Oregon Senate  
Fact-Finding Mission Application & Approval Form

This application will be used to review and officially approve fact-finding missions allowed under ORS 244.020(7)(b)(H)(i) and required to be reported under ORS 244.060(6) if the expense per member is estimated to exceed $50. This application must be submitted to the Secretary of the Senate no later than 14 days before the start of the fact-finding mission unless, as determined by the secretary, good cause exists for submitting the application after the deadline. To promote transparency, all approved applications and accompanying materials will be posted on the Secretary of the Senate’s website.

Description of mission: ____________________________________________________________

Issue(s) or legislation related to mission: ____________________________________________

Location of mission: _____________________________________________________________

Date(s) of mission: ______________________________________________________________

Person/entity paying expenses: _________________________________________________

Address of person/entity paying expenses: _________________________________________

Invited members (select one):
☐ All senators  ☐ The following senators:__________________________________________
☐ All senators on the Committee(s)/Task Force(s) on: ________________________________

Staff invited: ☐ Yes ☐ No    Relatives/household members invited: ☐ Yes ☐ No

Activities will be limited to a factual investigation or other educational purposes: ☐ I agree.

The mission is not being conducted for campaign or partisan political purposes: ☐ I agree.

Please include the following required attachments with this application:

1. Written opinion from the Oregon Government Ethics Commission concluding that the event is a permitted fact-finding mission under ORS 244.020(7)(b)(H)(i) and the rules of the commission.

2. Written itinerary or agenda for all scheduled meetings, events, presenters, meals, travel, lodging, or other activities planned during the mission.
Within thirty (30) days after completion of the mission, please submit the following required documents to the Secretary of the Senate, which will be posted on the secretary’s website:

1. An attendance sheet listing all senators, staff, relatives, household members, lobbyists, and all others who participated in the mission.

2. The aggregate value of food, travel, and lodging expenses provided to each senator, staff member, relative, and household member of the senator. The aggregate value of expenses for each person shall be determined in the same manner as required by the Oregon Government Ethics Commission for disclosure on a Statement of Economic Interest under ORS 244.060(6).

3. Written confirmation that the mission was conducted substantially according to the itinerary or agenda submitted with the application and, if the mission varied materially from the submitted itinerary or agenda, a written account describing the material variations (i.e., any additional meetings, events, presenters, meals, travel, lodging).

Failure to submit this information within thirty (30) days after completion of the mission will result in an automatic denial of all future applications submitted by the applicant signing below and the person or entity listed above as paying expenses.

By signing below, I hereby declare that all information submitted at any time by me, or on my behalf, to the Oregon Senate in connection with this application and fact-finding mission is correct to the best of my knowledge and belief.

Signature of applicant: ____________________________ Date: ______________

Name of applicant (print): ____________________________

Address: ______________________________________

Telephone number: ______________________________

E-mail address: __________________________________

All information above is required for the application to be considered.

For Official Use Only

Based on the written conclusion of the Oregon Government Ethics Commission and the information submitted by the applicant, under ORS 244.020(7)(b)(H)(i) this fact-finding mission is hereby:

☐ Officially Sanctioned  ☐ Denied

____________________________________  ______________________
Secretary of the Senate  Date