MEMBER GUIDEBOOK 82nd

Legislative Assembly

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House of Representatives State Capitol - 900 Court Street NE Salem, Oregon 97301

Welcome to the House!

On January 9, 2023 the House of Representatives will convene for the start of Oregon's 82nd Legislative Assembly. For over 160 years, elected representatives have gathered from all corners of the state to collaborate on issues impacting Oregonians.

Your new position is an honor that comes with many responsibilities – to your constituents, to your colleagues, and to Oregon. And along with this position comes a detailed set of rules, processes and procedures that you will need to learn in order to be effective in your role.

There will be considerable in-depth training at the beginning of session, but you likely have many initial questions about how to get started in this new position. Enclosed, you will find lots of practical information to get you started as a State Representative.

The start of session can be hectic, but you will have a lot of support to get through it. Please know that the Chief Clerk's Office is here for you if you have any questions or concerns as we prepare for the upcoming legislative session.

Sincerely,

Timothy G. Sekerak Chief Clerk of the House

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OFFICIAL DATES OF INTEREST FOR NEWLY-ELECTED HOUSE MEMBERS Of the 82nd Legislative Assembly

NOVEMBER	16	New Member Academy, Day One
NOVEMBER	16	Oregon State Revenue Forecast
NOVEMBER	24 - 25	Thanksgiving Holidays – Capitol Closed
DECEMBER	5	Legislative draft requests submitted to LC by September 23 will be returned to members or committees by 5:00 PM
DECEMBER	6 - 9	Legislative Committee and Task Force Days
DECEMBER	21	Deadline to drop bills with the Chief Clerk for pre-session filing (by 5:00 PM). These bills will be introduced and read first time during Organizational Session (January 9, 2023).
DECEMBER	26	Christmas Holiday (Observed) – Capitol Closed
JANUARY	2	New Year's Holiday (Observed) – Capitol Closed
JANUARY	5 - 6	New Member Academy, Days Two and Three
JANUARY	9	Recommended start date for new members' session employees
JANUARY	9	Organizational Session Day
JANUARY	16	Martin Luther King Jr. Day – Capitol Closed
JANUARY	17	START OF REGULAR SESSION
JUNE	25	Constitutional Sine Die

Onboarding

Onboarding is a process fostered by Employee Services to get you connected with all the appropriate systems to become a legislator and to receive your pay and benefits. The software currently used is <u>Workday Oregon</u>. For detailed information on Workday, as well as how to function as a manager, please reference the <u>Day to Day Manager Guide</u> posted for you on the Legislative Intranet under *Human Resources > HR Resources > Training Information*.

Employee Services will initiate your onboarding by reaching out to you via email to provide instructions and information about your benefits, pay and how to hire your staff. During the month of November you will receive five emails covering the topics below. If you need assistance, please call or email Cedar McMurrin:

503-986-1371 cedar.mcmurrin@oregonlegislature.gov.

Email #1

Oregon Legislature Employee Services New Hire Onboarding Welcome Email will include the following:

- Instructions on how to complete your application
- Mileage certification & taxability of per diem form
- Day to Day Manager Guide will be attached
- Instructions on where to send your photo for your ID badge

Email #2

Member Tools for Hiring Staff & Interns

Email #3

Public Employees' Benefit Board - PEBB health insurance information

- Enrollment link can't enroll until January 10th
- Calculator link
- Plan comparison link

Email #4

PERS letter & election form to complete and return to Cedar McMurrin

Email #5

Workday Onboarding tasks to complete

- I-9 form completed in Workday & ID verification
- State & federal W-4
- Direct deposit
- Emergency contacts



Ordering Stationery

You have an exciting new title: STATE REPRESENTATIVE! Now you need stationery to reflect your important role in shaping Oregon's future and to conduct day to day official business.

You will want business cards, letterhead, envelopes and maybe even notecards. Standard orders take approximately 4-5 business days to receive.

Please call or e-mail the Chief Clerk's office to set up a time to visit about your options and to place an order.

Contact Information:

Lacy Ramirez Gruss Office of the Chief Clerk 503-986-1871 lacy.ramirez@oregonlegislature.gov





Services and Supplies Account

Note: Returning members may continue to expend from their 2021-22 allocation until January 1, 2023. On January 1, 2023 the new regular session allocation, as referenced in House Rule 15.25, becomes available. There is no carry-over of unspent funds from one Legislative Assembly to the next.

Newly elected members may incur obligations for the purpose of ordering services and supplies beginning December 8, 2022. New members' staff can begin work on January 9, 2023.

SERVICES AND SUPPLIES

16.01 Services and Supplies. (1) Each member shall have an individual services and supplies account. New members are provided a \$2,500 new member startup allowance. It is intended for stationary, office equipment, office supplies, office adjustments, and other one-time expenses associated with transitioning into the office. The funds may not be used for salaries, subscriptions, district phone line, rent, or ongoing expenses related to operating the office. It expires ninety days after members are sworn in.

(2) A member may obtain services and supplies necessary to conduct legislative business by submitting a requisition to personnel responsible for supplying the services or supplies. The requisition shall be signed by the member or by a person authorized by the member. The costs of requisitioned services and supplies shall be charged against the member's individual services and supplies account.

(3) Services and supplies that may be obtained under this rule include:

(a) Postage (all classes).

(b) Subscriptions to newspapers and periodicals related to the duties of a state representative until the end of the legislator's term in office.

(c) Stationery.

(d) Office supplies and consumables regularly used in office settings by members and staff to conduct legislative business. Decorative items such as artwork, frames, rugs and accessories are considered personal items and therefore not eligible.

(e) Copying.

(f) Communications with constituents, including electronic town halls (e.g. tele-town halls), in compliance with Rule 14.30.

(g) Rental expenses incurred for a town hall meeting, excluding food and beverages.

(h) Establishment and maintenance of a district office.

(i) Billings from state agencies for services and supplies.

Services and Supplies Account

(j) Reasonable travel expenses incurred by members while on official legislative business. This item does not include in-district travel. Reimbursement for a member's travel for legislative business must be preapproved by the Chief Clerk. Approval will be granted for attending meetings of organizations for which the Legislature provides dues or approves member payment of dues and for official meetings in which member participation is identified in statute and where the member has been officially appointed to the group by the Speaker. For other travel events members must submit appropriate documentation prior to travel such as a letter of invitation, agenda or completed registration form. Itemized receipts must be submitted for reimbursement upon completion of travel.

(k) Reasonable travel expenses incurred by caucus office staff, speaker's office staff, and member's personal staff while on official legislative business as authorized by the member.

(L) Any other service or supply authorized by the Speaker.

(4) Any member who exceeds his or her allowance as provided under these rules or the adopted Legislative Assembly budget will have the overage deducted from his or her personal monthly expense allowance and any additional indebtedness will be prohibited.

(5) Should a member retire, resign or be removed from office, the individual expense allowance as provided under these rules or the adopted Legislative Assembly budget shall be prorated based on length of service and, in the event an overage exists, further indebtedness shall be prohibited and the overage shall be deducted from his or her personal monthly expense allowance and any remaining indebtedness shall be billed by the Legislative Administrator and appropriate steps for collection taken. Any amount expended in excess of allocation is a debt owed to the state.

(6) All equipment, furniture, unused supplies, and stationery are the property of the Legislative Assembly and shall be returned at the end of a member's legislative service in compliance with ORS 171.136.



Services and Supplies Account

Requesting Approval for Payment from S&S Account

Members incur expenses performing the functions of their position. Some of these expenses are allowed to be reimbursed or funded through expenditures from your Services and Supplies Account defined in House Rule 16.01.

Financial Services will process authorized and approved payments and deduct those funds from the member's Services & Supplies Account each month.

The process to make an expenditure is as follows: (Note: if you have a question whether an expense is permitted or not, prior to purchase please consult with the Clerk of the House.)

- 1) Incur an expense. This creates an invoice, receipt, statement or memo of which the original is submitted for payment or reimbursement. This document becomes a public record once submitted for reimbursement.
- 2) Generate a completed Approval for Payment (AFP) form. The Chief Clerk's Office will be happy to assist you in this or you can find a blank copy of this form on the House intranet. Attach original documentation to the completed AFP and proceed to step three.
- 3) Obtain Signatures.
 - a) The Member needs to authorize their approval by their signature. The signature may appear on the AFP, the invoice, receipt, statement, or memo. Then:
 - b) The Chief Clerk needs to approve the expense and sign. Send the AFP and documents to the Chief Clerk of the House for all Representative office expenditures. Caucus offices have authorized designees for Caucus Office related expenses which do not go through the CCO.
- 4) The approved AFP and documentation is forwarded to Financial Services to be processed. A check will be issued to whomever needs to be reimbursed (e.g., member, staff, vendor).
 - a) Unless specific documents need to be mailed with the check. (Please make a note of this to Financial Services along with the request).
 - b) Checks will be hand delivered to your office during session and mailed during the interim, please make a request to Financial Services regarding any desired alternatives.

Over draws are not permitted. Please ensure you have sufficient funds in your account, and answers in advance to any questions you have, so that your office runs smoothly. Any amount expended in excess of your S&S allocation is a debt owed to the state recovered from your district interim allowance added to your state paycheck.

Please reach out to Financial Services at <u>leg.finance@oregonlegislature.gov</u> or 503-986-1695 for assistance with projections and analysis.

ALLOCATION	AMOUNT	STATUTE OR RULE	COMMENTS
Salary	Members- \$2,736 Presiding Officers- \$5,472	ORS 171.072 (1) (2)	Plus a \$50/month work from home stipend
Per Diem	\$151 per day	ORS 171.072 (3) (9) GSA.gov Per Diem	Members will receive per diem for each day that the Legislative Assembly is in session. Greater than 200 miles away receive an additional day.
Mileage	\$0.56 per mile	IRS.gov Standard Mileage Rate	Members receive one round trip mileage reimbursement for each call to be in the Capitol Building. Limited to two trips per week and non-consecutive floor session days.
Session Expenses Allowance	 \$72,600 Suggested distribution Staff Salaries: \$11,155/month Staff work from home stipend: \$50/month for two staff members Services & Supplies: \$5,070 	House Rules 15.25 (1) House Rules 15.01 (2-6) House Rules 16.01 (2-6)	 May be used for: Personal staff Personal staff Postage Bubscriptions Subscriptions Stationery Stationery Growing Copying Communications with constituents Communications with constituents Communications with constituents Communications with constituents Bills from state agencies Reasonable travel expenses incurred by member's personal staff while on official legislative business (does not include in-district travel) Reasonable travel expenses incurred by member's personal staff while on official legislative business as a uthorized by the member house And any other service or supply as authorized by the speaker of the House
Balance of Session Allowance at Adjournment Sine Die		House Rules 15.25 (2)	Any remaining session allowance may be used during the subsequent interim allowance for postage, office supplies, copying, newsletter printing, postage and labels, Interim staff, and any other service or supply as authorized by the President of the Senate.
New Member Start-up Allowance	\$2,200	House Rules 16.01 (1)	Available for 90 days from being sworn in and may only be used for printing, office equipment, office supplies, office adjustments and other one-time expenses.

REPRESENTATIVES 2021-2022 Summary of INTERIM Salaries and Expenses (revised)

ALLOCATION	AMOUNT	STATUTE OR RULE	COMMENTS
Salary	Members - \$2,921 Presiding Officer - \$5,842	ORS 171.072 (1) (2)	Effective 8/1/2022
Per Diem	\$155 per day	ORS 171.072 (4) (9)	Daily rate for attendance at interim or statutory committee meetings. Per diem is adjusted in accordance with the federal rate. Members who travel over 200 miles to attend an interim committee meeting receive an additional per diem payment.
Mileage	\$0.625 per mile		Paid during the interim for attending interim committee meetings. Effective $7/1/2022$.
Out-of-State Travel	See H.R. 16.01	ORS 171.072 (5) H.R. 16.01	Subject to approval by the Chief Clerk.
Balance of Session Expense Account at Adjournment Sine Die		H.R. 15,25 (2) H.R. 16,25 (2) H.R. 14,30	 (b) Subscriptions to newspapers and periodicals. (c) Stationery. (d) Office supplies. (e) Copying. (f) Communications with constituents in compliance with H.R. 14.30. (g) Rental expenses incurred for a town hall meeting. (h) Establishment and maintenance of a district office. (i) Reasonable travel expenses incurred by members while on official legislative business. This itemed learned by member's personal staff while on official legislative business and supplies.
Interim Expense Allowance	\$450 to \$1,025 per month	ORS 171.072 (4) (8)	(I) Any other service or supply as authorized by the Speaker. Amount based on the geographic area of a member's district, paid when legislature is not in session.
Interim Staff Allowance	\$147,522 Calculation: • Salaries: \$141,279	Legislative Assembly Adopted Budget	HB 5016 (2021) Legislative Branch Budget May also be used for services and supplies as defined in H.R. 16.01
	 Services & Supplies: \$6,243 	Rules of the House	Interim account expires 12/31/2022

I:\Statistics\81st Salary & Session Allowances\81th Interim House Sal & Exp.v5.docx

additional indebtedness will be prohibited.(5) Should a member resign or be removed from office, the individual expense allowance as provided under House Rules or the adopted Legislative Assembly budget shall be prorated based on length of service and, in the event an overage exists, further indebtedness shall be prohibited and the overage shall be deducted from their personal monthly expense allowance and any remaining indebtedness shall be billed by the Legislative Administrator and appropriate steps for collection taken. Any amount expended in excess of allocation is a debt owed to the state.

H.R. 16.01 (4) Any member who exceeds their allowance as provided under House Rules or the adopted Legislative Assembly budget will have the overage deducted from their personal monthly expense allowance and any

Financial Services, revised 12/20/2021

Notes

Process for Being Assigned Offices, Desks and Parking

We are excited to have you all in the building again — and in preparation for that, Tim Sekerak, the Chief Clerk, will be calling you soon take your selections for your

- Office space in the wings
- Floor desk and
- Underground parking space. <u>Note</u>: As of October 2022, a final parking diagram has not been made available

This year the process will be as follows:

- Chamber desks and parking will be chosen by seniority called in alphabetical order; and,
- Offices will be chosen by seniority called in reverse-alphabetical order.

Returning members are not required to move from their office, floor desk, or parking space unless they were appointed to their legislative seat during the previous term.

It is very important that you have your decision made when it is your turn. If you cannot be reached within a reasonable timeline the process will continue without your decision. Should you

plan to leave the area and not be available via phone, please call Tim to make alternative arrangements for making your selection. This will ensure the process moves quickly and smoothly.

Tim may be calling members during evenings or on weekends.

We are hopeful to complete this entire process by mid-December in accordance with HR 17.10.

Tim Sekerak contact numbers

503-986-1870 – Chief Clerk's Office 503-986-1877 – Tim's direct number 360-480-7150 – Tim's mobile number



OREGON HOUSE OF REPRESENTATIVES <u>Eighty-First Legislative Assembly (Revised September 19, 2022)</u>

TERMS	DEMOC	RATS	REPUBL	
11th Term			Greg Smith	01-08-01
10th Term	Paul Holvey	01-23-04		
9th Term	Brad Witt	01-27-05		
	Blad Vill	012100		
8th Term	Nancy Nathanson	01-08-07		
5th Term	David Gomberg	01-14-13		
	John Lively	01-14-13		
	Jeff Reardon	01-14-13		
	Barbara Smith Warner	01-15-14		
	Rob Nosse	07-07-14		
4th Term	Paul Evans	01-12-15	Cedric Hayden	01-12-15
	Ken Helm	01-12-15	Duane Stark	01-12-15
	Susan McLain	01-12-15		101-12-10
	Dan Rayfield	01-12-15		
2rd Torm		01 00 17	Ban Nahla	
3rd Term	Teresa Alonso Leon	01-09-17	Ron Noble	01-09-17
	Janelle Bynum Julie Fahey	01-09-17	E. Werner Reschke David Brock Smith	01-09-17
	Pam Marsh	01-09-17	David Brock Smith	01-09-17
		01-09-17		
	Mark Meek Karin Power	01-09-17		
	Tawna Sanchez	01-09-17		
	Sheri Schouten	01-09-17		
		01-08-17	Rick Lewis	02-23-17
	Andrea Salinas	09-18-17	TRICK LEWIS	02-20-17
	/ Indiad Salinas		Daniel Bonham	11-28-17
	Countrie of Names	01 11 10	Chally Dashart Davis	
2nd Term	Courtney Neron	01-14-19	Shelly Boshart Davis	01-14-19
	Rachel Prusak	01-14-19	Kim Wallan	01-14-19
	Marty Wilde	01-14-19	Jack Zika	07-25-19
			Raquel Moore-Green Vikki Breese-Iverson	07-25-19
			Mark Owens	01-30-20
	Maxine Dexter	06-14-20		01-30-20
1st Term	Winsvey Campos	01-11-21	Jami Cate	01-11-21
	Dacia Grayber	01-11-21	Bobby Levy	01-11-21
	Zach Hudson	01-11-21	Lily Morgan	01-11-21
	Jason Kropf	01-11-21	Suzanne Weber	01-11-21
	Khanh Pham	01-11-21	Boomer Wright	01-11-21
	Lisa Reynolds	01-11-21		
	Ricki Ruiz	01-11-21		
	Andrea Valderrama	04-01-21		
			Anna Scharf Christine Goodwin	07-12-21
	Chris Hoy	12-10-21		00-20-21
	-		Jessica George	12-13-21
	Travis Nelson	02-01-22		
	Nathan Sosa	02-01-22		
			Lawren I Bala	02-08-22
	Lori Kuechler	09-19-22	James Hieb	02-00-22

Note: This document reflects arrangements from the 81st Legislative Assembly and will be updated for the 82nd Legislative Assembly. The process for being assigned offices, desks, and parking is outlined in this Guidebook and will follow an orderly procedure.







Chief Clerk of the House



Chief Clerk of the House





Here are a few details you need to know about telephones in your Capitol office.

- Your office in the Capitol will have three telephones and two lines. All Representatives' published numbers begin with the same 8 digits: 503-986-14__ and **end with the district number**.
- Examples: House District #1 = (503-986-1401), HD #23 (503-986-1423).
- Only the member's office telephone will have a direct line, however all devices in the office will have access to all lines. The member's direct office number is private and unpublished.
- You may take your work phone home. You will need assistance from Information Services to do so. Call the Information Services Help Desk at 503.986.1914.
- Jabber is an application that allows us to set up a mobile client to access the phone system from your cellular device. We do not recommend that you forward your phone.
 - Removes the need for call forward
 - Direct call to you on any device
 - We can also set up Jabber clients on your Legislature or personal device.
- For In-District needs, please reach out to your IS Advisor or the IS Help Desk.
- A cellular phone and service are not provided.

If you have any questions regarding your Capitol phone, please contact the IS HelpDesk:

IS Help Desk Tel: (503) 986-1914 Leg.Helpdesk@oregonlegislature.gov

Technology Information

Information Services Help Desk 503-986-1914

The <u>HelpDesk</u> can assist you in solving technology problems, answering questions, or finding the right team member to help with basic technology needs. This includes help with setting up hybrid meetings, screen casting, application help for Office 365, fixing a printer issue, or Microsoft Teams. They can help identify information on the Intranet, such as job aids for remote access, retrieve a video clip for a floor session, etc.



Steve Perez

Points of contact:

Primary —

 Legislative HelpDesk, 503-986-1914, <u>leg.helpdesk@oregonlegislature.gov</u> or Steve Perez, 503-986-1217, <u>steve.perez@oregonlegislature.gov</u>

Secondary — Dan Rapoza, 503-986-1215, dan.rapoza@oregonlegislature.gov

Your Engagement Team member is Steve Perez. The Engagement Team's role is to help you use available technology, advise you on equipment inventory, support application needs, ensure your user accounts are set up correctly, answer questions about third-party software, sync mobile devices, review the IS Acceptable Use Policy, security standards, and more.

Some frequently asked questions from members and staff are:

• What is my email address?

- All members will have a Legislative email account which will be configured based on the following syntax and used by the office:
 - Rep.firstnamelastname@oregonlegislature.gov (published)
- Members will also have a secondary account only accessible by the Member (not published)
 - firstname.lastname@oregonlegislature.gov
- Are computers available for my office? Member offices are equipped with three workstations and one printer supplied by the Legislative Assembly. Your Engagement Team member will provide you with an asset inventory when you are ready, as some offices may have purchased more equipment with district funds.
- How do I log into the Legislative network? Your Engagement Team member will walk you through logging in with your new user account and reviewing the Information Services Acceptable Use Policy.
- Will my staff have access to my files and other resources? Yes, Staff/Legislative Assistants will have their login to access Legislative resources such as shared drives and email if desired.
- What training is available? There is Optional training available for the 2023 session:
 - Optional training for OLIS (Electronic Bill Information) and Measure Tracking System (MTS) will be available. It is essential for Legislative Assistants to attend these sessions.
 - Training is also available for GovDelivery, Microsoft OneDrive, Outlook, and many more. Just contact your Engagement Team member.

- **Can I use personal devices? Yes**, but you won't have full functionality with all Legislative applications, and IS support for these devices is limited. Personal computer devices, smartphones, tablets, and software configurations usually require some support from Information Services (IS). Contact the Help Desk for assistance.
- Can I purchase additional equipment for my office? Purchase of additional computer equipment using state funds must be pre-approved by IS to ensure it is a supported device. Contact your Engagement Team member for assistance.
- Is there Wi-Fi available? Yes, there is Private Legislative Wi-Fi and public Wi-Fi in the Capitol that Members and the public can use to access the Internet. Some restrictions to Internet access are applied.

What information or systems do Members need to update or use?

- The Member's state webpage contains a contact section, a welcome message, biography, news and information sections, and a district map. Committee assignments is automatically populated from OLIS. To request access for yourself or staff and to obtain training materials to update specific information on your website, contact your Engagement Team member.
- Members have access to Gov Delivery for email newsletters. Contact your Engagement Team member for access and assistance in using this technology.
- Audio/Video of legislative meetings, to view active meetings, go back and review previous meetings, and create clips of meetings is available on OLIS and the Public Web Site to Members and the public.

What other resources are available?



- The <u>Intranet</u> is an excellent source of information for all members and staff with a wide variety of resources, including a staff directory, Legislative Branch Rules, training materials, research requests, language services requests, Forms and Policies, Technology Resources and more.
- <u>OLIS</u> is the Oregon Legislative Information System hosted on the Legislative website. OLIS provides detailed information on Bill, Committees, and Sessions.
- A computer lab is not available this year, but it will return in the future. For group training, reach out to your Engagement Team member.



Tanya Help Desk Jenny Help Desk



What video or Media Services are available?

• IS Media Services records all Committee meetings and Floor Sessions. They can make copies of recordings for Members. If you want to make a video for your newsletter or website, Media Services can assist you with the production and recording. The studio is unavailable due to Capitol construction. Call Media for other options at 503-986-1197.



Chief Clerk of the House



Notes

Appointing Authority Table

Appointing Authority	Authorization	Process	Authority over
Speaker	Oregon Constitution Article IV, Section 11 House Rule 7.01	Elected by members of the House during Organizational Session at the beginning of each biennium	Speaker's Office Staff
Speaker Pro Tempore	Oregon Constitution Article IV, Section 11 House Rule 7.01	Elected by members of the House during Organizational Session at the beginning of each biennium	Personal staff
Chief Clerk	Oregon Constitution Article IV, Section 11 House Rule 15.05	Elected by members of the House during Organizational Session at the beginning of each biennium	Non-partisan staff Desk staff; floor staff; Receptionists; Lounge staff
Majority Leader	Caucus Rules	Elected by Majority Caucus members	Majority Office staff
Minority Leader	Caucus Rules	Elected by Minority Caucus members	Minority Office staff
Member	Oregon Constitution Article IV, Section 3; Section 11	Elected by people at the General Election ~ Credentials reviewed and approved by peers at the beginning of each biennium.	Personal staff
Legislative Counsel	ORS 173.200	The Legislative Counsel Committee shall select the Legislative Counsel, who shall serve at the pleasure of the committee.	Legislative Counsel Office staff
Legislative Fiscal Officer	ORS 173.410	The Joint Committee on Ways and Means during a session and the Emergency Board during the interim shall select the Legislative Fiscal Officer who shall serve at the pleasure of the appointing authority and under its direction.	Legislative Fiscal Office staff; Committee Staff supporting Ways and Means and/or Emergency Board
Legislative Revenue Officer	ORS 173.800	The House Revenue Committee and the Senate Revenue Committee during a session and the Interim Committee on Revenue during the interim, with the approval of the Speaker and the President, shall select a Legislative Revenue officer who shall serve at the pleasure of the appointing authority and under its direction.	Legislative Revenue Office staff; Committee staff supporting House and Senate Committees on Revenue
Legislative Policy and Research Director	ORS 173.605	The Legislative Policy and Research Committee shall select a Director to serve as its executive officer. The director shall serve at the pleasure of the committee.	Legislative Policy and Research Office staff
Legislative Administrator	ORS 173.710	The Legislative Administration Committee shall select a Legislative Administrator who shall serve at the pleasure of the committee and under its direction.	Legislative Administration employees
Legislative Equity Officer	ORS 173.900 and Concurrent Resolution	By concurrent resolution, the Legislative Assembly shall select a Legislative Equity Officer, to serve as the executive officer of the Legislative Equity Office.	Legislative Equity Office

	Interim Committee	Task Force	Work Groups
Formality	Most formality	Medium formality	Least formality
Scope of work	Broad	Usually given a specific charge	Usually given a specific charge
Created by: Best Practice: Do not create by resolution because it triggers many other requirements.	Bill or presiding officer under ORS 171.640	Bill or presiding officer under ORS 171.640 Best Practice: Presiding officer should ensure that memos creating task forces state that notwithstanding ORS 171.640, the body is a task force. (ORS 171.640 states that a task force may become an interim committee if there are three or more members.)	Any method <i>except</i> a bill or resolution. Acceptable methods include direction or memo from a committee chair or other legislator. Best Practice: Presiding officer should not create a work group by memo because it may subject a work group to rules.
Membership	Legislators only	Legislators only or legislators and public members	Any combination (Legislators only, legislators and public members, or public members). No quorum of legislators from a committee.
Per Diem (for legislators)	Yes (but subject to Presiding Officer approval - ORS 171.072)	Yes (but subject to Presiding Officer approval - ORS 171.072)	No (but subject to Presiding Officer discretion - ORS 171.072)
Best practice: Indicate if per diem is allowed in document creating group. (Note: members do not receive both per diem and reimbursement for costs)		Note: members do not receive per diem if they participate by phone	
Reimbursement of mileage and costs Best practice: Indicate if mileage and costs are allowed in document creating group.	Yes (but subject to presiding officer approval - ORS 171.072)	Legislators: Yes (but subject to presiding officer approval - ORS 171.072) Public members: No	Legislators: - Yes but only from members' services and supply account for reasonable travel expenses, or other expenses subject to presiding officer approval Public members: - No
Rules	Governed by chamber rules and rules adopted by committee	Use model task force rules provided by Legislative Policy and Research Office	No requirements (not a formal meeting)

	Interim Committee	Task Force	Work Groups
	Joint committees must adopt rules.		
Public Records / Public Meetings/Archives	Yes – All public records and meetings requirements are the same as session committees	Model Task Force rules require at least written minutes, archiving, and open to the public.	Not a public meeting as long as no quorum of members from a committee is present. No record or archiving required.
	Best practice: Audio and video recording	Best practice: Audio and video recording	Legislators can request that Legislative Media create an audio and video record to be placed on the Legislative Media website if the meeting is held in the Capitol building.
			Note: legislators have the usual duty to retain public records.
May pre-session file legislation:	Yes (ORS 171.130) But may be limited by Chamber Rule, Concurrent Resolution or statute	No	No
Quorum and voting by phone	Must be present to vote or provide quorum	Model task force rules allow participation and voting by phone (ORS 174.130 requires majority for quorum unless other rules are adopted)	No requirements (not a formal meeting)
Staffed by	LPRO, LFO, LRO	LPRO, LFO, LRO or state agencies (ORS 184.483 requires state agencies to put on website)	No formal staffing Ongoing legislative staff may be available if work load allows.
Ways & Means review	Yes, if created by bill or resolution	Yes, if created by bill or resolution	No – not created by bills or resolutions
Website and Desk Name for CASS	"Interim Committee" Named in CASS system	"Task Force" if staffed by legislative staff Named in CASS system	Not on OLIS Not named in CASS system
End date	Ends when next Legislature takes office	Should include sunset date	Begin and end as specified by convening person or document

Speaker of the House



Speaker of the House State Capitol Building, Room H271 503-986-1200

One of the first orders of business during the organizational session will be to elect a Speaker of the House for the Assembly (two-year term). The Speaker presides over the Oregon House of Representatives and enforces all rules, laws and regulations applicable to the body – preserving order and decorum in the House chamber. The Speaker is an elected officer of the House as well as a Constitutional officer and serves at the pleasure of all 60 members of the House.

The Speaker of the House is responsible for the overall administration of the House of Representatives. Much of this work is coordinated with the Chief Clerk and the two caucus offices. Additionally, the Speaker works with the President of the Senate on branch-wide administrative and management issues (e.g. the legislative budget, building and infrastructure and other various items).

A major component of the Speaker's duties involves working with committees. This begins with appointing committee membership, including which representatives will serve as the chair and vice chair(s). It also involves referring bills to committees – once a bill is introduced in the House, the Speaker is responsible for determining which committee(s) will have purview over a bill. Finally, the Speaker's work with committees involves coordinating with chairs and committee staff to ensure the committees are properly managed and that they execute their functions appropriately.

Another component of the Speaker's duties is to make any appointments to committees, work groups, task forces, boards, commissions or similar bodies as designated by statute. This sometimes involves joint appointments with the Senate or making recommendations to the Governor for their ultimate appointment. It can also mean the appointment of a sitting legislator or of a member of the public depending on the specific statute and appointment.

Caucus Offices



House Democratic Leader State Capitol Building, Room H295 503-986-1900 House Republican Leader State Capitol Building, Room H395 503-986-1400

The House Democratic Leader and the House Republican Leader (often referred to as "caucus leaders") are elected by the membership of their respective caucuses. The caucus leaders manage their respective caucus offices in an effort to provide additional services and support for the elected members of their party.

While each caucus may organize the functions of their caucus office differently there are general services that each caucus office provides. A major function of the caucus offices is policy research and legislative bill management. Policy analysts within the caucus offices help members by researching concepts, monitoring committees, working with Legislative Counsel to draft bills and amendments, and keeping them apprised of issues that arise in and out of session.

Another important function of the caucus offices is to provide support to members when it comes to constituent services (helping Oregonians navigate through issues relating to state government). Additionally, the caucus offices help the caucus leader and individual members with communications and media relations.

Finally, the caucus leaders help manage the overall administration of caucus issues such as scheduling meetings and events, offering support to caucus member staff, and assisting with whatever other issues might arise during a member's time in office.

Chief Clerk of the House (House Desk)



Timothy G. Sekerak, Chief Clerk

tim.sekerak@oregonlegislature.gov

The Chief Clerk, an elected officer of the House of Representatives, serves as chief administrative officer and parliamentarian for the House.

Responsibilities include:

- Providing expert and confidential counsel on parliamentary procedure as it pertains to the legislative process;
- Managing the bill-flow of all measures in possession of the House;
- Serving as the official custodian of all legislative measures and records of proceedings and actions of the House;
- Supervising all nonpartisan employees of the House, including the <u>desk staff</u>, sergeant at arms, floor staff, Chamber receptionist, House Lounge staff, and those engaged in the preparation, production and distribution of the daily agenda, measure histories, journals, and related publications;
- Managing special projects involved with designing and implementing automated systems for the House of Representatives;
- Training and orientation programs for members and staff;
- Developing educational programs for youth; and
- Providing administrative support for Speaker appointment process.

The Chief Clerk's Office also manages the following:

- Authorization of "Approval for Payment" requests for members and staff from their Services and Supplies accounts (S&S Funds);
- Assembly transition office, parking, and chamber desk assignments;
- <u>Chronological List of Oregon Representatives</u>: A historical record and guide of House Members dating back to 1841
- Ordering of stationery;
- Scheduling Opening Ceremonies for daily session; and
- The Oregon House Legislative and Education Outreach Office, a division of the Chief Clerk's Office that produces various civics education programs and engagement

In addition, the following publications are produced and distributed through the Chief Clerk's Office :

- House Agenda, Session
- First Reading List
- Committee Referral Notice
- Committee Report File
- Third Reading Notice and Third Reading Alert
- Staff contacts:

Obie Rutledge

Deputy Chief Clerk 503-986-1870 obie.rutledge@oregonlegislature.gov

Sarah Curry

Journal Clerk 503-986-1872 sarah.curry@oregonlegislature.gov

Mandi McGowan

Measure History Clerk 503-986-1873 mandi.mcgowan@oregonlegislature.gov

Lacy Ramirez

Reading Clerk 503-986-1871 lacy.ramirez@oregonlegislature.gov

Brian McKinley

Sergeant at Arms/OHLEOO Director 503-986-1883 brian.mckinley@oregonlegislature.gov

- Journal
- Rules of House
- Parliamentary Process and Protocols Manual
- Member Guidebook



Secretary of the Senate (Senate Desk)

Senate Chamber and Somerville Building 503-986-1851 <u>secretaryofsenatesoffice@oregonlegislature.gov</u>



Lori L. Brocker, Secretary

Lori.L.Brocker@oregonlegislature.gov

The Secretary of the Senate is an officer of the Senate and serves as the chief administrative officer and parliamentarian. The Secretary is elected by the 30 members of the Senate to a two-year term.

Responsibilities of the Secretary include:

- Providing expert and confidential counsel on parliamentary procedure as it pertains to the legislative process;
- Interpreting Senate rules and guiding the process of rule development and revision;
- Managing the bill-flow of all measures in possession of the Senate;
- Serving as the official custodian of all legislative measures and records of proceedings and actions
 of the Senate;
- Supervising all nonpartisan employees of the Senate, including the <u>desk staff</u>, floor staff, and Senate Lounge staff, and those engaged in the preparation, production and distribution of the daily agenda, measure histories, journals, and related publications;
- Managing special projects involved with designing and implementing automated systems for the Senate;
- Developing and leading training and orientation programs for members and staff, particularly in the context of Senate procedures;
- Presenting to and engaging with entities and persons of all ages connected to civics education;
- Providing administrative support for Senate President appointment process; and
- Overseeing the Senate's consideration and confirmation of the Governor's executive appointments.
The Secretary of the Senate's Office, as a whole, is responsible for coordinating and documenting the actions of the Senate. In accordance with Senate Rules, the Secretary of the Senate's Office prepares the daily agenda, distributes information about measures throughout session, and keeps the Senate Journal. The Secretary of the Senate's Office also manages the process of receiving executive appointments from the Governor and facilitates the Senate's consideration and confirmation of those appointments.

In addition to the tasks noted above, the office also:

- Maintains a chronological list of Oregon's Senators and the historical record of and guide to Senate members dating back to 1849;
- Manages and orders stationery and supplemental office needs for Senate members and staff;
- Schedules opening ceremonies for daily floor session; and
- Creates and maintains the Secretary of the Senate webpage and linked records including the digital journal, fact-finding mission packets, current rules and calendars, Senate action on executive appointments, and other information relevant and connected to the Oregon Senate.

Contacts for the Secretary's office are:

Lori L. Brocker Secretary of the Senate Lori.L.Brocker@oregonlegislature.gov

Britton M. Taylor Deputy Secretary of the Senate Britton.M.Taylor@oregonlegislature.gov

James Goulding Publications Coordinator James.Goulding@oregonlegislature.gov

McKenzie Barker Measure Liaison McKenzie.Barker@oregonlegislature.gq

Wendy (Wendolyne) Cortes Assistant to the Secretary Wendy.Cortes@oregonlegislature.gov

Kristina Wallsten (Session Only) Kristina.Wallsten@oregonlegislature.gov





2023-24 Civics Programs Offered by the Oregon House Legislative Education & Outreach Office (OHLEOO)



Brian McKinley, OHLEOO Director and House Sergeant at Arms

For more information on our educational offerings, and/or to schedule any civics outreach or in-building visits, please email the OHLEOO Director at <u>Civics.Education@OregonLegislature.gov</u>

All programs are time, staff, and space dependent. Contact the OHLEO Office for more information.

House Honorary Page Program

The House Honorary Page Program is the traditional <u>one-day</u> page experience. This program provides students the opportunity to have a glimpse into the House processes and spend time in an actual floor session.

Oregon House, Legislative Page Program

The Oregon House Legislative Page Program will be a <u>week-</u> long experience for participating students focusing on the functioning of the House of Representatives and direct civics instruction. This program is an in-depth exploration of the House with advanced civics and governmental process curriculum.

Chief Clerk's Internship Program



islative Page Progr

The Chief Clerk's Internship Program will provide high school, college and university students with an immersive, in-depth learning experience like no other. Applicants will be screened by their colleges then hired through the Chief Clerk's office. Benefits will include:

- Stipend
- College coursework/credit
- Real-world experience
- Scheduled, supervised visits by college staff
- Mentoring and supervision by OHLEOO staff
- Classes specially tailored for interns
- Learning and teaching opportunities

Oregon House of Representatives Chief Clerk's Internship Program

Note: This program does not replace the current intern process employed by the Legislative Assembly or any office in the Assembly.

Getting Legislation Drafted

The Office of Legislative Counsel (LC) is your law firm and your resource for getting bills and amendments to bills prepared. Legislative rules and customs require LC to prepare all bills and amendments.

To request a bill, you simply need to contact us and explain the **problem** you are trying to solve and the **solution** to the problem that you are proposing. You do not need to supply us with statutory language; a common-sense explanation of the problem and solution is often the best way to ensure that you receive a bill that does what you want. You may also direct us to work with a lobbyist, stakeholder or outside expert in developing your bill.

The 20 attorneys at LC specialize in different subject areas, and are available to answer your questions about the state of the law and the constitutionality of proposals being considered by the Legislative Assembly. LC attorneys may provide informal legal advice or give written opinions answering your legal questions. The list of attorneys and subject-matter assignments is available here <u>https://www.oregonlegislature.gov/lc/Pages/LegalStaff.aspx</u>

LC is a nonpartisan office. All of the work we do on your behalf is confidential, though you are free to disclose that work at any time.

	LEGI	SLATOR DRAFT REQUEST	
General information about LC is available here: https://www.oregonlegislature.gov/	2018 Session (max. of 2 requests for Rep. and 1 request for Sen. by Nov. 21, 2017)		
l <u>c</u>	2019 Session	Request Date:	
Contact information and forms:	Legislator: Legislator's Staff:	Phone: Phone:	
Telephone: 503-986-1243	PLEASE PROVIDE THE FOLLOWING INFORMATION FOR THIS REQUEST:		
Telephone. 303-300-1243	PROBLEM (describe the problem; attach any additional information)		
E-mail: lc.request@oregonlegislature.gov FAX: 503-373-1043			
	PROPOSED SOLUTION TO TH	HE PROBLEM	
Bill and Amendment request forms are available here:			
http://intranet/Pages/Member- Information0420-4061.aspx	HAS THIS BEEN INTRODUCED Year Bill		
		IS AMENDS A CURRENT LAW OR PROGRAM?	

NOTE: You do not need to use a form to request a bill or amendment. The forms help ensure that you provide the information necessary to get the bill you want, but any written direction or conversation with an LC attorney will suffice.

Key LC staff:

Dexter Johnson, Legislative Counsel Lorey Freeman, Chief Deputy Legislative Counsel

Kate Tosswill, Special Counsel & Chief Editor

dexter.johnson@oregonlegislature.gov

lorey.freeman@oregonlegislature.gov

<u>catherine.tosswill@oregonlegislature.gov</u>

Receiving Drafted Legislation

When can I expect the draft that I requested to be delivered?

We at Legislative Counsel strive to provide drafts of measures promptly. However, we typically receive over 4,100 requests for draft measures for legislative sessions in odd-numbered years. Due to the volume of requests, we may be unable to acknowledge receipt of each request individually. However, we will send you a weekly report of the requests that we have received from you (docket report). The report will list each request by subject and will provide а docket number or "LC number" and the name of the attorney who has been assigned the responsibility for drafting the measure. Please review the report and contact us if your docket report is missing a request.

Each attorney who is assigned to draft your requested measures will strive to complete your request as soon as possible. However, we may be able to produce your draft earlier if you can provide with your request:

- 1. A clear statement, in person, by phone or in writing, of:
 - The problem the measure is addressing, including background and context.
 - The solution to the problem that you wish the measure to implement.
 - The barriers to achieving the goal of the measure, including statutory barriers, if known. If the measure relates to the action of an agency, barriers to achieving the goal may include the agency's reluctance to exercise its discretion under existing law or the agency's interpretation of existing law.
- 2. The name and a mobile number for a single contact person, if not you, who is knowledgeable about the concept, who has the authority to answer questions and who will respond quickly to questions from the drafting attorney.

If we need additional information to produce the draft, we will make every effort to contact you or the person you have designated for the needed information. However, many times the drafting deadlines do not allow us to make repeated attempts at contact or to do extensive research. Therefore, it may take us significantly longer to produce your draft, and there is a greater chance that the draft may not reflect your intent, if your request:

- 1. Provides only some proposed language for a measure without a detailed explanation of what the language is intended to accomplish.
- 2. Has not been fully developed.
- 3. Asks the drafting attorney to work with two or more stakeholders who have divergent or inconsistent interests.
- 4. Uses jargon or technical terms that are not defined in your request.

Also, there are certain types of legislative concepts that generally take us more time to capture in a draft of a measure. Those include:

- 1. Concepts involving big, new ideas.
- 2. Creating a new agency, abolishing an existing agency or transferring significant functions from one agency to another agency.
- 3. Extensive recommendations from a task force or work group report.
- 4. Model laws from a national organization or association.
- 5. Concepts based on laws from another state.

"At the request of ... " Criteria

Chief Clerk's Office

When a measure is submitted at the request of someone, the identification of the requester must meet the requirements of ORS 171.127 which states that requesters must be named individuals, or public or private organizations, or their representatives, or any combination thereof.

House Rules require that every measure introduced by a House policy committee or a joint policy committee bear the name of the legislator that requested the proposed measure or the name of an individual, organization, state agency, or local government on whose behalf the measure was requested, or both.

The Chief Clerk's Office accepts names as submitted by the sponsor of the measure. The only things we attempt to fix are obvious typos, if observed. We generally do not research names or ensure they are spelled correctly.

Additionally, we do not include other information about the names. For example, we would not print anything after the comma such as "Jane Doe, concerned citizen" or "John Doe, Crook County resident".

Individuals must be human beings, e.g. "Otis the puppy" is not allowed.

Multiple requesters from different categories are allowed and would follow the format "at the request of Jane Doe, John Doe, Crime Victims United".

We do have overall space limitations that we ask you to be mindful of. If the sponsorship and requester lines (or any other preliminary elements of the measure such as summary and title) push the rest of the measure text far enough down the page so that the body of the measure starts on page 2, major formatting problems will ensue. In the event this does occur, Legislative Counsel will get in touch with your office to let you know and discuss how the list of requesters needs to be adjusted.

For questions on any of these items, please reach out to the Chief Clerk's Office: chiefclerksoffice@leg.state.or.us.

FILING (DROPPING) MEASURES FOR INTRODUCTION WITH THE CHIEF CLERK'S OFFICE

- 1. THE DEADLINE FOR PRE-SESSION FILING MEASURES FOR THE LONG SESSION IS DECEMBER 21, 2022 AT 5:00 PM.
- 2. THE DEADLINE FOR PRE-SESSION FILING FOR THE SHORT SESSION WILL BE SET BY RESOLUTION AT THE END OF THE LONG SESSION.
- 3. **Deadlines for filing measures during session are set by resolutions passed during session.**
- 4. Only House members, a member's staff or their caucus office staff are authorized to drop the LC drafts (Legislative Concept) for their members. In the case of a committee measure, the committee staff is also authorized to drop LC's to be introduced as committee measures as signed by the chair of the committee. We prefer committee measures to be dropped by committee staff and member's measures to be dropped by member's staff.
- 5. Drop the LC drafts and bill backs electronically by sending a PDF version of the signed bill back along with the LC draft to the Chief Clerk of the House at tim.sekerak@oregonlegislature.gov.
- 6. If you are filing in person, you will need **two** copies of the LC and **one** bill back (the signature sheet) for each measure introduction.
 - Due to CAMS construction restrictions, you must call or e-mail Mandi McGowan of the Clerk's Office to arrange a time to submit these documents in person: (503) 986-1873 or mandi.mcgowan@oregonlegislature.gov.
 - LC drafts should be printed on "clean" paper (without other, unrelated text). Using "scratch" paper delays our office's filing procedures as we need to clarify and confirm that we only record text from the LC draft. Any color of paper is acceptable as long as the draft is readable. We encourage you to print using both sides of paper for drafts that are more than one page of text.
 - During pre-session filing, the second LC draft should not be attached to anything. If the unattached LC draft has multiple pages, it should have a single staple in the upper left-hand corner as you look at the front of the LC draft.
 - Do not use paperclips, or other style of clip, on any of the drafts or bill backs. Do not hole-punch the drafts or bill backs.
- 7. Make sure to indicate, by checking one of the boxes on the top of the bill back, what type of bill it is: **Member, Committee or Statewide Elected Official.**
- 8. A House introduction must have a House member listed first. Senators cannot introduce House measures. Type or **legibly print** the chief sponsor or filer's name, and any additional sponsor names, then obtain a signature right above the typed or printed name(s).
- Remember to fill in your contact at the bottom of the bill back. Type or legibly print the contact person's name and telephone number at the bottom of the bill back. This portion must be filled out or the draft / bill back will not be accepted.

Important: The LC draft has a number and a date associated with that version of the draft. The bill back also has the same draft number and date on the upper left-hand corner of it. **The LC draft number and date must match the number and date on the bill back to be accepted.** The is to ensure that members are submitting or signing on to the same version of the bill. Once an LC is submitted to the Clerk's Office, the contents of the measure become public information and the LC cannot be withdrawn or returned to you.

LC 0 11/1/20	BILL BACK	Bill
Title: Relating to		
Type: Member Chief Sponsor(s)/Committee	Chair/Other Filer: For Memb	Statewide Elected Official ber measures only, list other Chief Sponsors here
1	ommittee Chair/ 2 Signatur	e (Second Chief Sponsor/Committee Chair)
Print Name	Print Na	ume
Print Committee Name for Comm		e (Third Chief Sponsor)
	Print Na	ma
Requester(s):		(Attach list of other Chief Sponsors, if more than three
All agencies, organizations and pers		e named herein in accordance with ORS 171.127.
SENATE	Additional Sponsors (in:	itial) HOUSE
Baertschiger Jr	Alonso Leon	McKeown
Bentz	Barker	McLain
Beyer	Barnhart	McLane
Boquist Burdick Courtney DeBoer Dembrøw Frederick Gefser	Barreto Boles Bonham Boone Buchler Bynum Clem	Meek Nathanson Nearman Noble Nosse Olson Parrish
Girod	Doherty	Piluso
Hansell	Esquivel	Post
Hass	Evans	Power
Heard	Fahey	Rayfield
Johnson	Findley	Reardon
Knopp	Gomberg	Reschke
Linthicum	Gorsek	Salinas
Manning Jr	Greenlick	Sanchez
Monnes Anderso		Schouten
Monroe Olsen	Helfrich Helm	Smith DB Smith G
Prozanski	Hernandez	Smith G Smith Warner
 D:1	 TT 1	Sollman
Th. 1. 1	77	Sprenger
Ctainan Harrya	The Comment	Chandle
Porder	Ratals	
Taylor Thatcher	Kotek	Whisnant
114001101		
Thomsen	Lewis	Williamson
Thomsen Wagner	Lewis Lively	Williamson Wilson

FOR INFORMATION ONLY:

CONTACT PERSON (Print Name)

TELEPHONE NUMBER



MEASURE

Measure, defined:

A written document used by the Legislative Assembly to propose a law or to express itself as a body. A measure may be a bill, a memorial, or a resolution.

SIX TYPES OF MEASURES

<u>Bill</u>: A measure that creates new law, amends or repeals existing law, appropriates money, prescribes fees, transfers functions from one agency to another, provides penalties, or takes other action.

Joint Memorial: A measure adopted by both houses and used to make a request of or to express an opinion to Congress, the President of the United States, or both. It is not used to commemorate the dead.

Joint Resolution: A measure used for proposing constitutional amendments, creating interim committees, giving direction to a state agency, expressing legislative approval of action taken by someone else, or authorizing a kind of temporary action to be taken. A joint resolution may also authorize expenditures out of the legislative expense appropriations.

Concurrent Resolution: A measure affecting actions or procedures of both houses of the Legislature. A concurrent resolution is used to express sympathy, commendation, or to commemorate the dead.

<u>Resolution</u>: A measure used by the House or the Senate (a measure used by both would be a *joint resolution*) to take an action that would affect only its own members, such as appointing a committee of its members, or expressing an opinion or sentiment on a matter of public interest.

Memorial: A measure adopted by either the House or the Senate (a measure adopted by both is a *joint memorial*) to make a request of or express an opinion to Congress or the President of the United States, or both. It is not used to commemorate the dead. *(See Concurrent Resolution)*





The Daily House Agenda

The daily **House Agenda** is a schedule of the day's business on the floor of the House. This business is conducted in a specific format, known as "orders of business," in accordance with House Rules.

They are listed as follows:



(1) CALL TO ORDER

The Speaker will drop the gavel once to call the House to order.

A member will be assigned to lead the flag salute each day. The Speaker will drop the gavel three times to signal the membership to stand.

(2) OPENING CEREMONY

After the flag salute, the Speaker will announce the opening ceremony. If there is a prayer, the membership and visitors will remain standing, however, if a special opening ceremony is scheduled, the Speaker will drop the gavel one time to signal the membership to be seated.

Members may make arrangements with the Clerk's office to schedule an opening ceremony. The rules allow for a prayer or an opening ceremony (school groups, vocalists, musicians, readings, etc.). They need to be brief, less than 2 minutes for prayer, and 3 minutes for a performance. Members of the legislature are encouraged to personally present an invocation or opening.

(3) COURTESIES

The order of business "Courtesies" provides an opportunity for members to recognize guests from their individual districts and/or other special guests. Members are limited to one courtesy each day which may be no longer than 60 seconds in length Yields are not permitted during Courtesies.

In addition, the Speaker will announce some special guests from the rostrum prior to recognizing individual members. These include the honorary pages (*additional information follows*) and special visiting groups from around the state. To be recognized for courtesies press the "To Speak" button which places your name on the Speakers queue. Once recognized, stand and address the Speaker by stating into the microphone:

"Mr./Madam Speaker, Members, I would like to welcome...."

When introducing a guest with access to the floor or side aisle, a member should not indicate any issue the guest supports or opposes. Guests on the floor should not wear or display visible indications supporting or opposing an issue or legislation.

A request to return to the order of business of Courtesies shall be out of order until all other orders of the day have been completed.

(4) VERIFICATION OF QUORUM

The Constitution requires a quorum of all elected members of the House (40) be present in order to conduct official business. The Speaker will instruct the Clerk to open the voting system to determine the presence of a quorum. Members shall press the "yea" button to record their attendance.

Excused (out of the Capitol):

To be excused from House floor session, members are asked to file an Excused Absence Request Form at least 48 hours in advance with the Chief Clerk (forms are available in the Clerk's Office or online via the Legislative Intranet).

Excused for Business of the House (in the Capitol)

While the House is in session, members may occasionally need to be Excused for Business of the House; no form is required for this. There are many reasons members may need to leave the chamber during session but not leave the building: a committee may meet (with approval of the Speaker), or a Senator or the Governor may request an urgent meeting, etc. When these situations arise, please check-in (and out) with the Chief Clerk each time you exit the chamber and upon your return. This will ensure that you are reflected as "Excused for House Business" as opposed to "Absent" on any votes while you are away. This also ensures the House always has a quorum; and assists us in locating you if a Call of the House is invoked.

(5) MESSAGES FROM GOVERNOR

This order of business allows for messages from the Governor to be read. They include bills signed, vetoed, or bills allowed to become law without Governor's signature as well as special proclamations.

(6) MESSAGES FROM SENATE

The House and Senate formally communicate with each other by messages. Measures are transmitted from one house to the other by a message, which explains what action has been taken. In some messages, one house may ask the other to take further action, such as concur in an amendment or (this action is taken up under

Propositions and Motions).

Measures are transmitted at the end of each session day to the other house, unless a "notice of intent to reconsider" is given prior to adjournment that day.

The House may read messages at any time a quorum is present.

(7) FIRST READING: MEMORIALS AND RESOLUTIONS

All measures are read first time for introduction in the House. A "First Reading List" (Green Sheet) will be distributed to the members electronically which lists all measures scheduled for first reading that day.

The Speaker will announce the order of business and the Reading Clerk will read each measure by number and title in compliance with Article IV, Section 19 of the Oregon Constitution. After the readings are complete the Speaker will announce referral to the Speaker's desk for purpose of referral to appropriate committee.

Note: The Speaker has seven calendar days to refer measures to committee. Usually the Speaker will refer measures the next session day after first reading. If you have a measure you would like to recommend for referral, it is important that you contact the Speaker's office immediately after its first reading.

(8) COMMITTEE REPORTS

As committees report measures to the Clerk's office (Desk) after taking action, the recommendations are recorded on the "Committee Report File" (Blue Sheet). By rule, measures that are reported out of committee are scheduled on the committee report for second and third reading.

This Committee Report will be distributed to members electronically; all analyses of the bills will be available on OLIS.

The Speaker will announce from the rostrum when a Committee Report File has been distributed.

(9) PROPOSITIONS AND MOTIONS

The order of business Propositions and Motions is used for the consideration of messages as received by the Governor or the Senate, special reports, and special motions, including but not limited to:

- Reconsideration
- Senate Amendments
- Conference Committee Reports
- Committee and Minority Reports
- Vetoed Measures by the Governor
- House Rule Amendments

As a courtesy, the Clerk prepares a script using the proper language for these motions and places them on your chamber desk prior to daily session. If you need assistance with any scripts, please see the Chief Clerk.

(10) FIRST READING OF HOUSE BILLS

Same as First Reading: Memorials and Resolutions

(11) SECOND READING OF HOUSE BILLS:

Bills are read second time, again meeting the requirement that all bills must have three separate readings. The Reading Clerk will read the bill number and title only. No action may be taken under Second Reading.

(12) CONSENT CALENDAR

This is the final reading of a measure and the order of business when the vote is called for immediately after the Reading Clerk has read the measure number, title and Short Summary.

Measures scheduled under this order of business are not subject to debate. They must have been reported out of committee unanimously and the committee must have recommended they be placed on the Consent Calendar.

If four objections signed by members of the House are received at the Desk within the two-day period after the measure appears on the Committee Report File, the measure will be removed from the Consent Calendar and placed in its proper order on the Third Reading Calendar for the next session day. The measure may also be removed by order of the Speaker.

(13) THIRD READING OF HOUSE BILLS

This is the final reading of a bill and the order of business under which the vote is recorded.

After the Reading Clerk has read the bill (or the number and title if Article IV, Section 19 of the Oregon Constitution has been suspended), the Speaker will recognize the "Carrier of the Bill." The Carrier has 10 minutes to present the bill.

The Speaker will then ask if there is further debate.

Members wishing to speak on the bill need to press their "To Speak" button at their desk; this will automatically place their name in the "queue." If the key is depressed again, it will remove their name from the "queue."

Members may yield their time to another member (5 minutes) but may no longer speak on the measure since their time has been forfeited.

If a member should have a question, it must be asked *prior* to speaking to the bill.

Once recognized by the Speaker, they should state: "Mr./<u>Madam</u>. Speaker, will the Representative from ______yield to a question?"

The Speaker will then ask the representative if they yield to the question and they will agree or not agree to receive it.

Again, the Speaker will recognize the inquiring member for the question.

This process is repeated for each question that is asked.

After the questions are answered, the member may then speak to the bill.

If a member should want to make a motion, it must be placed prior to speaking to the bill. The following motions are acceptable under the consideration of bills:

- to lay on the table
- previous question (to close debate)
- to make special order of business or to postpone to a certain day and time
- to refer or re-refer to committee
- to postpone indefinitely

It is recommended to check with leadership prior to making any of these motions. Upon request, the Clerk will provide a script for any of these motions.

After the debate has concluded or the previous question has been called for and adopted, the Carrier has the option to close (10 minutes). No member may yield during the close.

The Speaker will then place the question and direct the Clerk to open the voting system.

Members have 30 seconds to cast their votes from their desks or as otherwise directed by House Rule.

After the system is closed, the members' vote count will appear on the reader boards.

If a member has not voted, the Speaker will request their vote by asking: "Representative (Name), how do you vote?" The member must **respond verbally** with a "yea" or "nay." The Clerk will record this vote at the Dais console.

After all votes are recorded, the Speaker will announce the outcome.

Note: Members must be "within the bar" prior to the vote closing (30 seconds) in order to cast their vote, otherwise they will be recorded as "absent." If a member needs to leave the chamber during session, they must notify the Clerk prior to leaving. This is extremely important, especially late in the session, when the question of a quorum becomes a critical matter.

By rule, measures cannot be amended on the floor. All amendments must be proposed in committee.

(14) FINAL READING: MEMORIALS AND RESOLUTIONS

Same as Third Reading of House Bills

(15) BILLS, REPORTS AND OTHER BUSINESS LYING ON TABLE This order of business equates to an announcement only.

(16) FIRST READING OF SENATE BILLS

Same as First Reading of House Bills

(17) SECOND READING OF SENATE BILLS

Same as Second Reading of House Bills

(18) THIRD READING OF SENATE BILLS

Same as Third Reading of House Bills

(19) OTHER BUSINESS OF THE HOUSE

This order of business is used to announce the following:

- Distribution of any proposed amendments to the House Rules. The proposed amendments are then referred by the Speaker to the Committee on Rules.
- Vote changes
- Any other unfinished business

(20) ORDERS OF THE DAY HAVE BEEN COMPLETED

This is an announcement only.

(21) ANNOUNCEMENTS

This order of business is used for the announcement of caucus meetings, committee meetings, and any special events.

(22) REMONSTRANCES

Remonstrances allow a member to make a statement in protest (House Rule 1.01) -- no member may speak for longer then three minutes or for a second time, or yield time to another member. The motives or integrity of any member of the House or the Senate shall not be impugned (House Rule 4.01).

(23) ADJOURNMENT

The Speaker will recognize the Dean of the House (most senior member) to place the adjournment motion.



How to Get Excused

1) Excused (out of the Capitol):

To be excused to be out of the building for all or a portion of a House floor session, please file an Excused Absence Request Form at least 48 hours in advance with the Chief Clerk (forms are available in the <u>Clerk's Office</u>). A properly filed request will, by rule, be presumed approved unless otherwise notified by the Speaker.

- Sample Excused Form (out of the Capitol) -

REQUEST FOR EXCUSED ABSENCE FROM HOUSE SESSION		
DATE OF ABSENCE	PHONE	
NAME OF REPRESENTATIVE		
REASON FOR EXCUSED ABSENCE		
	SIGNATURE OF REPRESENTATIVE	
	DATE	
(All absences are presumed excused unless the attendance)	e Speaker's Office contacts you and requires your	
Please file with the Chief Clerk 2 days (48 hou	irs) before absence occurs)	

2) Excused for Business of the House (in the Capitol):

When the House is in session you will occasionally need to be Excused for Business of the House **(no form is required for this)**. There are many reasons you may need to leave the chamber during session: A committee may meet (with approval of the Speaker); meeting with your Senator or the Governor. When these situations arise, please check-in (and out) with the Chief Clerk each time you exit the chamber and upon your return. This will ensure that you are reflected as "Excused for House Business" as opposed to "Absent" on any votes while you are away. This also ensures the House always has a quorum; and assists us in locating you if a Call of the House is invoked.

House Rule 3.03 declares that members must be present at all sessions of the House unless they have been excused by the presiding officer.

Biometric Voting

The House chamber is equipped with four Biometric (finger print) voting stations. Two stations flank the double doors at the back of the chamber; the other two stations are located opposite each other on the inside of the wood pillar adjacent to the North and South side aisles at the rear of the chamber. These Biometric readers have proven to be a safe and convenient way for members to vote and the Oregon House is one of the only legislative houses in the United States to utilize this technology for voting.

Important:



These Biometric voting stations are a voluntary tool that can be used to vote on all questions (recorded votes), as well as to record your presence during attendance (Quorum Calls & Calls of the House).

In order to participate in this voting option, set up is required.

Please reach out to the Chief Clerk's Office at 503-986-1870 or chiefclerksoffice@leg.state.or.us.

Essential House Chamber Protocols



The following pages contain important information about specific protocols that are upheld by the House Sergeant-At-Arms in the House chamber.

What is the chamber, exactly?

The House chamber is comprised of several areas each with their own slightly different set of rules and protocols.

The <u>House floor</u> is the area in the chamber that contains the members' desks and rostrum and that is enclosed by the waist-high partitions on the north and south and the walls at the front and back of the room. The partitions are referred to as "the bar" and being on the floor is sometimes referred to as being "within the bar."

<u>The side-aisles</u> are also within the chamber. These are the seating/walking areas along the north and south perimeters of the floor area. These areas are accessed by doors which will be closed and monitored by doorkeepers during the protocol period. The side-aisles are used as seating areas for authorized persons during the floor session. Often it is necessary to reserve seats in these areas for your dignitaries and special guests, please contact the Chief Clerk's Office to make these arrangements.

<u>The Gallery</u> is also within the chamber. The gallery is the 3rd floor public seating area forming a U-shape around the House floor below. The gallery is public seating on a first come-first served basis.

The "Protocol Period"

The "protocol period" extends 30 minutes before and after each floor session of the body. The major visual que for you to know we are in this period of time is that the side aisle and ceremonial double doors at the back of the House Chamber are closed and "in session" signs are posted outside the doors. During this protocol period, all House rules are in force, just as when the House is in active session.

For additional information and details, see:

House Rule 17.01 Parliamentary Process and Protocols Mason's Manual of Legislative Procedure

Camera Use (including Social Media) in the Oregon House Chamber

By Representatives, staff, guests, and media

Due to CAMS construction, these services may look different or no longer be offered for portions of the 2023-2024 Biennium.

While in session, including the protocol period

ONLY Representatives may take pictures (no flash, please!) inside the bar, while in session.

Staff, guests, and journalists may take pictures from 3 areas in the House Chamber, all of which are <u>outside</u> the bar.

the south side-aisle (on 2^{nd} floor); the north side-aisle (on 2^{nd} floor) and the north gallery (on 3^{rd} floor).

General rules for all areas... NO flash, strobe or supplemental lighting, NO blocking of the view of others. NO blockage of exits and walkways with tripods/equipment.

Specifics of camera usage by area: South side-aisle, hand-held cameras only. North side-aisle, hand-held and monopod. North gallery (3rd floor), hand-held, monopod, and tripod.

Notes to legislative assistants: It would be helpful for you to go over these guidelines with your Representative's guests <u>beforehand</u>, especially the "no flash" rule.

If session is over, but the ceremonial doors are still closed (the protocol period) and your member wants to have pictures taken with visiting constituents on the floor, <u>check with the Chief Clerk or</u> <u>the House Sgt-at-Arms.</u> If it is determined that the picture-taking is not disruptive to others in the Chamber, it MAY be allowed...but only if requested.

A special exception for accredited commercial broadcast television on the North side-aisle: During session, one (and only one) tripod TV camera may be used on the North aisle at a time. No special lighting, no blockage of other's views, no blockage of exits and walkways. The various television stations will have to work out rotation times among themselves in the event of multiple requests.

Please direct any questions concerning these customs and practices to your House Sergeant-at-Arms, 503-986-1883.

Admission to the House Chamber While in Session

Due to CAMS construction, these services may look different or no longer be offered for portions of the 2023-2024 Biennium.

House Rule 17.01 Floor Privileges.

(1) When the House is in session, no person shall be permitted within the bar except:

- (a) Members of the Legislative Assembly;
- (b) Floor personnel of the House;
- (c) One of the following individuals, seated at a member's desk:

(i) One individual from the member's personal staff employed under Rule 15.10 or receiving credit in the intern program;

(ii) A member of the staff of a House standing committee, statutory committee, special committee or the caucus offices; or

- (iii) A family member;
- (d) Speaker and caucus staff;
- (e) Persons authorized by the Speaker; and
- (f) Accredited representatives of the news media.

(2) Courtesies of the house and floor privileges may be extended only to special dignitaries and former members of the Legislative Assembly with permission of the body. However, courtesies shall not be extended to any former member who is registered as a lobbyist with the Oregon Governmental Ethics Commission.

(3) Seating in the side aisles beyond the bar shall be reserved for the families and guests of members and such other persons as may be authorized by the Speaker. However, the privilege shall not be granted to any person actively engaged in seeking the passage or defeat of any measure. An exception may be granted to members of families that have spoken in support of a memorial or resolution in their honor.

(4) While the House is in session, the center aisle of the floor shall be kept clear of all persons except legislators and the Chief Clerk or someone acting under the Chief Clerk's direction in conduct of the business of the House. Access to the chamber while the House is in session shall be by the side doors and side aisles.

(5) During the period beginning thirty minutes before the opening of each session and ending thirty minutes after the session, no person shall be permitted in the House chamber except those authorized to be in the chamber under this rule.

(6) No person who is a lobbyist as defined in ORS 171.725 shall be permitted on the House floor or the adjacent side aisles while the House is in session.

(7) The Sergeant at Arms shall enforce these rules.

NOTE:

House Rule provides that the House dress code shall be "contemporary business attire." On the floor, this applies to everyone, including honorary pages, staff, family, and dignitaries. An exception is made for opening ceremonies participants.

All non-legislators, including guests, staff and family members, may **not** wear or display visible indications of advocacy on any issue or measure while on the floor or side-aisle during session.

Every doorkeeper/page must ask every unknown person to identify themselves prior to entering the chamber and side-aisles while in session, including protocol period 30 minutes before and after floor session, in order to determine how to apply the above rules.

Movement on the House Floor While in Session

During floor sessions, including the protocol period, that part of the House chamber which includes the center aisle and the space between the podium and the members' desks (the "T") is for members' use only. Staff, guests, and family of members (with limited exceptions) are not allowed in the "T" during session, *including 30 minutes before and after.*

To approach a member's desk, support and floor staff must enter from a side aisle gate and proceed to the back of the chamber, then proceed up the row to their destination. (See diagram below)

Staff, guests and family seated at a member's desk should remain seated at that desk while any members are speaking on their side of the chamber.

If a Representative is addressing the body, ONLY other Representatives and Senators (not staffers) may enter or leave the that side of the floor. If, a member on one side has a "question to the carrier" and the carrier of the bill is on the other side, both sides are closed to staff entering/leaving.



Opening Ceremonies

Due to CAMS construction, these services may look different or no longer be offered for portions of the 2023-2024 Biennium.

As a representative, you have the privilege of inviting guests to attend and open floor sessions of the House with a brief ceremony (4 minutes or less). Opening ceremonies have long been a cherished tradition and are a way to celebrate the many cultures, faiths and beliefs that are represented in the House. Here are four examples of events that would qualify as an opening ceremony:

- 1. Invocation/Prayer
- 2. Performance (either singing, dancing or a musical performance)
- 3. Inspirational Reading (most often a poem)
- 4. Presentation of Colors (flag salute/Honor Guard)



Please note that a Presentation of Colors may occur in conjunction with another opening event, such as a prayer. This is made possible due to the presentation of colors being tied to the flag salute/pledge of allegiance which immediately precedes the Opening Ceremony "order of business."

Another very important note is that each of the above guests **must** be sponsored by a Representative, but is not required to reside in that Representative's district. This sponsorship provides a vehicle for responsibility/ accountability of opening guests. If something controversial occurs, other members will be looking to the sponsor of the guest to answer. The measures that we take to avoid such controversy are to ask all of your guests to review and comply with the Opening Ceremonies Guidelines, a document created by the Chief Clerk's Office in consultation with the House Speaker's Office.

Once you have invited your guest – or guests – please contact (or have them contact) Sarah Curry in the Chief Clerk's office directly: She will schedule a date based upon the opening ceremonies calendar as well as manage all of the ensuing details, such as rehearsal and parking. Occasionally, interest by a group or guest is expressed to the Chief Clerk's Office directly as opposed to the guest's sponsor (Representative); in that case, the Chief Clerk's Office will reach out to the group or guest's Representative and inquire about their willingness to sponsor.

Sarah Curry

Office of the Chief Clerk sarah.curry@oregonlegislature.gov 503-986-1872



Chief Clerk of the House

Opening Ceremonies Guidelines

Thank you for your interest in participating in the proceedings of the Oregon State House of Representatives. Opening Ceremonies of the House are a time-honored tradition where the House takes a moment to recognize the talents of Oregonians and the various cultural aspects of our shared state. In order to facilitate your participation and to ensure the orderly conduct of business before the House, we ask that you be mindful of and adhere to the following:

- 1) The House Opening Ceremony is not meant for proselytizing or persuasion, it is a time to provide for contemplation, inspiration and/or reflection. Please do not use this opportunity to advocate your political views or policy interests.
- 2) When providing a prayer or conducting a religious ceremony, asking or expecting others to join is inappropriate in this setting.
- 3) The members of the House, their staff, and the citizens of Oregon whom they serve, hold a wide variety of beliefs and viewpoints. You are addressing everyone, and we ask that you be respectful to followers of all faiths and to those who profess no religious faith.
- 4) The Opening Ceremony may also be a reading of poetry limited to two minutes in duration or a musical performance limited to four minutes in duration.
- 5) Due to CAMS construction, space on the House floor is limited and large groups may not always be accommodated. Your flexibility is appreciated.

Timothy G. Sekerak

Chief Clerk Oregon House of Representatives 503-986-1870 <u>tim.sekerak@oregonlegislature.gov</u>

Sarah Curry Journal Clerk Office of the Chief Clerk 503-986-1872 sarah.curry@oregonlegislature.gov



Legislative Counsel Office

State Capitol Building, Room S101 503-986-1243

Dexter Johnson, Legislative Counsel Lorey Freeman, Chief Deputy Legislative Counsel Kate Tosswill, Chief Editor and Special Counsel Lisa Ehlers, Executive Assistant Alice LaForce, Executive Assistant

The Office of **Legislative Counsel** (LC) is a permanent, non-partisan legislative service agency. It provides legal and publication services to the members, committees and staff of the Legislative Assembly.



Specifically, the office:

- Drafts all legislative measures and amendments to measures considered by the Legislative
 Assembly
- Provides legal opinions and gives informal legal advice to members, committees and staff
- Publishes the Oregon Revised Statutes and other legal publications
- Reviews all administrative rules adopted by executive branch agencies for constitutionality and legal sufficiency.
- Performs other legal services as directed by the Legislative Assembly.



Legislative Fiscal Office

State Capitol Building, Room H178 503-986-1828

Amanda Beitel, Legislative Fiscal Officer

Tom MacDonald, Deputy Legislative Fiscal Officer

Paul Siebert, Deputy Legislative Fiscal Officer

Gina Rumbaugh, Committee Manager

The Legislative Fiscal Office is a permanent nonpartisan legislative service agency that:

- Provides comprehensive research, analysis, and recommendations on the state's biennial budget
- Evaluates state expenditures, program administration, agency organization, and state information technology projects
- Assists in developing the Legislature's adopted balanced budget
- Prepares fiscal impact statements on legislative measures
- Responds to member inquiries regarding state finances and agency budgets
- Publishes detailed analyses, summary documents, and briefs on budget-related topics and issues of interest to the Legislature

The Legislative Fiscal Office provides professional staff for the:

- Joint Committee on Ways and Means (appropriations committee that determines state budget policy)
- Emergency Board
- Joint Legislative Audits Committee
- Joint Legislative Committee on Information Management and Technology
- Transparency Oregon Advisory
 Commission
- Other special committees or task forces on budget as directed by legislative leadership



Legislative Revenue Office

Public Service Building, 5th Floor: 255 Capitol St. NE (503) 986-1266

Chris Allanach, Legislative Revenue Officer

Corinne Gavette, Office Manager

The Legislative Revenue Office (LRO) is a permanent nonpartisan legislative service agency. It provides research and analysis on tax policy, school finance and other revenue issues for legislators, legislative committees and legislative staff.

LRO's duties include:

- Staffing the House & Senate Revenue Committees
- Preparing revenue impact statements and measure summaries
- Gathering and analyzing relevant information for revenue proposals
- Assisting in the development of tax and school finance related proposals
- Briefing legislators on the implications of revenue trends and legislative proposals
- Producing research reports on major revenue related legislation and initiatives





LRO Tools:

- Tax Calculator—personal income tax micro simulation model
- **Oregon Tax Incidence** Model—General equilibrium model of state economy designed to trace long term economic effects of tax changes
- School formula distribution model
- Cigarette tax model
- Various ad-hoc models for specific proposals

Legislative Policy and Research Office

Public Service Building, 5th Floor: 255 Capitol St. NE 503-986-1813

PURCHASING,

SUPPLY &

MAIL

SERVICES

LEGISLATIVE

POLICY &

RESEARCH

OFFICE

Misty Mason Freeman, Director

Beth Patrino, Deputy Director of Committee Services Oliver Droppers, Deputy Director of Policy Research Lisa Rybloom, Deputy Director of Administration

The **Legislative Policy and Research Office (LPRO)** is a nonpartisan legislative service agency. It provides centralized, professional, and nonpartisan research, issue analysis, and committee management services for the Legislative Assembly.

Among other responsibilities, LPRO:

- Assists policy committee chairs in developing committee work plans, organizing and administering meetings, posting agendas, and processing measures in and out of committees;
- Provides nonpartisan, objective research to legislators and assists with developing policy options;
- Conducts measure analysis (summarizes what measures do, captures key issues discussed in committee, and provides background information);
- Coordinates with Legislative Counsel's Office to obtain legal opinions, bill drafts, and amendments;
- Works with Legislative Fiscal and Revenue Offices to obtain impact statements on measures;
- Serves as a resource and additional communications link for legislators, legislative personnel, agencies, the public, and other participants in the legislative process;
- Assists committees with adherence to procedural and parliamentary rules;
- Develops publications, such as background briefs on policy issues and a summary of legislation for each session;
- Produces committee meeting records, which are available on the Legislative Assembly's website; and
- Coordinates fulfillment of requests for language access services, including interpretation or translation of Spanish or other spoken languages and American Sign Language.

Legislative Commission on Indian Services

Public Service Building, 5th Floor: 255 Capitol St. NE 503-986-1067

Patrick Flanagan, Executive Director Patrick.Flanagan@oregonlegislature.gov

Adrienne Fischer, Commission Assistant Adrienne.Fischer@oregonlegislature.gov

Elissa Bullion, State Physical Anthropologist Elissa.Bullion@oregonlegislature.gov

The Legislative Commission on Indian Services (LCIS) is a statutorily -founded body comprised of a Tribal leader from each of the nine Federally recognized Tribal Governments in Oregon and four legislators: two Senators and two Representatives jointly appointed by the Speaker of the House and Senate President to serve two year terms. LCIS may appoint one non-voting member for a total of fourteen.



The Commission:

- By statute, the Commission advises the Legislative and Executive Branch and monitors state agency actions on matters affecting the nine federally recognized Tribes in Oregon and makes recommendations for improvements
- Holds regularly-scheduled meetings to address issues pertaining to state-tribal relations
- Provides trainings to state agencies, legislators, and others on working with Tribal governments in Oregon
- Serves as information clearing house for the state of Oregon on Indian issues
- The Commission's website provides information on a variety of topics dealing with each of the nine federally recognized Tribes of Oregon as well as links to Tribal government websites and important contact information for each of the nine Tribal governments and state agencies that work with them

The Legislative Commission on Indian Services plays a strategic role in the implementation of Oregon's state Government to Government law.



- Brenda Baumgart, Stoel Rives Attorneys Direct: (503) 294-9413
 Email: <u>brenda.baumgart@stoel.com</u>
- Sarah Ryan, Jackson Lewis Attorneys Direct: (503) 345-4162 Main: (503) 229-0404 Email: Sarah.Ryan@jacksonlewis.com
- Jessica Knieling, Interim HR Director Direct: (503) 986-1370 Email: Jessica.knieling@oregonlegislature.gov
- Employee Services
 Direct: (503) 986-1373
 Email: employee.services@oregonlegislature.
 gov

The LEO office:

- Receives confidential and anonymous complaints of harassment and discrimination from members, staff, volunteers, externs, lobbyists and members of the public
- Receives reports from members of the Legislative Assembly, appointing authorities and any
 person with managerial duties who have reporting obligations under LBPR 27
- Provides training for the Legislature and members of the Lobby on respectful workplace
- Disseminates climate/culture surveys for the Legislature to evaluate conduct experienced within the Capitol
- Provides support and services to any office of the Legislature pertaining to LBPR 27 compliance, respectful workplace concerns and preventative training, and equity issues

Who is subject to the LBPR 27? Legislators, staff, interns, externs or volunteers, registered lobbyists, State Capitol contractors and their employees, employees of the Judicial and Executive Branch, members of the public who are present in the State Capitol.

What conduct is prohibited? Harassment that creates a hostile work environment; harassing behavior that denigrates or shows hostility toward a protected class or person who belongs to a protected class; sexual harassment that creates a hostile work environment; unlawful practice that aids or abets discrimination in a place of public accommodation; retaliation against someone for making a report or participating in an investigation.

Legislative Administration

State Capitol 503-986-1848

Brett Hanes, Legislative Administrator

The **Legislative Administrator** is appointed by the Legislative Administration Committee (LAC) to oversee support services for the Legislative Assembly, its staff and the public. Additionally, Legislative Administration is charged with maintaining and enhancing the Capitol, as well as providing an exciting and inviting experience for the thousands of visitors who come every year. Legislative Administration provides support services through the following divisions:

- Employee Services 503-986-1373
 - Interim Manager: Jessica Knieling
- Facility Services 503-986-1360
 - ◊ Manager: Dave Hartsfield
- Financial Services 503-986-1695
 - ♦ Manager: Joshua Sweet
- Information Services, including Legislative Media Services - 503-986-1914
 - ♦ Manager: Shane Walker
- Visitor Services 503-986-1388
 - ◊ Manager: Juliene Popinga

During CAMS construction,

the Legislative Administration teams will be located in the following locations:

- **CAMS construction yard** Legislative Administration and Facility Services
- **Somerville building** Employee Services, Facility Services, Information Services, and Visitor Services
- Public Services Building, 5th Floor Facility Services
- **Capitol** Media Services, Facility Services (supplies and mail), Information Services (technicians), Visitor Services (limited gift shop)

The Legislative Administration office responds to inquiries from legislators, employees, and members of the public that call for general assistance.



Employee Services

A Division of Legislative Administration

Somerville Building: 775 Court St. NE

503-986-1373 Employee.Services@oregonlegislature.gov

Jessica Knieling, Interim Human Resources Director

503-986-1370

Human Resource support in the Legislative Branch is centralized in the Employee Services Unit. This unit is responsible for all employment related information and support within the Legislative Branch, including recruitment and termination/separation, payroll, compensation and benefits, worker's compensation, training, and performance management.

Information/Support provided:

- Benefits Administration (medical, vision, life, dental, optional benefits)
- Diversity, Equity and Inclusion Committee assistance
- Employee Assistance Program
- Employee Relations (conflicts, concerns)
- Employee Exiting (termination, separation)
- Legislative Branch Personnel Rules
- New Employee orientationon-boarding (including elected officials)
- Oregon Savings and Growth Plan (deferred compensation)
- Payroll Administration (ePayroll contact, W-2s)

Employee Services Team:

- Jessica Knieling, Interim Human Resources Director
- Susan Hoeye, Sr. Training & Policy Consultant
- Aimee Steketee, Human Resource Analyst, Recruitment
- Cedar McMurrin, Human Resource Analyst, Benefits
- Jodi Rohde, Payroll & Leave Specialist

- Per Diem and mileage for legislators
 Performance Management (evaluations, consulting and expectations)
- Protected Leave (FMLA/OFLA, military leave, domestic violence leave)
- Recruitment
- Retirement System (PERS)
- Safety Committee
- Strategic Workforce Planning
- Employment-Related Training
- Workday Support (human resources information system)

Somerville

- Direct hires
- Compensation changes
- Personnel record management
- Workers' Compensation Claims

Facility Services

A Division of Legislative Administration

CAMS Construction Yard, Somerville Building, and Public Service Building 503-986-1360 leg.facilities@oregonlegislature.gov

Dave Hartsfield, Facility Services Manager

503-986-1364

Facility Services is responsible for State Capitol operational support, including set-up for events, custodial services, operations and maintenance of the building's mechanical, electrical, and plumbing systems, purchasing, publications and mail distribution, and oversight of security and food service. The unit is also responsible for Capitol projects and improvements and history preservation.



Services provided directly from Facility Services include:

- Environmental controls, including heating/cooling plant operations
- Electrical and Plumbing
- Building maintenance
- Painting
- Custodial services, including maintenance services
- Key and ID reader card assignments

- Office Supplies
- Mail Services
- Inventory property management
- Procurement

Financial Services

A Division of Legislative Administration

Somerville Building: 775 Court St. NE 503-986-1695 leg.finance@oregonlegislature.gov

Joshua Sweet, Financial Services Manager

503-986-1377

Financial Services provides fiscal support to the Legislature through accounting, budgeting, contracting, and reporting.

Specific responsibilities include:

- Accounts Payable Reimbursements, payments to vendors
- Accounts Receivable/Cash Receipts
- Contracting Large and complex procurements
- Member Allowance Tracking, Projecting and Reporting
- Budget Preparation, Projections and Reporting
- Financial Reporting Internal and Statewide



Balance Beginning 10/1/2019	\$89,090.00	
		Cumulative
Expenses		Totals
Employee Salaries	\$4,000.00	\$16,000.00
Newsletter and Advertising Expenses	\$2,000.00	\$3,000.00
Office Supplies	\$100.00	\$400.00
Postage	\$500.00	\$1,000.00
Subscriptions	\$50.00	\$250.00
Total Expenses	\$6,650.00	\$20,650.00
		Cumulative
Additions		Totals
2019 - 2020 Interim Budget	\$0.00	\$101,090.00
Session 2019 Carryover S&S Account	\$0.00	\$2,000.00
Total Additions	\$0.00	\$103,090.00
Balance Available at 10/1/2019	\$82,440.00	

Chief Clerk of the House

Information Services

A Division of Legislative Administration

Somerville Building: 775 Court St. NE

503-986-1914 Leg.Helpdesk@oregonlegislature.gov

Shane Walker, Chief Information Officer

503-986-1918 shane.walker@oregonlegislature.gov

Information Services enables the Legislative Process by providing innovative technology solutions and services for the public good.

Services provided by Information Services include:

- Help Desk / Technical Support
- Web Services
- Desktop Support
- Printer Support
- Copier Support
- Application Support
- Application Development
- IT Project Management

- Business Analysis
- Application Training (Core Applications Only)
- Wi-Fi Services
- Network Services
- Remote Access
- Media Services
- Video Duplication
- Video Production
- Telephone Services

Contact the Information Services <u>HelpDesk</u> at 503-986-1914 or Steve Perez (your Engagement Team Member) at 503.986.1217 for any questions related to Legislative systems.



Visitor Services

A Division of Legislative Administration

Visit www.oregoncapitol.com

The Guest Services desk and Capitol Store are located on the first floor, across from the South State St. entrance. The temporary staff office is located at 775 Court St. (Somerville Building) in Salem.

Juliene Popinga, Visitor Services Manager juliene.popinga@oregonlegislature.gov 503-986-1386

Information and Guest Services: <u>visitor.services@oregonlegislature.gov</u> 503-986-1388 Schoul Tours (Live Virtual) Scheduling: <u>visitor.services@oregonlegislature.gov</u> 503-986-1388 Capitol Store: <u>capitol.store@oregonlegislature.com</u> 503-986-1391 Room Reservations: <u>capitol.events@oregonlegislature.gov</u> 503-986-1384

Visitor Services is a non-partisan welcoming arm of the Capitol that curates and facilitates the visitor experience for the public and school groups. This includes staffing the information and guest services desk during business hours to answer a variety of questions. Visitor Services is your source for scheduling meeting rooms.

The division offers live virtual tours in the classroom during construction. To schedule a virtual classroom tour call 503-986-1388 or email <u>visitor.services@oregonlegisalture.gov</u>. Visitor Services will continue to offer in person tours (public and school tours) when the Capitol reopens. Tours are based on the audience and highlight the historic features of the Capitol, an overview of the legislative process, and opportunities for civic engagement. A self-guided public virtual tour is offered in English, Spanish and Mandarin at <u>www.oregoncapitol.com</u>, along with educational resources including a self-guided virtual school tour.

Visitor Services is responsible for developing and executing Capitol programming including exhibition development, public programing, and special events.

The division manages the Capitol Store which is located on the first floor. The store is your source for exclusive souvenirs and gifts. The collection includes Capitol, State Seal and Oregon specialty items that showcase a variety of Oregon artisans.

Visitor Services includes:

- Visitor Information and Guest Services
- Virtual School Tour and Online
 Educational resources
- Virtual Public Building Tour
- Capitol Store Operations

- **Room Reservations**
- Exhibit and Visitor Program Development and Management
- Capitol Volunteer Programming
- Special Events

Safety and First Aid

Oregon State Capitol 900 Court Street NE, Salem, Oregon 97301

Structure: Brick, concrete and marble built in 1938, Senate and House wing additions completed in 1977.

Total Number of Floors: Seven levels including basement and dome in old building, five levels in east and west wings.

Occupancy: Daily average of 350 with a maximum of 2000 during session. Hearing Rooms have posted capacity.

Emergency Numbers

Building Closures	503-986-1178
Oregon State Police dispatch	503-375-3555
Fire	911
Hazardous Materials	911
Salem Police	911
Medical Emergency	911
National Weather Service	503-363-4131
Building Maintenance	503-986-1360
Mental Health Crisis Line	503-585-4949
Poison Control	1-800-222-1222
Facility Services Manager	503-986-1364

Need a Trooper / 503-375-3555

During CAMS construction, the Capitol Mall Patrol Office of the Oregon State Police is located in the CAMS construction yard and in the galleria section of the Capitol. Contact them with issues relating to personal safety, loss, damage of property, to report any suspicious activities, or other public safety concerns.

Evacuation and Alarm

In the event of an emergency that requires the immediate evacuation of the building, the fire alarm bell will be used to signal an evacuation. The alarm may be activated by any of the red pull stations located throughout the building.

Our Informacast notification system will also send out information to the building. You can opt in to receive notifications on your personal device. The instructions can be found here: <u>http://intranet/jobaids/InformaCast%</u> <u>20Opt%20In.pdf</u>. Contact Information Services (503-986-1914) for assistance.

All building occupants and employees are **required** to leave the building immediately, using stairway escape routes and proceed to Willamette University campus, south of the Capitol.

DO NOT use elevators to evacuate the building.

DO NOT exit the building through the underground parking area.


IF A SUSPICIOUS OBJECT (POSSIBLE BOMB) IS FOUND:

- 1) DO NOT TOUCH IT. Evacuate the area immediately and notify the State Police at 503-375-3555
- 2) Provide Details:
 - a. Exact location of the object
 - b. Size of the object
 - c. Type of container or wrappings
 - d. Any sound coming from the object
- 3) If possible, leave all doors in bomb area open. This will help reduce damage by relieving pressure if an explosion occurs.
- 4) Attempt to clear the area of people if possible.

FIRE

If you discover a fire in the Capitol, activate the nearest fire alarm pull station.

Then do as many of the following as time and safety allow.

- 1) Call 911 to report the fire.
- 2) Evacuate the building at the nearest safe exit and report to your prescribed gathering area.

If you are in the Capitol and hear the fire alarm sound,

- 1) Immediately exit the building at the nearest safe exit and report to your gathering area.
- 2) Check in with your Blue Vest Safety Monitor.
- 3) Await further instruction by the Blue Vest Safety Monitor.
- 4) DO NOT RE-ENTER THE CAPITOL UNLESS INSTRUCTED TO DO SO BY YOUR BLUE VEST SAFETY MONITOR OR THE INCIDENT COMMANDER. FINAL DETERMINATION TO RE-ENTER THE CAPITOL RESIDES WITH THE INCIDENT COMMANDER AND FIRST RESPONDERS.

EARTHQUAKE

- DO NOT EVACUATE
- DUCK, COVER AND HOLD under tables or desks.
- KEEP AWAY FROM WINDOWS, FILING CABINETS, BOOKCASES
- KEEP CALM AND AWAIT EMERGENCY INSTRUCTIONS by area monitors or security.
- If during the earthquake the fire alarm is activated DO NOT EVACUATE until directed to do so.
- OUTDOORS move to an open area

MEDICAL EMERGENCY / FIRST AID

In the event that you are experiencing a serious medical emergency or in the vicinity of someone else experiencing a serious medical emergency, do the following:

1) Report to the nearest phone and dial 911¹.

2) Attempt to relay as much information to the operator as possible, such as:

- a. What is happening to the person?
- b. Can they breathe?
- c. Can they speak?
- d. Can they physically move?
- e. What symptoms are they experiencing?
- f. Where in the building are they located?
- 3) Notify Facility Services of the emergency at 6-1360, and provide them the same information that was provided to first responders in step one.
- 4) Unless imminent danger to life and/or safety exist, DO NOT ATTEMPT TO MOVE THE PERSON.
- 5) Clear the area of bystanders and allow room for Facility Services personnel and first responders to work in the area.

The location of Automatic External Defibrillators (AEDs) can be found in Exhibit O of the Emergency Action Plan on the legislative intranet.

Although not required, it is often beneficial to write down any notes regarding the situation. When recording any information about the event, attempt to track the following:

- 1) Where and when did the event happen?
- 2) Who was experiencing a medical emergency? If unknown, describe what they looked like.
- 3) Brief description of the event and how it unfolded.
- 4) What symptoms were they experiencing?
- 5) Was any dialogue exchanged? If so, what?
- 6) What actions did you take?

¹ If you are experiencing a medical emergency, it is the policy of Legislative Administration to contact professional medical personnel by calling 911. Legislative Administration does not endorse or promote the use of personal transport during a perceived or actual medical emergency.

POWER/UTILITY FAILURE

In the event that power is shut off to the Capitol, do the following:

- 1) Unless the area is unsafe, remain in the area you are at the time of the power shutdown.
- 2) Do not move throughout the building unless instructed to do so by your Blue Vest Safety Monitor or other emergency response personnel.
- 3) Remain calm and await further instruction by your department manager via cell phone or email.

Additional emergency procedures information for staff can be found on the <u>Intranet</u> at http://aplprod2:7777/intranet/index.htm

Contact Facilities for questions or comments regarding emergency procedures. 503-986-1360

Emergency Information

OREGON STATE CAPITOL

900 COURT ST NE SALEM, OREGON 97301

Legislative Administration, Sarah Wirfs 503-986-1848

FIRE/HAZ MATERIALS/MEDICAL 9-1-1

OSP - "IF YOU NEED A TROOPER" 9-503-375-3555

OSP - CAPITOL OFFICE 503-986-1122 (6-1122)

FACILITY SERVICES 503-986-1360 (6-1360)

BUILDING STATUS LINE 503-986-1178

"BLUE VEST" MONITORS

A "Blue Vest Monitor" is assigned to your office area or floor and will familiarize you with the escape route and assembly area for your office in an emergency.

PRACTICE EXIT ROUTES TO YOUR MEETING AREA

FIRE ALARM

All occupants are **required** to leave the building immediately, using stairway or alternate escape routes and proceed to designated meeting area.

Blue Vest Monitor should advise person with 2-way radio at exit of a person needing assistance or missing.

DO NOT USE ELEVATORS

DO NOT EXIT THROUGH UNDERGROUND PARKING AREA

DO NOT RE-ENTER UNTIL INSTRUCTED TO DO SO

PERSON NEEDING ASSISTANCE WITH EVACUATION SHOULD INFORM BLUE VEST MONITOR OF THEIR NEED AND WAIT WITH ANOTHER PERSON AT NEAREST STAIRWELL OR EXIT

EARTHQUAKE

Stay in the building (EVEN IF FIRE ALARM IS RINGING)

Take shelter under tables, desks, or similar places

Keep away from windows and objects capable of falling over

Await emergency instructions

BOMB THREAT

Written - Remain calm, leave message where found,

call State Police at 9-503-375-3555, do not alarm others

In-Person - DO NOT OFFER RESISTANCE, try to get a good mental picture of the person, clothes, speech, etc., if someone is able to slip away unnoticed, call State Police at **9-503-375-3555** or push panic alarm.

By Telephone – Remain calm, fill out as much information on the call as possible, call State Police at 9-503-375-3555 and wait for instruction

IF YOU FIND A BOMB OR SUSPICIOUS PACKAGE

DO NOT TOUCH IT, Evacuate the area, and call State Police at **9-375-3555.** Please give as many details as possible, wait for instruction.

POWER FAILURE

Do not exit the building unless instructed to do so or the alarm sounds. If possible turn off office equipment around you, if an evacuation is to be carried out monitors with flashlights will lead groups out of the building.

MEDICAL EMERGENCIES/FIRST AID

Call 9-1-1 (if deemed necessary)

Call Facility Services at 986-1360

Call State Police at 9-503-375-3555 OR 986-1122

NINE AED LOCATIONS IN CAPITOL

Galleria (1st Floor)

Room 49

2nd /3rd / 4th Floor House Wing

2nd /3rd /4th Floor Senate Wings

Observation Deck

EMERGENCY TEXT MESSAGING

Each Legislative session, an email is sent inviting employees to participate in our emergency text program. This is one way that <u>may</u> be used to keep you informed of dangerous situations. Please email: capitol.notifications@state.or.us if you have questions or want to sign-up.

BUILDING STATUS LINE

The Building Status Line (**503-986-1178**) is a number you can call to get information on any closures or other situations where the Capitol is affected, especially due to weather. Management updates the information you hear if the building is closed or is opening late and the message will indicate employee options.

OTHER MISCELLANEOUS SITUATIONS

If at any time you feel threatened or uncomfortable with a person, press any available panic alarm or if possible, call State Police at 986-1122 and indicate you "HAVE SOME PAPERS THAT NEED SIGNED". The State Police are aware of what this indicates and will respond accordingly.

It would be advisable to work through this scenario with your coworkers <u>before</u> a crisis occurs and decide on a plan of action.



Earthquake	Threatening Customers / Visitors
 If you are indoors, stay there and take cover under sturdy 	 When an individual makes a verbal threat of violence, or
furniture or against an inside wall.	an act of violence towards employees, it is legal to limit an
 Cover your head with your arms or hands. 	individuals' access.
 Stay away from windows and anything that can tip, fall or 	Every State Agency has protocols in place for their
drop on you. Do not use elevators.	employees to follow if an incident occurs.
 If ordered to evacuate, follow evacuation procedures. 	 If the situation escalates, call the Oregon State Police
If not at work:	(503) 375-3555.
 Listen to the radio or check online to determine what 	The Oregon State Police will work with building
areas are affected and condition of roads.	management to develop a safety plan, if needed.
 Attend to your family. 	Suicidal Customers / Visitors
 Once the aftershocks have subsided, if your family is safe 	 When an individual makes a verbal threat of suicide, it
and the roads are clear, call your Manager for instructions	must be taken seriously. Intervene when you have a
for reporting to work.	reasonable suspicion that the individual might be at risk of
EXPLOSION Call 911 Tall the discretcher the workdare location and	arming themselves. Dimmediately notify your supervisor
the nature of the emergency	
 Do not use elevators. 	determine where the caller resides and call the local Law
 Evacuate following evacuation procedures. 	Enforcement Agency that has jurisdiction and report the
Hazardous-Substance Release	incident.
 Call the Oregon State Police (503) 375-3555. Tell the 	If the threat was made over the telephone, and you
dispatcher the workplace location and the nature of the	cannot determine where the caller resides, call the Oregon
emergency	State Police (503) 375-3555.
 Notify building facilities so the HVAC can be turned off. 	Prepare to provide detail information to the police
 Evacuate the area surrounding the release (upwind, uphill 	dispatcher regarding the caller and the specifics of the
and upstream).	threat.
WHAT TO DO IN CDECIAL CITUATONC	 If the threat is made in person, call the Oregon State Police report are acce.
WAAL TO DO IN SECURE SILVATIONS	Restraining Orders / Stalking Orders
Active Shooter Situations	• If a state employee has a valid restraining or stalking
 Call 911. Tell the dispatcher the workplace location and 	n a state unprojection a vana restanning of stateme. protection order the Oregon State Police advises a convibe
the nature of the emergency.	provided to the employee's agency and a conv to the
 If you are able to flee safely from the affected area, leave. 	Dream State Police It is immossible to develop a safety
If unable to flee, initiate your agency "Lock Down"	blan if your employer and the Oregon State Police are
protocols.	unaware of the potential risks.
 Lock doors, turn off lights and shut windows. 	
 If unable to secure a door, then barricade it with 	
furniture.	
 Silence cell phones. 	
 Remain in your secure area until instructed by Law Enforcement that it is enforted out; 	e of a line of a
Distinctive Customers / Visitors	A DIN COLUMN TO A DIN COLUMNTA DIN COLUMN TO A DIN COLUMNTA
 When an individual displays inappropriate behavior or 	0
conduct that is disruptive or interferes with the ability to	TER
conduct business, it is legal to limit an individuals' access.	
 Every State Agency has protocols in place for their employees to follow if an incident occurs. 	0
 If the situation escalates, call the Oregon State Police 	12 01 12
(503) 375-3555	

 If a suspicious package is found, note its size, shape, smell, and if it emits a sound. Do not touch, move, or handle the

package! Determine why you believe it is suspicious.

Contact your supervisor and a building manager. Call the Oregon State Police (503) 375-3555.

Attempt to identify the owner of the item.

Assist professional medical responders when they arrive in

Inform the victim's supervisor.

Call 911. Tell the dispatcher the workplace location and

Pull the fire alarm.

Fire

WHAT TO DO IN AN EMERGENCY

Do not use elevators. Evacuate following evacuation

the nature of the emergency.

procedures. Close doors as you exit.

Medical Emergency

Call 911. Tell the dispatcher the workplace location and

Call the building Medical Response Team, if applicable.

the nature of the emergency Do not move the victim. Do not use fire alarms or cell phones in the building - they

Utilize the Oregon State Police Bomb Threat checklist.

Take threats seriously.

Bomb Threat

locating the victim.

Call the Oregon State Police (503) 375-3555.

Determine if evacuation of the affected area is needed, if

could trigger a bomb. so, leave doors open.

Be advised, building occupants may be instructed to

search workspaces for suspicious packages.

Suspicious Packages / Devices

If able, take a photograph of the package / device. This will

assist law enforcement during the initial response period.

Do not use fire alarms or cell phones in the building - they

Determine if evacuation of the affected area is needed.

Assist law enforcement when they arrive.

Call the Oregon State Police (503) 375-3555. Provide the

Immediately secure the location and keep all exposed

White Powder/Substance Incidents

could trigger a bomb.

employees contained, but away from the substance.

Notify building facilities so the HVAC can be turned off.

workplace location and the nature of the emergency.

Do not allow anyone in or out of the secured location.

Fire Hazmat will determine if and when it is safe for

involved employees to be released.

OSP will notify Fire Hazmat for a response.

Capitol Acronyms

CSG – Council of State Governments: The Council of State Governments is our nation's only organization serving all three branches of state government. CSG is a region-based forum that fosters the exchange of insights and ideas to help state officials shape public policy. This offers unparalleled regional, national and international opportunities to network, develop leaders, collaborate and create problem-solving partnerships.

DAS – Department of Administrative Services: The Department of Administrative Services (DAS) is the central administrative agency of state government.

HB – **House Bill:** A measure originating in the House that creates new law, amends or repeals existing law, appropriates money, prescribes fees, transfers functions, provides penalties or takes other action.

HCR – House Concurrent Resolution: A measure originating in the House that affects actions or procedures of both houses. A concurrent resolution is used to express sympathy, commendation or to commemorate the dead.

HJM – House Joint Memorial: A measure originating in the House that is adopted in both houses and used to make a request of or to express an opinion to Congress, the President of the United States or both. It is not used to commemorate the dead.

HJR – House Joint Resolution: A measure originating in the House that proposes constitutional amendments, creates interim committees, gives direction to a state agency, expresses legislative approval of action taken by someone else, or authorizing a kind of temporary action to be taken. A Joint Resolution may also authorize expenditures out of the legislative expense appropriations.

HM – House Memorial: A measure originating in the House that makes a request of or expresses an opinion to Congress or the President of the United States or both. It is not used to commemorate the dead.

HR – House Resolution: A measure originating in the House to take an action that would affect only its own members, such as appointing a committee of its members, or expressing an opinion or sentiment on a matter of public interest.

IS – Information Services: Information Services provides audio, video, internet, application, computer and print technologies to the legislative community. The unit also offers customer service, support, application development and job-related education for access to all legislative information.

LA – Legislative Assistant/Aide: A member's Legislative Assistant or Aide.

LAC – Legislative Administration Committee: The Legislative Administration Committee is the primary support service arm of the Legislative Assembly. Its executive officer, the Legislative Administrator, oversees the activities of a number of units within Legislative Administration which include Employee Services; Facility Services; Information Systems; and Financial Services.

LC – **Legislative Counsel:** The Office of the Legislative Counsel provides legal and publication services to the Legislative Assembly and its members and other agencies of state government. The office drafts measures and amendments for legislators, legislative committees and state agencies; provides legal advice to legislators and legislative committees; reviews state agency rules for legal sufficiency; prepares indexes and tables for legislative publications; and edits, publishes, sells and distributes the Oregon Revised Statutes.

LEO – -Legislative Equity Office: The Legislative Equity Office (LEO) is a permanent, non-partisan agency created by House Bill 3377 (2019) to prevent and respond to conduct at the Oregon State Capitol that is intimidating, hostile, offensive, or retaliatory in nature. Communication with the LEO is completely confidential for all staff, members of the Legislative Assembly, interns, volunteers, lobbyists, and members of the public. Members of the Legislative Assembly are mandated to report certain types of conduct to the LEO.

LFO – Legislative Fiscal Office: The Legislative Fiscal Office is a permanent, non-partisan legislative service agency. It provides research, analysis and evaluation of state expenditures, financial affairs, program administration and agency organization. LFO also provides fiscal impact statements or budget reports on legislative measures.

LRO – Legislative Revenue Office: The Legislative Revenue Office (LRO) is a permanent, non-partisan legislative service agency. It provides research and analysis on tax policy and school finance issues for legislators, legislative

committees and their staffs. The LRO also provides revenue impact statements on legislative measures that affect state or local revenue. Legislative committees staffed by the LRO are the Senate Finance & Revenue Committee and the House Revenue Committee.

LPRO – Legislative Policy and Research Office: The Legislative Policy and Research Office provides centralized, professional and nonpartisan research, issue analysis and committee management services for the Legislative Assembly.

NCSL – National Conference of State Legislatures: The National Conference of State Legislatures is a bipartisan organization that serves the legislators and staffs of the nation's 50 states, its commonwealths and territories. NCSL provides research, technical assistance and opportunities for policymakers to exchange ideas on the most pressing state issues. NCSL is an effective and respected advocate for the interests of state governments before Congress and federal agencies. NCSL is your organization. The leadership of NCSL is composed of legislators and staff from across the country.

OAR – Oregon Administrative Rules: Rules adopted by state agencies to clarify how the law will be implemented.

OHLEOO – Oregon House Legislative Education and Outreach Office: The Oregon House Legislative Education and Outreach Office is a division of the Chief Clerk's Office that offers educational civics engagement to any and all Oregonians throughout the state. OHLEOO can produce civics programs for any age and size group from Preschooler to Senior Citizen.

OLIS – Oregon Legislative Information Systems: OLIS has centralized session, bill and committee information and provide close to real-time access to legislative information. Members have expanded services to annotate, comment, and upload documents relating to a bill. Legislative staff will be able to provide information to the public and members sooner with the goal to reduce inquiries about committee and bill information.

ORS – Oregon Revised Statutes: The statutory law governing the state of Oregon, as enacted by the Oregon Legislative and by citizen initiative. The statutes are subordinate to the Oregon Constitution.

PA – Personnel Action Request: A form used to hire & terminate employees. The form also is used to set the employee's salary and provide personal and financial information.

RS – Rules Suspension: A motion that requires the approval of 40 members in the House and 20 members in the Senate to temporarily suspend a rule(s).

SB – Senate Bill: A measure originating in the Senate that creates new law, amends or repeals existing law, appropriates money, prescribes fees, transfers functions, provides penalties or takes other action.

SCR – Senate Concurrent Resolution: A measure originating in the Senate that affects actions or procedures of both houses. A concurrent resolution is used to express sympathy, commendation or to commemorate the dead

SJM – Senate Joint Memorial: A measure originating in the Senate that is adopted in both houses and used to make a request of or to express an opinion to Congress, the President of the United States or both. It is not used to commemorate the dead.

SJR – Senate Joint Resolution: A measure originating in the Senate that proposes constitutional amendments, creates interim committees, gives direction to a state agency, expresses legislative approval of action taken by someone else, or authorizing a kind of temporary action to be taken. A Joint Resolution may also authorize expenditures out of the legislative expense appropriations.

SM – Senate Memorial: A measure originating in the Senate that makes a request of or expresses an opinion to Congress or the President of the United States or both. It is not used to commemorate the dead.

SR – Senate Resolution: A measure originating in the Senate that takes an action that would affect only its own members, such as appointing a committee of its members, or expressing an opinion or sentiment on a matter of public interest.

SMS – Staff Measure Summary: Provides an informative, impartial summary of a legislative measure. House & Senate Rules require a SMS to be filed as part of the committee report on each measure.

U/C – Unanimous Consent: The consent of all members.

Glossary of Terms

A-Engrossed: An engrossed (meaning "to make a final fair copy of") bill is a bill that is printed with its amendments. If a bill is engrossed, it will be printed as "HB ____, A-Eng.," meaning "House Bill ____, including its amendments." A bill may be amended more than once; in that case, the bill will be printed "B-Eng.," and so on.

Administrative Rule: Any agency directive, standard, regulation or statement of general applicability that implements, interprets or prescribes law or policy, or describes the procedure or practice requirements of any agency.

Agenda: The official plan that outlines what the committee will do on a given day. Agendas normally list measures and the kind of hearing scheduled (e.g., public hearing, work session) or topical informational hearings.

A & R Tables: Officially known as the "Table of Sections Amended, Repealed, or Added To" printed in the Weekly Cumulative Index to Legislative Measures and in the Final Calendar. These printed tables show all Oregon Revised Statutes (ORS), Oregon Rules of Civil Procedure (ORCP), Session Laws, and Constitutional provisions amended, repealed, or "added to" by introduced measures. These tables are useful when researching changes made to particular pieces of legislation over the years.

Act: A bill which has been made law by passing both houses of the Legislative Assembly, and which either has been signed by the Governor, filed without the Governor's signature, or passed by both houses of the Legislative Assembly over the Governor's veto.

Adjournment: Ending of a meeting or legislative session. Adjournment of the House or Senate takes place at the close of each legislative day.

Advance Sheets: The compilation of laws enacted and selected memorials and resolutions adopted during a single legislative session, before the publication of the "Oregon Laws."

Amendment: An alteration made or proposed to be made to a measure. Measures may be amended more than once.

Appropriation: A sum of money designated for a particular purpose by an Act. For example: an *appropriations* bill funds a state agency over the upcoming biennium.

Approved by the Governor: Acceptance by the Governor of a bill passed by the Legislative Assembly as indicated by the Governor's signature on the enrolled bill.

At Ease: Describes the condition of the House or Senate when it temporarily stops its floor work for some other specific activity. A committee may also "stand at ease" for a short while.

Bar: The Bar is the railing along the sides of the House or Senate Chamber which separates the Chamber floor and the side aisle. Only legislators, legislative staff, or invited guests, may be within the bar and side aisles. The press is allowed both within the bar (in the press area) and in the side aisles.

Benchmark: General term for a standard or point of reference, but often refers to an Oregon Benchmark. See Oregon Benchmarks.

Bicameral: A body made up of or having two houses, branches, or chambers. Oregon, for example, has a *bicameral* Legislative Assembly.

Biennial: Occurring every two years. The Legislative Assembly creates a biennial state budget.

Biennium: A two-year period. Regular sessions convene twice per *biennium*: for 160 calendar days in the odd-numbered year, and 35 calendar days in the even-numbered year.

Bill: A measure that creates new law, amends or repeals existing law, appropriates money, prescribes fees, transfers functions from one agency to another, provides penalties, or takes other action.

Bill Back: The cover of the measure, showing the bill number, title, and sponsors. It is also used on resolutions and memorials. The covers are sometimes green, and are sometimes referred to as "green backs." They have also been referred to as "blue backs."

Blue/Pink Sheet: Committee Report File/Summary listing measures reported out of committee and filed with the Desks. Blue Sheets are produced by the Chief Clerk and signify measures eligible for floor debate in the House and the Pink Sheets are produced by the Secretary of the Senate and signify measures eligible for floor debate in the Senate.

Business Day: A "business day" is defined as any day that the House meets in floor session or committees hold meetings.

Calendar Days: The days listed on a normal seven day per week calendar, as distinguished from legislative or session days, which are those days the Legislature is in session.

Call of the House/Senate: A Call of the House/Senate is a means of compelling all members (unless they are excused) to present themselves to the Chamber. The Call empowers the floor staff to lock the Chamber, preventing those present from leaving, and requires the Sergeant at Arms to bring in absent members. A Call is usually requested just before a major vote is to take place or to bring a quorum to the floor to conduct other business.

Carrier: The legislator assigned by the Committee Chair to explain and speak in favor of a measure on the floor and to answer questions about it.

Caucus: "Caucus" is used as both a noun and a verb. A *caucus*, n., is a group of people who share something in common (e.g. they are members of the same political party, such as the House Republican Caucus or the House Democratic Caucus, or come from the same area of the state, such as the Coastal Caucus or the Eastern Oregon Caucus, or share something else in common, such as the Freshman Caucus or the Women's Caucus). When these people *caucus*, v., they meet to address their group's policy questions and to select political candidates for office, or political party leaders.

Caucus Staff: The people working for the members of a political party. In each Chamber there is a majority caucus staff and a minority caucus staff. The caucus staff helps legislators research issues and serve constituents.

Chair: The legislator appointed by the Speaker of the House or the President of the Senate to preside over an individual committee; for example, the Chair of the House Revenue Committee.

Chamber: The official meeting place of the House or Senate.

Chief Clerk of the House: The chief administrative officer of the House of Representatives. The Chief Clerk is elected by the members of the House, and is responsible for keeping records of the proceedings of the House, supervising House employees, acting as parliamentarian of the House, advising members on parliamentary procedures, and preparing all House publications for printing.

"Christmas Tree" Bill: A "Christmas Tree" bill is generally passed late in a legislative session and contains funding for particular projects. It gains its name from the provisions or "ornaments" that are attached.

Committee: A group of legislators chosen to consider bills in a particular subject area and make recommendations to the full House or Senate.

Committee Analyst: The staff "manager" of a committee, responsible for assisting the Chair in getting agendas posted, bill management, meeting logistics, assembling background materials and information, and bill analysis.

Committee Assistant: Works with the Committee Administrator in providing assistance to legislative committees. The assistant is responsible for recording meetings, preparing and maintaining the committee records, and submitting reports to the office of either the Chief Clerk of the House or Secretary of the Senate.

Committee Counsel: Another name for a Committee Administrator who is an attorney.

Committee Records: Office that provides copies of minutes/recording logs, exhibits, and audio recordings of legislative committee meetings.

Committee Reports: A one-page report filed with the Chief Clerk and Secretary of the Senate and made to the Speaker of the House or President of the Senate by a standing, special, or conference committee, which 'reports'

the measure out of that committee's possession and recommends further action on a measure, or reports the measure without recommendation.

Concurrence: Agreement by one chamber to a proposal or action taken by the other chamber.

Concurrent Resolution: A measure affecting actions or procedures of both houses of the Legislative Assembly. A concurrent resolution is used to express sympathy, commendation, or to commemorate the dead.

Conference Committee: A committee usually consisting of two or three members of each house, appointed by their respective presiding officers. A conference committee is appointed when one house refuses to concur with amendments to a measure adopted by the other house. Its goal is to prepare a version of the measure acceptable to both houses.

Confirmation: Approval of a Governor's appointment by the Senate, requiring that a constitutional majority (16) of the members approve the appointment.

Conflict: A conflict occurs when two or more measures amend or repeal the same section of law, and the changes cannot be blended, even if the measures do not conflict in purpose. The Oregon Constitution allows the compilation of more than one amendment unless the amendments conflict in purpose. If conflicting amendments become law, the measure last signed by the Governor prevails. Also see conflict amendment.

Conflict Amendment: An amendment drafted for the purpose of resolving conflicts between two or more measures.

Conflict of Interest: An action that could be expected to have a financial impact on the official, his or her business, or the person's relative. Representatives only, **House Rule 3.21 Announcement of Conflict of Interest.** (1) When involved in a an actual or potential conflict of interest, as defined by ORS 244.20, a member shall announce, on the floor or in the committee meeting, the nature of the actual or potential conflict prior to voting on the issue giving rise to the conflict. (2) The member shall file in writing a statement of the nature of the actual or potential conflict with the Chief Clerk or the committee assistant by 5:00p.m. the next business day following the vote on the measure.

Consent Calendar: In the House of Representatives, measures reported out of committee unanimously may be placed on the Consent Calendar at the recommendation of the committee. Such measures must be held at the Desk for two days prior to being scheduled for consideration. If four written objections are received, signed by members of the House, the measure is placed in its proper order on the daily calendar; the Speaker also may remove a measure from the Consent Calendar. Measures scheduled on the Consent Calendar are not debatable.

Constituent: A citizen residing within the district of a legislator (or other elected official).

Constitutional Majority: A majority of the membership in the Oregon Legislative Assembly: 31 votes in the House of Representatives and 16 votes in the Senate. See extraordinary votes.

Continuously Appropriated: Monies received by an agency other than from the General Fund that are deposited into a fund or account for specified uses by the agency. The amount of money that the agency can spend from the continuously appropriated fund or account is restricted by the Legislature through the budget process in the form of an expenditure limitation.

Convene: To officially begin a meeting of a legislative body.

Current Service Level: An estimate, required by law, of the cost to continue current legislatively approved programs at their current levels. The essential budget level is built on the base budget plus essential packages.

Desk: The station of the Chief Clerk of the House and staff at the desk below the main podium in the House Chamber, or the station of Secretary of the Senate and staff at the desk below the main podium in the Senate Chamber.

Desk Personnel: The people who work at the Desks: the Chief Clerk of the House and the Secretary of the Senate and their staff, which includes, for example, the Journal Editor, Reading Clerk, and Calendar Composer.

Digest: The brief measure summary found at the top of a bill. The digest is written by Legislative Counsel.

District: A geographical area designated for representation by a Representative or Senator. Legislative districts are drawn to ensure that a nearly equal number of constituents reside in each legislator's district, and are

re-drawn by the Legislature every ten years to accurately reflect changes in population. Each larger Senate district contains two equally-populated House districts.

Do Pass: The recommendation by a committee for passage of a measure, abbreviated "DP." "DPA" means "do pass with amendments."

Drop: Refers to submitting a committee report to the appropriate Desk after a measure passes out of committee, as in "I *dropped* the bill at the Desk at 2:00 p.m."

Effective Date: When a bill goes in to effect. "Except as otherwise provided in the Act, an Act of the Legislative Assembly takes effect on January 1 of the year after passage of the Act." Some bills contain a clause that specifies a particular effective date; others may have emergency, sunset, or referendum clauses attached.

Emergency Board: The joint committee of Representatives and Senators that meets during the interim periods to address state fiscal and budgetary matters.

Emergency Clause: A statement added to the end of a measure that causes the Act to become effective before the accustomed date (on January 1 of the year after passage of the Act). An emergency clause either sets a specific date or is effective immediately, which means that the measure will take effect on the date it is signed into law.

Employee Services: The non-partisan unit of Legislative Administration (LA) that manages personnel, payroll, and recruitments for the Legislative Branch.

Engrossed Bill: A measure that is printed with its amendments included.

Enrolled Measures: A final copy of a measure that passed or was adopted by both houses (except HR, HM, SR & SM) of the Legislative Assembly and has been specially reprinted in preparation for the signatures of the Speaker of the House and President of the Senate, the Chief Clerk (House measures only) or the Secretary of the Senate (Senate measures only. Enrolled bills then go to the Governor for approval (signature) or veto (no signature). A bill shall become law if the Governor's allotted time to sign or veto a bill elapses. All measures are filed with the Secretary of States signature.

Executive Branch: The branch of state government that carries out and enforces state laws. It includes state agencies and the Governor's Office, Secretary of State, State Treasurer, Superintendent of Public Instruction, and Commissioner of Bureau of Labor and Industries. The other two branches of government are the legislative and judicial.

Exhibit: Anything submitted for the record that supplements a witness' oral testimony. An exhibit can also be a copy of a witness' oral testimony.

Expenditure Limitation: A spending limit set by the Legislative Assembly directing state agencies as to the level of Other Funds, Lottery Funds, or Federal Funds they can spend in a biennium. If an agency receives more Other Funds or Federal Funds than the Legislature approved them to spend, they must obtain an increase in their expenditure limitation from the Legislature or the Emergency Board in order to spend the revenue.

Extraordinary Votes: The Constitution requires that bills raising revenue receive 3/5 majority for passage. Revenue raising bills must originate in the House. The Constitution requires that bills reducing criminal sentences, as approved by the people, requires a 2/3 majority vote for passage. Constitutional revisions also require a 2/3 vote for adoption.

Facility Services: The non-partisan unit of Legislative Administration (LA) which maintains the Capitol, including heating and cooling, custodial service, and ongoing maintenance, as well as telephone service, supplies and distribution services.

Financial Services: The non-partisan unit of Legislative Administration (LA) that manages finances and accounting for LA and the Assembly, as well as member service and supply accounts. Financial Services is also responsible for preparing the LA and Assembly budgets.

First Reading: The recitation on the Chamber floor of the measure number and title by the Reading Clerk upon introduction of a measure in either house. After the First Reading, the measure is referred to committee by the Speaker or President.

Fiscal Impact Statements: An analysis of a bill done by the Legislative Fiscal Office that estimates future costs resulting from the passage of a bill.

Floor: The area within the bar in both the House and Senate Chambers.

Floor Personnel: This term refers to the Sergeant at Arms, Assistant Sergeant at Arms, and Pages who work on the floor of the Senate and House Chambers.

Form and Style Manual for Legislative Measures: The manual that explains the official, uniform system for preparing of all legislative measures.

General Fund: Money available for the state budget that is not dedicated to a specific agency or purpose and that can be used for general purposes of state government. Most General Fund money in Oregon derives from personal and corporate income taxes. Some revenue from liquor, cigarettes, and other sources also go into the General Fund.

General Election: An election involving most or all constituencies in a state (or nation) in choosing candidates for office and voting on ballot measures. In Oregon, the general election is held on the first Tuesday following a Monday in November.

Germane: Appropriate, relevant, pertinent. As the term is used in relation to legislation, "germane-ness" is a parliamentary determination as to whether or not a provision fits into a measure.

Governor's Recommended Budget: The budget proposed by the Governor. A newly elected Governor must submit a recommended budget by February 1 after the election. Thereafter, the Governor must send a recommended budget to the Legislative Assembly by December 1 in even-numbered years.

"Gut and Stuff": A slang term that refers to removing the text of a measure and inserting entirely new language which, while it may change the nature of the measure completely, still must fall under the measure's title, also known as the "relating-to" clause.

Hearing: A public meeting of a legislative committee held for the purpose of taking testimony and/or other action concerning proposed legislation.

House of Representatives: The legislative body of 60 members, called Representatives, each of whom represents a district of approximately 63,851 Oregon citizens.

Information Services (IS): The non-partisan unit of Legislative Administration that manages all computer and media systems, including closed circuit television, within the Capitol.

Initiative: A procedure enabling a specified number of registered voters, via petition, to place proposed laws, changes to laws, or changes to the State Constitution on a general election ballot. In Oregon, the number of signatures required is determined by a fixed percentage of the votes cast for all candidates for governor at the general election preceding the filing of the petition. (Also see: Referendum)

Interim: The period of time between two sessions of the Legislative Assembly.

Interim Committee: A legislative committee authorized by the Legislative Assembly to study a particular subject or subjects between sessions. Interim committees are appointed by the presiding officers or established by a bill.

Introduction: First Reading of a bill, resolution or memorial in the Chamber of origin.

Joint Committee: A legislative committee composed of members of both houses. NOTE: Committees may also meet *jointly*; that is, two committees may meet simultaneously, for example, to hear testimony on matters of interest to both committees.

Joint Legislative Schedule: A document published daily during Legislative Sessions identifying planned committee meetings, locations, and bills scheduled to be discussed.

Joint Memorial: A measure adopted by both houses and used to make a request of or to express an opinion to Congress, the President of the United States, or both.

Joint Resolution: A measure used for proposing Constitutional amendments, creating interim committees, giving direction to a state agency, expressing legislative approval of action taken by someone else, or

authorizing a kind of temporary action to be taken. A joint resolution may also authorize expenditures out of the legislative expense appropriations.

Joint Session: A combined meeting of the House and Senate, usually taking place in the House Chamber.

Journal: The edited and official record of all proceedings in each Chamber of the Legislative Assembly, published online after each legislative session and printed in book format after each biennium.

Judicial Branch: The branch of state government that interprets the Oregon Constitution and state laws. It includes the courts of the state, with the Supreme Court having general power over all other courts. The other two branches are the Legislative Branch and Executive Branch.

Law: A bill that has been passed by both the Senate and House, enrolled, and approved by the Governor.

LC Draft: Refers to "legislative concept." It is a draft of an idea for legislation prepared by Legislative Counsel. Each LC draft has its own number (e.g., LC 345) If the draft is introduced as a measure, it is given a bill number instead. For example, LC 345, if introduced in the House, could become HB 2040, or whatever number assigned.

Leadership: The presiding elected officers of each house: the Speaker of the House and President of the Senate. They are elected by the members of each Chamber when the body organizes for a Legislative Session following a general election. Sometimes "leadership" also refers to the majority and minority leaders, who are elected by their respective caucuses.

Legislative Administrator: The non-partisan chief administrative officer of the Legislative Administration Committee who coordinates service functions—visitor services, personnel and payroll, facilities, financial services, information systems, and mail and distribution—for the Legislative Assembly.

Legislative Assembly: The House of Representatives and Senate collectively. The terms Legislative Assembly and Legislature are often used interchangeably.

Legislative Branch: The branch of state government that creates state laws. It also decides how state government will be financed. The Legislative Branch in Oregon consists of a House of Representatives with 60 members and a Senate with 30 members. The other two branches are the Executive Branch and Judicial Branch.

Legislative Counsel (LC): The bill drafter and legal adviser to the Legislative Assembly, and the chief administrative officer for the Legislative Counsel Committee. The Legislative Counsel Office also publishes and distributes Oregon Laws and edits, indexes, annotates, and publishes the Oregon Revised Statutes.

LEO – Legislative Equity Office: The statutory equity officer for the Legislative Assembly. Created by House Bill 3377 (2019) to prevent and respond to conduct at the Oregon State Capitol that is intimidating, hostile, offensive, or retaliatory in nature.

Legislative Fiscal Officer (LFO): The statutory fiscal adviser to the Legislative Assembly, and chief administrative officer for the Emergency Board, the Joint Ways and Means Committee, the Joint Legislative Audit Committee and the Joint Information Management and Technology Committee. In addition, the Legislative Fiscal Office prepares fiscal impact statements for proposed bills.

Legislative Policy and Research Office: Provides centralized, professional and nonpartisan research, issue analysis and committee management services for the Legislative Assembly.

Legislative Publications and Distribution Services: A division of Facility Services popularly known as "distribution" or "the bill room." This legislative service unit receives all printed measures, measure status reports, and digests from the State Printer and distributes these publications to legislators and members of the public on call or by mail upon request.

Legislative Revenue Officer: The statutory chief revenue analyst for the Legislative Assembly and chief administrative officer for the interim revenue committees and the separate standing House and Senate Committees on Revenue. In addition, the Legislative Revenue Office prepares revenue impact statements for proposed bills.

Legislative Schedule: See Joint Legislative Schedule.

Legislature: See Legislative Assembly.

Lobbyist: A person who is employed by an organization to represent its interests before the Legislature.

Majority Leader: A legislator elected by their peers to lead the party having the majority in their house. The majority leader is responsible for the development and implementation of the caucus agenda.

Mason's Manual: The source document for legislative parliamentary procedures. It is used in Oregon only in instances which are not provided for in the Oregon Constitution, the rules and custom of either house, or statute.

Measure: A written document used by the Legislative Assembly to propose a law or to express itself as a body. A measure may be a bill, a memorial, or a resolution.

Members Present: Those members of a Chamber who are physically present at a daily floor session. Many votes are determined by a majority of the members present.

Memorial: A measure adopted by either the House or Senate (a measure adopted by both is a joint memorial) to make a request of or express an opinion to Congress or the President of the United States, or both.

Message from the Governor: Official communication from the Governor read during session and printed in the Journal.

Message from the House (Senate): An official communication from the opposite Chamber read during session and printed in the Journal.

Minority Leader: A legislator elected by their peers to lead the party in the minority in their house. The minority leader is responsible for the development and implementation of the caucus agenda.

Minority Report: A committee report signed by at least two committee members (not necessarily in the political minority) who are present and vote in opposition to the committee report, accompanies the committee report, both shall be filed and placed on the calendar.

Minutes/Recording Logs: A written record of the proceedings of a committee. By Oregon statute, the official record of a meeting is the digital recording of its proceedings. The minutes/logs accompanying it serve as an index to the contents of the recordings.

Motion: A formal proposal for action during debate on the floor or in committee. For example, a member may move that an amendment to a bill be adopted in committee, or that a measure be recommended for passage by the committee, or a member may move to table a measure.

"Note from Mother": A slang term for a note from a legislator or committee administrator authorizing Legislative Counsel to work with the person possessing the note on drafting a measure or amendments.

OHLEOO – **Oregon House Legislative Education and Outreach Office:** A division of the Chief Clerk's Office that offers educational civics engagement to any and all Oregonians throughout the state.

Oregon Administrative Rules (OAR): A compilation of the administrative rules of Oregon state agencies, compiled, indexed, and published by the Secretary of State's Office.

Oregon Benchmarks: High level measures of societal well-being identified by the Oregon Progress Board to measure the state's social, economic, and environmental progress. State agencies are expected to link to these benchmarks when developing strategic plans and budget requests.

Order of Business: The established sequence of activity during each floor Session in each Chamber.

Oregon Laws: The collected laws and memorials and resolutions of a Legislative Session.

Oregon Revised Statutes: The codified laws of the State of Oregon. The ORS is published every two years. Each edition of the ORS incorporates all laws, and changes to laws, enacted by the Legislative Assembly through the odd-numbered year regular session referenced in the volume titles for that edition.

Original Bill Folder: The file folder that contains the official bill documentation: a copy of the bill, committee reports, staff measure summary, and fiscal and revenue impact statements. The original bill file is distributed to committee staff when the bill is referred to committee and is returned to the Desks with official documentation

when the bill is reported out of committee. The House uses blue folders and the Senate uses yellow folders for original bill folders.

Other Funds: Money received by state agencies that does not come from the General Fund or from the federal government. Other Funds come from sources such as gasoline taxes, driver licenses fees, and fishing license fees. Other Funds may be dedicated, requiring the revenue to be spent for specific purposes. Examples of dedicated funds are park user fees dedicated to park programs and gasoline taxes dedicated to highway programs.

Page: A person who works on the Chamber floor, and occasionally in committees, to distribute materials, open doors, deliver messages, and generally facilitate the legislative work flow. Honorary pages are guests of members who serve as pages for a day.

Parliamentary Inquiry: A request from the floor or from a committee member to ask a question. Typically, such questions are about parliamentary procedures or agenda items under consideration.

Passage: Favorable action on a measure before either house.

Per Diem: Meaning "for the day." It is an allowance made to legislators for expenses when on legislative business.

Pink Sheet: See Blue Sheet.

Point of Inquiry: A motion from a member on the floor or in committee in order to ask a question. Typically, questions are about such issues as parliamentary procedures or agenda items under consideration.

Point of Order: A motion from the floor or from a committee member calling attention to a breach of order or a breach of rules.

Point of Personal Privilege: A way in which a legislator can get the attention of the presiding officer on the floor of either Chamber. It is used when some question requires immediate consideration such as raising the question of no quorum.

Postpone/ Postpone Indefinitely: A motion from the floor to postpone further consideration of a bill. A motion to postpone will contain a time certain for further consideration. A motion to postpone indefinitely does not contain a time certain and in most cases, bills that are indefinitely postponed are not heard again.

Precedent: Precedents are previous interpretations of rulings by presiding officers and/or appeals by the body on specific rules.

Pre-filed Measure: A measure that a legislator requests to be drafted during the interim between legislative sessions. The measure is introduced and given a number on the first day of the next legislative session.

Presiding Officer: The person elected to direct the activities of a Chamber. May be a member designated by the Speaker or President to direct activities of the Chamber that day. Sometimes Presiding Officer is used to describe the Speaker or President. (Another term for Speaker or President).

President of the Senate: The presiding officer of the Senate, elected by a majority of members of the body.

President Pro Tempore: President "for a time": a Senator elected to serve as the temporary presiding office in the absence of the President of the Senate. If the office of the President of the Senate becomes vacant, the President Pro Tempore becomes the President until a new President is elected.

Previous Question: A motion to close debate and bring the pending question to an immediate vote.

Primary Election: A preliminary election in which the registered voters of a political party nominate candidates for office. A political party may allow registered independents or unaffiliated voters to vote in a primary election.

Propositions and Motions: A customary, traditional order of business on the floor where legislators may make a motion if they wish.

Quorum: The number of members required to be present before business can be transacted in the House, Senate, or a committee. In the Senate, 20 members must be present; in the House, 40 members; and in

committees a constitutional majority constitutes a quorum. (NOTE: If a quorum is not present, the chair can convene the committee as a subcommittee for the purposes of taking testimony ONLY.)

Quorum Call: The method used to determine if a quorum exists.

Ratify: To approve and make valid.

Reapportionment: See Redistricting.

Reading Clerk: A House or Senate staff member responsible for reading bills and recording votes on any question or motion before the body.

Recess: A break in a daily legislative session. A committee may also recess for a period of time before resuming later in the same day.

Reconsideration: The process for taking a second vote on a measure. A motion to reconsider must carry before a second vote can be taken. A bill may be reconsidered by a committee after being voted out of committee, if it has not yet been dropped at the Desk. A vote on a bill may also be reconsidered on the floor.

Redistricting: The redrawing of legislative and congressional district boundaries following the federal census to reflect changes in population distribution. In Oregon, the Legislature is responsible for Congressional and Legislative redistricting. If the Legislature does not agree on a redistricting bill or does not obtain the Governor's signature on such a bill, the authority transfers to the Secretary of State.

Referendum: The submission of a measure passed by the Legislature to a vote of the people. In Oregon, either the Legislature or citizens, by petition, may cause a measure passed by the Legislature to be placed on the ballot for a vote. In the case of a legislative referral, both houses of the Legislature must vote to refer the measure. Such referrals cannot be vetoed by the Governor. In the case of a citizen referendum, supporters of the referendum must obtain a specified number of signatures from registered voters. The number of signatures required is determined by a fixed percentage of the votes cast for all candidates for governor at the general election preceding the filing of the petition. Any change to the Oregon Constitution passed by the Legislature requires referral to voters. See also: Initiative.

Referendum Clause: A clause added to the end of a measure that causes the measure to be referred to a vote of the people for approval before it takes effect. The referred measure goes on the ballot at the next general election unless the Legislative Assembly calls a special election for the vote.

Refer: To direct a bill to a committee (e.g., HB 2000 was referred to the Ways and Means Committee).

Relating-to Clause: The title of a bill begins with the phrase "Relating to" and expresses the subject of that bill. For example, HB 2000, relating to charter schools. In Oregon, a bill may only address one subject, and for this reason the relating-to clause becomes an important element of the bill.

Remonstrance: A protest. It is a Constitutional right of legislators that "any member of either house shall have the right to protest, and have his protest, with his reasons for dissent, entered on the journal." (*Oregon Constitution, Article IV, Section 26*).

Report Out: To return a measure from a committee to the House or House Desk with or without recommendation as to further action.

Resolution: A measure used by the House or Senate (a measure used by both would be a *joint resolution*) to take an action that would affect only its own members, such as appointing a committee of its members, or expressing an opinion or sentiment on a matter of public interest.

Revenue Impact Statement: An analysis of a bill done by the Legislative Revenue Office that identifies any potential state or local revenue changes that might result from the bill's passage.

Roll Call: A recitation by the Reading Clerk of each legislator's name, done at the beginning of a floor session, during a Call of the House or Senate to identify those present, or during a vote of the House or Senate. The House employs the electronic voting system for opening roll calls and calls of the House.

Rules: The written procedures by which the House of Representatives, Senate, or a committee governs its meetings. Rules are formally adopted at the first convening of the Legislative Assembly or of a committee, and require a vote (with at least a quorum of members present) for official adoption.

Second Reading: This order of business is to give notice that the measure/bill will be up for a vote the following session day. Like the First Reading, a recitation of the measure's number and title by the Reading Clerk. Second Reading occurs after the measure has been referred to committee, worked on, and reported back to the floor for a vote.

Secretary of the Senate: The chief administrative officer of the Senate. The Secretary of the Senate is elected by the members of the Senate, and is responsible for keeping records of the proceedings of the Senate, supervising Senate employees, acting as parliamentarian of the Senate, advising members on parliamentary procedure, and preparing all Senate publications for printing.

Senate: The legislative body consisting of 30 members, called Senators, each representing districts of approximately 127,702 Oregon citizens.

Sergeant at Arms: Staff appointed by each house to maintain order within that Chamber.

Session: The period of time in which the Legislative Assembly officially convenes. Regular sessions convene each year and may last 160 calendar days in odd-numbered years and 35 calendar days in even-numbered years.

Session Laws: Officially called the "Oregon Laws," the session laws are a compilation of laws enacted and selected memorials and resolutions adopted during a single session. They are published in bound volumes with tables and an index.

Sine Die: "Without fixing a day for a future meeting"--the last day of a Legislative Session.

Speaker of the House: The presiding officer of the House of Representatives, elected by the members of the House.

Speaker Pro Tempore: Speaker "for a time": a Representative elected to serve as the temporary presiding office in the absence of the Speaker of the House. If the office of the Speaker of the House of Representatives becomes vacant, the Speaker Pro Tempore becomes the Speaker until a new Speaker is elected.

Special (select) committee: A committee authorized by House or Senate Rules to study a limited subject.

Special Session: A convening of the Legislative Assembly called by the Governor or a majority of the members of the Legislative Assembly, at a time other than during a regular session. Typically, special sessions of the Legislative Assembly are called for the purpose of addressing a specific state problem or issue.

Sponsor: The legislator(s), state agency, or legislative committee that introduces a measure. The name of this person or committee is printed at the top of the measure.

Staff Measure Summary: A brief, impartial description of a measure that must accompany the measure when it is reported out of committee.

Standing Committee: A permanent committee during a session authorized by House or Senate Rules.

Status Report: See Measure Status Report.

Statute: A codified law. (NOTE: "Codify" means "to arrange laws systematically." A codified law is one that has been incorporated into that section of the ORS that it amends, modifies, or accompanies.)

Statutory Committee: A legislative committee established by statute.

Subcommittee: A subordinate committee composed of members appointed by the chair (or by House or Senate leadership) from the full committee. A subcommittee usually considers a narrower range of topics than the full committee, and generally is authorized only to make recommendations to the full committee.

Subsequent Referral: When the Speaker or President designates a bill to go to two committees, one after the other (e.g., a tax measure might first be referred to a committee to consider the substantive issues, and then to the Revenue Committee to consider the revenue issues.

Substitute Measure: A measure submitted by a standing committee as a substitute for a measure referred to it. It is treated in the same manner as an amendment if it is germane to the title and subject of the original measure.

Summary: The measure summary or digest found printed near the top of a bill.

Sunset Clause: A statement added to the end of a measure which causes the act to "sunset," or become ineffective, after a certain date.

Table: "Table" is used as both a noun and a verb. Tables, n., are found at the back of the calendars, and display legislative information in a variety of ways. Table, v., is used in reference to stopping bills from further action in committees or on the floor. A bill is tabled by a majority vote, after a non-debatable motion from a member.

Task Force: A legislative committee authorized by legislative leadership to study a specific subject for a specified period of time. A task force may contain lay members and is different from a committee in that it typically considers a narrow subject within a broader topic area; for example a task force might consider mental health in Oregon rather than health issues in Oregon.

Third Reading: As in First or Second Readings, a recitation of a measure's number and title by the Reading Clerk on the floor before a final vote by either Chamber.

Time Certain: A means of designating a definite time for a certain activity, for example, to hear a particular bill.

Unfunded Mandate: A requirement that a lower level of government provides a program or performs an activity with their own resources. Under a federal mandate, the federal government may require a state or local government to provide a service and not provide the federal funding to pay for it. Under a state mandate, the state may require a local government to provide a service, but under the Oregon Constitution, the local government is not required to comply with certain new state mandates unless the state pays the costs of the new services. The Constitution provides exceptions.

Veto: An action by the Governor in disapproval of a measure that has passed both houses. After a veto, the bill is returned to the house of origin with written objections. A Governor's veto may be considered by both houses, and if the bill is again passed by two-thirds of the members present, it is considered overridden and becomes law. Bills vetoed following adjournment Sine Die must be considered at the very next Legislative Session following the veto.

Vice-Chair: A committee member chosen by the Speaker or President to serve as the committee chair in the chair's absence.

Visitor Services: The non-partisan unit of the Legislative Administration (LA) which provides Capitol tours and video presentations on the legislative process and Capitol history. They also schedule and coordinate special events in the Capitol and operate the Capitol Gift Shop.

Vote Explanation: On occasion, legislators may wish the official record to reflect the reason why they voted yes or no on particular bill. A member may submit a written vote explanation. A written vote explanation is found in the Journal, following the vote record of a bill.

Whip: A term used at the federal level to refer to the Deputy Majority Leader. It derives from the British fox-hunting term "whipper-in," which described the person responsible for keeping the foxhounds from leaving the pack. Some, but not all, of the caucuses in the Oregon Legislative Assembly use the term "whip" in reference to the Deputy Majority or Minority Leader.

Witness: A person who testifies before a legislative committee.

Work Session: A committee meeting held for the purpose of determining the contents of a measure to be reported out of committee. A work session is different from a public hearing. In a work session, testimony is usually not taken from the public, although the public may attend the hearing.



Developed for members of the Oregon House of Representatives Eighty-Second Legislative Assembly

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