3; 1983 c.295 s.4; 1991 c.240 s.4; 1995 c.428 s.21]

358.653 Conservation program; leases. (1) Any state agency or political subdivision responsible for real property of historic significance in consultation with the State Historic Preservation Officer shall institute a program to conserve the property and assure that such property shall not be inadvertently transferred, sold, demolished, substantially altered or allowed to deteriorate.

(2) State agencies and political subdivisions may and are encouraged to lease real property of historic significance to private businesses and nonprofit organizations for purposes which are consistent with the nature of the property.

(3) Where possible, the Oregon Department of Administrative Services shall acquire or lease buildings of historic significance for state use.

(4) As used in this section, "political subdivision" includes counties, cities, school districts and any other governmental unit within the state not included in ORS 358.635. [1983 c.295 ss.1,5,6; 1989 c.743 s.3]

358.655 [1979 c.205 s.4; 1987 c.883 s.1; 1989 c.743 s.4; 1991 c.240 s.5; repealed by 1995 c.428 s.8]

358.660 Archives and Historic Properties Account; sources; uses; records. (1) There is established in the General Fund an account to be known as the Archives and Historic Properties Account.

(2) All moneys received by the Secretary of State for the sale of historic property and revenue transfers from other agencies shall be deposited in the account.

(3) All moneys received by the State Archivist under ORS 357.885 and deposited in the Archives and Historic Properties Account are continuously appropriated for the payment of expenses incurred by the Secretary of State in the administration of the office of the State Archivist.

(4) All moneys received under subsection (2) of this section and deposited in the Archives and Historic Properties Account are appropriated continuously to the Secretary of State for the payment of expenses incurred in performing the duties and functions of the State Parks and Recreation Department required under ORS 358.635 to 358.660.

(5) The Secretary of State shall keep a record of all moneys deposited in the Archives and Historic Properties Account. The record shall indicate by separate cumulative accounts the source from which the moneys are derived and the individual activity or program against which each withdrawal is charged. [1989 c.112 s.6; 1995 c.144 s.2]

OREGON PROPERTY MANAGEMENT PROGRAM FOR HISTORIC SITES AND PROPERTIES

358.680 Definitions for ORS 358.683 to 358.690. As used in ORS 358.683 to 358.690:

(1) "Director" means the State Parks and Recreation Director.

(2) "Committee" means the State Advisory Committee on Historic Preservation established in ORS 358.622.

(3) "Oregon Property Management Program" means the program established in ORS 358.683.

(4) "State Historic Preservation Officer" means the officer designated under ORS 358.565. [1983 c.231 s.1; 1989 c.904 s.55]

358.683 Oregon Property Management Program. (1) The State Parks and Recreation Director, with the advice of the State Advisory Committee on Historic Preservation shall formulate and implement an Oregon Property Management Program. The program shall include, but need not be limited to:

(a) Policies and plans for accepting and preserving historic sites and property in Oregon;

(b) Criteria for selecting sites and property according to the provisions of ORS 358.680 to 358.690; and

(c) Any other provision necessary to administer the program.

(2) The director and the State Advisory Committee on Historic Preservation shall coordinate activities concerning historic properties with the State Historic Preservation Officer.

(3) In accordance with any applicable provision of ORS 183.310 to 183.550, the director may promulgate rules to carry out the provisions of the Oregon Property Management Program. [1983 c.231 s.3; 1989 c.904 s.56]

358.685 Duties of director. In addition to any other duties or powers provided by law, the State Parks and Recreation Director may, with the advice of the State Advisory Committee on Historic Preservation:

(1) Except as otherwise provided in ORS 358.650 (1), accept, from whatever source, appropriations, gifts or grants of money or other property for the preservation of significant historic sites and properties, and use the money or property to preserve significant historic sites and properties.

(2) Sell or exchange property owned by the state and used for state heritage or historic preservation purposes if the director determines that the sale or exchange would be advantageous to the state for the preservation of significant historic sites and properties.

(3) Acquire by purchase, lease, agreement or gift real property and all appropriate interests therein for significant sites and properties of recreational value and purpose.

(4) Acquire by purchase, lease, agreement, gift or otherwise real property and all interests therein and establish, operate and maintain thereon significant historic sites and properties.

(5) Establish and develop significant historic sites and properties and prescribe rules governing the use of significant historic sites and properties established and developed under any other provision of state law.

(6) By rule prescribe reasonable fees for recreational uses of real property owned or managed by the administrator, unless those fees or user charges are otherwise prescribed by law or administrative rule.

(7) Enter into contracts with any person or governmental agency for the development and encouragement of programs and projects designed to preserve significant historic sites and properties.

(8) Perform the acts necessary for the establishment and implementation of programs designed to preserve significant historic sites and properties with agencies of the federal government.

(9) Offer and pay rewards for the arrest and conviction of any person who has violated any of the state heritage or historic preservation laws. No reward shall exceed \$100 for a single arrest and conviction. [1983 c.231 s.4; 1989 c.904 s.57]

358.687 Reports. (1) The State Parks and Recreation Director shall report biennially to the Governor and to the Legislative Assembly on activities of the State Advisory Committee on Historic Preservation during the preceding biennium. The director shall make any additional reports required by the Governor or the Legislative Assembly.

(2) Reports required under subsection (1) of this section shall be in the form and contain the information the director considers appropriate, and shall contain the information required by the Governor or the Legislative Assembly. [1983 c.231 s.2; 1989 c.904 s.58]

358.690 Oregon Property Management Account. (1) The Oregon Property Management Account is established as a separate account in the State Parks and Recreation Department Fund. Except as otherwise provided by law, all moneys received by the State Advisory Committee on Historic Preservation under law shall be paid into the State Treasury and credited to the account. All moneys in the account and all income, interest and earnings from the moneys in the account are appropriated continuously to the committee to carry out the state heritage and historic preservation laws.

(2) The committee shall keep a record of all moneys deposited in the Oregon Property Management Account. The record shall indicate by separate cumulative accounts the source from which the moneys are derived and the individual activity or program against which each withdrawal is charged.

(3) Moneys in the Oregon Property Management Account shall be accounted for separately and shall be stated separately in the State Parks and Recreation Department biennial budget. [1983 c.231 s.5; 1989 c.904 s.59]

GRANTS FOR MUSEUMS

358.710 “Museum” defined. As used in ORS 358.710 to 358.770, unless the context requires otherwise, “museum” means a public institution or private nonprofit Oregon corporation primarily devoted to the acquisition and public exhibition of specimens, artifacts, articles, documents and other things which relate to history, anthropology, archaeology, science or art and have historical significance. [1965 c.572 s.2; 1973 c.757 s.9; 1981 c.165 s.1]

358.720 Purpose of ORS 358.710 to 358.770. It is the purpose of ORS 358.710 to 358.770 to encourage the maintenance, expansion and improvement of museum services for the education and enjoyment of all Oregonians and visitors to the state, and for the economic benefits museum services generate. [1965 c.572 s.3; 1981 c.165 s.2; 1997 c.155 s.1]

358.730 Duties of commission relating to museums. (1) In addition to the other duties of the Oregon Heritage Commission, the commission shall:

- (a) Make annual matching fund grants to museums for achieving the purposes set forth in ORS 358.720;
- (b) With the assistance of the Oregon Historical Society and the Oregon Museums Association, determine the maximum operational budget and eligibility of a museum for matching fund grants;
- (c) Advise, upon request, museum governing bodies, county governing bodies, city governing bodies and interested citizens of the availability of matching fund grants; and
- (d) Adopt, with advice of the Oregon Historical Society and the Oregon Museums Association, rules to carry out the grant program under ORS 358.710 to 358.770.

(2) In addition to the other duties of the Oregon Heritage Commission, the commission may engage on an independent-contractor basis a qualified consultant to make in a professional capacity a special and temporary survey and investigation concerning the eligibility of a museum to receive a matching fund grant as authorized by ORS 358.760 and to make recommendations in connection therewith. [1965 c.572 s.4; 1981 c.165 s.3; 1983 c.324 s.14; 1993 c.736 s.51; 1995 c.362 s.15; 1997 c.155 s.2]

358.740 Qualifications for grant. To qualify for a matching fund grant a museum shall:

- (1) Be operated in accordance with minimum standards for museum services established by the Oregon Heritage

Commission with the assistance of the Oregon Historical Society and the Oregon Museums Association;

- (2) Be in operation for a period of two years;
- (3) Provide museum services to the public at designated and reasonable hours and place; and
- (4) Have a responsible, competent attendant on duty when museum services are provided to the public. [1965 c.572 ss.5,10; 1981 c.165 s.4; 1997 c.155 s.3]

358.750 Procedure to obtain grant. To obtain a matching fund grant authorized by ORS 358.730, the museum governing body shall apply to the Oregon Heritage Commission. The application shall:

- (1) Include a detailed statement of the amount and source of funds expended for museum services during the preceding year;
- (2) Include a report of museum services provided during the preceding year;
- (3) Include or have attached the recommendations of the Oregon Historical Society and the Oregon Museums Association relating to museum services of the applicant; and
- (4) Include such other information as may be required by the commission. [1965 c.572 s.6; 1981 c.165 s.5; 1983 c.324 s.15; 1993 c.736 s.52; 1997 c.155 s.4]

358.760 Expenditure of matching grant funds. (1) Moneys appropriated to the Oregon Heritage Commission for matching grant funds under ORS 358.710 to 358.770 shall be apportioned to museums based on recommendations of the Oregon Historical Society and the Oregon Museums Association.

(2) Upon approval of the request of a museum governing body, the commission shall enter into a matching fund relationship with the museum governing body to reimburse the museum governing body for funds used during the preceding year to provide museum services.

(3) The matching fund grant authorized by ORS 358.730 shall be up to 50 percent of the amount expended for museum services during the preceding year, but the amount shall not exceed \$5,000 for any year.

(4) Money received by a museum governing board from the state matching fund grant for museums shall not be considered a portion of the contribution of the museum for the purpose of determining the amount for which the museum is eligible in the ensuing year. [1965 c.572 s.7; 1981 c.165 s.6; 1983 c.324 s.16; 1993 c.736 s.53; 1997 c.155 s.5]

358.770 Duties of Oregon Historical Society. (1) The Oregon Historical Society shall advise the Department of Transportation on acquisition, development and operation of historic places.

(2) The Department of Transportation shall consider the advice of the Oregon Historical Society, particularly advice regarding the designation of historic buildings, sites and other historic places. [1965 c.572 s.9; 1981 c.165 s.7]

358.810 [Formerly 357.910; 1979 c.712 s.2; repealed by 1981 c.126 s.6]

LOCAL SYMPHONIES AND BANDS

358.820 Tax levy for municipal orchestras and band. Any city having a population of 250,000 or more may, when authorized as provided in ORS 358.840, levy each year a tax of not to exceed fifteen-hundredths of one mill on each dollar of assessed valuation of property subject to taxation by the city, within or without the six percent limitation, for the purpose of maintaining and employing one major symphony orchestra, one band, and one junior symphony orchestra. [Formerly 357.920]

358.830 [Formerly 357.930; repealed by 1983 c.350 s.230 (358.831 enacted in lieu of 358.830)]

358.831 Election to levy tax. (1) This section establishes the procedure for submitting to election a tax levy for any of the purposes stated in ORS 358.820. The governing body of a city:

- (a) May order the election on its own resolution; or
 - (b) Shall order the election when a petition is filed as provided in this section.
- (2) A petition filed under this section shall request submission of the tax levy to the city electors.
- (3) The requirements for preparing, circulating and filing a petition under this section shall be as provided for an initiative petition in ORS 250.265 to 250.346, except that notwithstanding ORS 250.325 a city governing body shall submit the tax levy question to the electors without first considering its adoption or rejection.

(4) Notwithstanding subsection (3) of this section, if ORS 250.255 makes ORS 250.265 to 250.346 inapplicable to a city, the requirements for preparing, circulating and filing a petition under this section shall be as provided for an initiative petition under the city charter or an ordinance adopted under the city charter.

(5) The notice, time and manner of election shall be governed by the applicable provisions of ORS chapters 246 to 260.

(6) An election under this section shall be held only at the time of a statewide general election. [1983 c.350 s.231 (enacted in lieu of 358.830); 1995 c.79 s.199; 1999 c.21 s.72]

358.840 Action upon favorable vote. If a majority of the votes cast on the proposition at the election is in favor of the proposition, the city is authorized and required to levy a tax within the amount and for the purpose or purposes authorized. [Formerly 357.950]

358.850 Annulment of tax. The proposition of whether or not a tax levied for the purposes of ORS 358.820 shall be annulled may be submitted to the electors of the city in the same manner as provided for the levy of the tax in ORS 358.831. If a majority of the votes cast on the proposition is in favor of the proposition, no further levy for said purposes shall be made. [Formerly 357.960]

OREGON STATE MUSEUM OF NATURAL HISTORY

358.880 Oregon State Museum of Natural History; activities; location; operation; state participation. (1) There is established an Oregon State Museum of Natural History whose activities shall include, but not be limited to:

(a) Extending and improving public access to the state-owned natural history collections now stored at the University of Oregon and any other items or collection of items which shall be acquired;

(b) Educating the public regarding Oregon's natural and archaeological history; and

(c) Mounting special exhibitions from time to time.

(2) The Oregon State Museum of Natural History shall be located in the museum complex, Alton Baker Park, Eugene, Lane County, Oregon. Future plans for the museum complex are recognized to include a science museum-planetarium, the Lane County Pioneer Museum, an adequate parking area, a park setting and other facilities appropriate to a major museum complex.

(3) The museum's construction and operation shall be the responsibility of the Lane Cooperative Museum Commission.

(4) The state agency responsible for state participation in the Oregon State Museum of Natural History shall be the Department of Transportation. [1979 c.852 s.1]

358.885 Lane County matching fund relationship. (1) In relation to the Oregon State Museum of Natural History, the Department of Transportation is authorized to enter into a relationship with Lane County based upon local matching funds and efforts being available in fact.

(2) The Department of Transportation shall, in calculating the value of funds or other local efforts to be appropriated by Lane County, consider the value of existing or future construction, facilities in place, landscaping, gardens and all improvements made or to be made by Lane County. [1979 c.852 s.2]

OREGON STATE MARITIME MUSEUM

358.900 Oregon State Maritime Museum; functions; participation by Department of Transportation. (1) Columbia River Maritime Museum, Incorporated, is designated the Oregon State Maritime Museum. The activities of the museum pertaining to its function as the Oregon State Maritime Museum may include, but are not limited to, the following:

(a) Extending and improving public access to state and privately owned maritime collections of historical, informational or technical interest and any other maritime items or collection of maritime items that may be acquired in the future;

(b) Educating the public regarding Oregon's maritime history and involvement; and

(c) Mounting special maritime exhibitions from time to time.

(2) The Department of Transportation is responsible for state participation in the Columbia River Maritime Museum in the same manner as the department is responsible for other historical museums in the state under ORS

358.710 to 358.770. [1981 c.480 s.1; 1991 c.216 s.1]

ARCHAEOLOGICAL OBJECTS AND SITES

358.905 Definitions for ORS 358.905 to 358.955; interpretation. (1) As used in ORS 192.005, 192.501 to 192.505, 358.905 to 358.955 and 390.235:

(a) “Archaeological object” means an object that:

(A) Is at least 75 years old;

(B) Is part of the physical record of an indigenous or other culture found in the state or waters of the state; and

(C) Is material remains of past human life or activity that are of archaeological significance including, but not limited to, monuments, symbols, tools, facilities, technological by-products and dietary by-products.

(b) “Site of archaeological significance” means:

(A) Any archaeological site on, or eligible for inclusion on, the National Register of Historic Places as determined in writing by the State Historic Preservation Officer; or

(B) Any archaeological site that has been determined significant in writing by an Indian tribe.

(c)(A) “Archaeological site” means a geographic locality in Oregon, including but not limited to submerged and submersible lands and the bed of the sea within the state's jurisdiction, that contains archaeological objects and the contextual associations of the archaeological objects with:

(i) Each other; or

(ii) Biotic or geological remains or deposits.

(B) Examples of archaeological sites described in subparagraph (A) of this paragraph include but are not limited to shipwrecks, lithic quarries, house pit villages, camps, burials, lithic scatters, homesteads and townsites.

(d) “Indian tribe” has the meaning given that term in ORS 97.740.

(e) “Burial” means any natural or prepared physical location whether originally below, on or above the surface of the earth, into which, as a part of a death rite or death ceremony of a culture, human remains were deposited.

(f) “Funerary objects” means any artifacts or objects that, as part of a death rite or ceremony of a culture, are reasonably believed to have been placed with individual human remains either at the time of death or later.

(g) “Human remains” means the physical remains of a human body, including, but not limited to, bones, teeth, hair, ashes or mummified or otherwise preserved soft tissues of an individual.

(h) “Object of cultural patrimony”:

(A) Means an object having ongoing historical, traditional or cultural importance central to the native Indian group or culture itself, rather than property owned by an individual native Indian, and which, therefore, cannot be alienated, appropriated or conveyed by an individual regardless of whether or not the individual is a member of the Indian tribe. The object shall have been considered inalienable by the native Indian group at the time the object was separated from such group.

(B) Does not mean unassociated arrowheads, baskets or stone tools or portions of arrowheads, baskets or stone tools.

(i) “Police officer” has the meaning given that term in ORS 181.610.

(j) “Public lands” means any lands owned by the State of Oregon, a city, county, district or municipal or public corporation in Oregon.

(k) “Sacred object” means an archaeological object or other object that:

(A) Is demonstrably revered by any ethnic group, religious group or Indian tribe as holy;

(B) Is used in connection with the religious or spiritual service or worship of a deity or spirit power; or

(C) Was or is needed by traditional native Indian religious leaders for the practice of traditional native Indian religion.

(L) “State police” has the meaning given that term in ORS 181.010.

(2) The terms set forth in subsection (1)(e), (f), (g), (h) and (k) of this section shall be interpreted in the same manner as similar terms interpreted pursuant to 25 U.S.C. 3001 et seq. [1983 c.620 s.1; 1993 c.459 s.1; 1995 c.588 s.1]

358.910 Policy. The Legislative Assembly hereby declares that:

(1) Archaeological sites are acknowledged to be a finite, irreplaceable and nonrenewable cultural resource, and are an intrinsic part of the cultural heritage of the people of Oregon. As such, archaeological sites and their contents located on public land are under the stewardship of the people of Oregon to be protected and managed in perpetuity by the state as a public trust.

(2) The State of Oregon shall preserve and protect the cultural heritage of this state embodied in objects and sites that are of archaeological significance. [1983 c.620 s.2; 1993 c.459 s.2]

358.915 Application. The provisions of ORS 192.005, 192.501 to 192.505, 273.990, 358.905 to 358.955 and 390.235 do not apply to a person who unintentionally discovers an archaeological object that has been exposed by the forces of nature on public land or private property and retains the object for personal use, except for sacred objects, human remains, funerary objects or objects of cultural patrimony. [1983 c.620 s.15; 1993 c.459 s.3]

358.920 Prohibited conduct. (1)(a) A person may not excavate, injure, destroy or alter an archaeological site or object or remove an archaeological object located on public or private lands in Oregon unless that activity is authorized by a permit issued under ORS 390.235.

(b) Collection of an arrowhead from the surface of public or private land is permitted if collection can be accomplished without the use of any tool.

(c) It is prima facie evidence of a violation of this section if:

(A) A person possesses the objects described in paragraph (a) of this subsection;

(B) A person possesses any tool that could be used to remove such objects from the ground; and

(C) A person does not possess a permit required under ORS 390.235.

(2) A person may not sell, purchase, trade, barter or exchange or offer to sell, purchase, trade, barter or exchange any archaeological object that has been removed from an archaeological site on public land or obtained from private land within the State of Oregon without the written permission of the landowner.

(3)(a) A person may not sell, trade, barter or exchange or offer to sell, trade, barter or exchange any archaeological object unless the person furnishes the purchaser a certificate of origin to accompany the object that is being sold or offered. The certificate shall include:

(A) For objects obtained from public land:

(i) A statement that the object was originally acquired before October 15, 1983.

(ii) The location from which the object was obtained and a brief cumulative description of how the object had come into the possession of the current owner in accordance with the provisions of ORS 358.905 to 358.955 and 390.235.

(iii) A statement that the object is not human remains, a funerary object, sacred object or object of cultural patrimony.

(B) For objects obtained from private land:

(i) A statement that the object is not human remains, a funerary object, sacred object or object of cultural patrimony.

(ii) A copy of the written permission of the landowner to acquire the object.

(b) As used in this subsection, "certificate of origin" means a signed and notarized statement that meets the requirements of paragraph (a) of this subsection.

(4)(a) If the archaeological object was acquired after October 15, 1983, from public lands, any object not described in paragraph (b) of this subsection is under the stewardship of the state and shall be delivered to the Oregon State Museum of Anthropology. The museum shall work with the appropriate Indian tribe and other interested parties to develop appropriate curatorial facilities for artifacts and other material records, photographs and documents relating to the cultural or historic properties in this state. Generally, artifacts shall be curated as close to the community of their origin as their proper care allows. If it is not feasible to curate artifacts within this state, the museum may after consultation with the appropriate Indian tribe or tribes enter into agreements with organizations outside this state to provide curatorial services; and

(b) If the object is human remains, a funerary object, a sacred object or an object of cultural patrimony, it shall be dealt with according to ORS 97.740, 97.745 and 97.750.

(5) A person may not excavate an archaeological site on privately owned property unless that person has the property owner's written permission.

(6) If human remains are encountered during excavations of an archaeological site on privately owned property, the person shall stop all excavations and report the find to the landowner, the state police, the State Historic Preservation Officer and the Commission on Indian Services. All funerary objects relating to the burial shall be delivered as required by ORS 358.940.

(7) This section does not apply to a person who disturbs an Indian cairn or burial. Any person who disturbs an Indian cairn or burial for any reason shall comply with the provisions of ORS 97.740 to 97.760.

(8) Violation of the provisions of this section is a Class B misdemeanor. [1983 c.620 s.3; 1993 c.459 s.4; 1995 c.543 s.4; 1997 c.249 s.115]

358.923 When collection may be held notwithstanding ORS 358.920 (3) and (4). Notwithstanding the provisions of ORS 358.920 (3) and (4), any collection of objects described in those subsections may be held if the collection:

- (1) Is kept within this state;
- (2) Is curated under customary museum standards; and
- (3) Is available for nondestructive study by museums and educational institutions located in this state. [1993 c.459 s.16]

Note: 358.923 was enacted into law by the Legislative Assembly but was not added to or made a part of ORS chapter 358 or any series therein by legislative action. See Preface to Oregon Revised Statutes for further explanation.

358.925 Seizure of archaeological objects; forfeiture; procedure. (1) All archaeological objects or proceeds from the sale of archaeological objects in the possession of any person in violation of the provisions of ORS 358.905, 358.910, 358.920 to 358.955 or 390.235 shall be seized by any police officer.

(2) All property, real or personal, including money, used in the course of, derived from or realized through conduct in violation of a provision of ORS 358.905, 358.910, 358.920 to 358.955 or 390.235 is subject to civil forfeiture to the state or appropriate Indian tribe. The state shall dispose of all forfeited property not having archaeological significance as soon as commercially feasible. If property is not exercisable or transferable for value by the state, it shall expire. All forfeitures or dispositions under this section shall be made with due provision for the rights of innocent persons.

(3) Property subject to forfeiture under this section may be seized by a police officer upon court process. Seizure without process may be made if:

(a) The seizure is incident to a lawful arrest or search or an inspection under an administrative inspection warrant; or

(b) The property subject to seizure has been the subject of a prior judgment in favor of the state in a forfeiture proceeding based upon this section.

(4) In the event of a seizure under subsection (1) of this section, a forfeiture proceeding shall be instituted promptly. Property taken or detained under this section shall not be subject to replevin, but is deemed to be in the custody of the police officer making the seizure, subject only to the order of the court. When property is seized under this section, pending forfeiture and final disposition, the police officer may:

- (a) Place the property under seal;
- (b) Remove the property to a place designated by the court; or
- (c) Require another agency authorized by law to take custody of the property and remove it to an appropriate location.

(5) The Attorney General, any district attorney or any state agency having jurisdiction over conduct in violation of a provision of ORS 358.905, 358.910, 358.920 to 358.955 and 390.235 and an appropriate Indian tribe may institute civil proceedings under this section. In any action brought under this section, the circuit court shall give priority to the hearing and determination. Pending final determination, the circuit court may at any time enter such injunctions, prohibitions or restraining orders, or take such actions, including the acceptance of satisfactory performance bonds, as the court may deem proper.

(6)(a) The defendant or any injured person may demand a trial by jury in any civil action brought pursuant to this section.

(b) Any injured person shall have a right or claim to forfeited property or to the proceeds derived therefrom superior to any right or claim the state has in the same property or proceeds, except for human remains, funerary objects, sacred objects or objects of cultural patrimony.

(7) A final judgment or decree rendered in favor of the state in any criminal proceeding for a violation of ORS 358.905, 358.910, 358.920 to 358.955 and 390.235 shall estop the defendant in any subsequent civil action or proceeding brought by the state or any other person as to all matters as to which such judgment or decree would be an estoppel as between the state and the defendant.

(8) Notwithstanding any other provision of law, a criminal or civil action or proceeding for a violation of ORS 358.905, 358.910, 358.920 to 358.955 and 390.235 may be commenced at any time within five years after the conduct in violation of a provision of ORS 358.905, 358.910, 358.920 to 358.955 and 390.235 terminates or the cause of action accrues. If a criminal prosecution or civil action or other proceeding is brought, or intervened in, to punish, prevent or

restrain any violation of the provisions of ORS 358.905, 358.910, 358.920 to 358.955 and 390.235, the running of the period of limitations prescribed by this section with respect to any cause of action arising under ORS 358.955 which is based in whole or in part upon any matter complained of in any such prosecution, action or proceeding shall be suspended during the pendency of such prosecution, action or proceeding and for two years following its termination.

(9) The application of one civil remedy under any provision of ORS 358.905, 358.910, 358.920 to 358.955 and 390.235 shall not preclude the application of any other remedy, civil or criminal, under ORS 192.005, 192.501 to 192.505, 273.990, 358.905 to 358.955 and 390.235 or any other provision of law. Civil remedies under ORS 192.005, 192.501 to 192.505, 273.990, 358.905 to 358.955 and 390.235 are supplemental and not mutually exclusive. [1983 c.620 s.4; 1993 c.459 s.5]

358.930 Return of property to owner; exceptions; surety. (1) At any time after property is seized under ORS 358.925, but before the entry of judgment, the owner of the seized property may require the return thereof, except where the property is identified as Indian human remains, funerary objects, sacred objects or objects of cultural patrimony by a recognized Indian tribe. Request for the return of property is made by giving to the court a written undertaking, executed by sufficient surety, approved by the court to the effect that such surety is bound in double the value of the property as determined by the court, for the delivery thereof to the plaintiff, if such delivery be adjudged, and for the payment to the plaintiff of such sum as may, for any cause, be recovered against the owner. The owner shall file such written undertaking with the clerk of the court for the county in which the seizure occurred and shall serve a true copy thereof upon the district attorney for the same county.

(2) If confiscation or forfeiture of such property is required by a judgment of the court under ORS 358.925, the owner shall return the property to the plaintiff or appropriate Indian tribe. If the owner fails to return the property, any police officer may maintain an action upon such undertaking. [1983 c.620 s.5; 1993 c.459 s.6]

358.935 Preservation of seized objects. (1) Any archaeological object or proceeds seized under the provisions of ORS 358.925 shall be preserved and retained. At the time the court sentences the defendant in the criminal prosecution for violation of the archaeology laws, the court may order that any archaeological object or proceeds from the sale of an archaeological object seized under ORS 358.925 shall be forfeited. Any archaeological object seized under the provisions of ORS 358.905 to 358.955 and 390.235 shall be retained by the state and deposited in the Oregon State Museum of Anthropology.

(2) If the archaeological objects or proceeds seized under ORS 358.925 are not subsequently forfeited, the State Historic Preservation Office shall return or arrange for the return of the objects or proceeds, as the case may be, to the person from whom they were seized. [1983 c.620 s.6; 1995 c.543 s.9; 1999 c.1051 s.269]

358.940 Reinterment required; notice to appropriate Indian tribe or Commission on Indian Services. (1) A person who disturbs native Indian remains or a funerary object at or associated with an archaeological site shall reinter at the person's expense those remains or funerary objects under the supervision of an Indian tribe as provided in ORS 97.750.

(2) Any native Indian sacred object, object of cultural patrimony or native Indian funerary object shall be reported to the appropriate Indian tribe and the Commission on Indian Services. The appropriate Indian tribe, with the assistance of the State Historic Preservation Officer, shall arrange for the return of any objects to the appropriate Indian tribe. [1983 c.620 s.7; 1993 c.459 s.7]

358.945 Notice required upon finding of object; exception. (1) If a person who is conducting an archaeological investigation on public lands according to the provisions of ORS 390.235 or on private land with the owner's written permission finds a sacred object or object of cultural patrimony, the person conducting the archaeological investigation shall notify in writing:

(a) The State Historic Preservation Office; and

(b) The appropriate ethnic group, religious group or Indian tribe that the object is associated with.

(2) If a sacred object or object of cultural patrimony is recovered on any land, the State Historic Preservation Office shall assist the appropriate group to repossess the object.

(3) This section does not apply to the contents of an Indian cairn or burial regulated under ORS 97.740 to 97.760.

(4) Failure to notify the appropriate Indian tribe as required by subsection (1)(b) of this section is a Class B misdemeanor. [1983 c.620 s.8; 1993 c.459 s.8; 1995 c.543 s.5; 1997 c.249 s.116]

358.950 When notice to Indian tribe required; report. (1) Any person who conducts an archaeological excavation associated with a prehistoric or historic American Indian archaeological site shall notify the most appropriate Indian tribe. The notification shall include, but not be limited to:

- (a) The location and schedule of the forthcoming excavation;
- (b) A description of the nature of the investigation; and
- (c) The expected results of the investigation.

(2) After notifying the appropriate Indian tribe under subsection (1) of this section, the person conducting the archaeological excavation shall consult a representative of the tribe to establish a procedure for handling sacred objects recovered during the archaeological excavation.

(3) A delegate from the appropriate Indian tribe may be present during the excavation.

(4) If requested, the Commission on Indian Services shall assist a person in locating the appropriate Indian tribe.

(5) At the conclusion of the investigation, the person conducting the excavation shall prepare and forward a copy of a report on excavation findings to the Commission on Indian Services and to the appropriate Indian tribe.

(6) Failure to notify the appropriate Indian tribe as required by subsection (1) of this section is a Class B misdemeanor. [1983 c.620 s.9; 1985 c.198 s.4; 1995 c.543 s.6]

358.953 Compensation to property owner deprived of lawful use of property; expense of removal. (1) Under the provisions of ORS 358.905 to 358.955, if a property owner is deprived of an otherwise lawful use of private property, the state shall compensate the property owner for the loss in value under the procedures set forth in ORS chapter 35.

(2) Notwithstanding any other provision of law, if human remains, funerary objects, sacred objects or objects of cultural patrimony are removed from private property at a tribe's request, the tribe shall pay the expenses of removal and, at its expense, restore the private property to its condition prior to the removal. [1993 c.459 s.18]

358.955 Civil enforcement. (1) Any person or the Attorney General, on behalf of the state, may institute a civil proceeding against a person who violates the provisions of ORS 358.920, 358.945, 358.950 or 390.235. In such proceeding, relief shall be granted in conformity with the principles that govern the granting of injunctive relief in other civil cases, except that no showing of special or irreparable damage to the person shall have to be made. Upon the execution of the proper bond against damages for an injunction improvidently granted and a showing of immediate danger of significant loss or damage, a temporary restraining order or a preliminary injunction may be issued in any such action before a final determination on the merits.

(2) In any proceeding brought under this section, the court may allow the prevailing party to recover costs, expert witness fees, and reasonable attorney fees at trial and upon appeal.

(3) The Attorney General may, upon timely application, intervene in any civil action or proceeding brought under subsection (1) of this section if the Attorney General certifies that in the opinion of the Attorney General, the action or proceeding is of general public importance. In such action or proceeding, the state shall be entitled to the same relief as if the Attorney General instituted the action or proceeding.

(4) The application of one civil remedy under any provision of ORS 192.005, 192.501 to 192.505, 273.990, 358.905 to 358.955 and 390.235 shall not preclude the application of any other remedy under ORS 192.005, 192.501 to 192.505, 273.990, 358.905 to 358.955 and 390.235 or any other provision of statutory or common law. Civil remedies under ORS 192.005, 192.501 to 192.505, 273.990, 358.905 to 358.955 and 390.235 are supplemental and not mutually exclusive. [1983 c.620 s.10]
